



	4-June-15	5-June-15	% Δ
ZSE Industrials	153.64	153.49	0.10
ZSE Mining	46.19	46.54	0.76
Volume Traded (mn)	1.62	1.03	36.05
Value Traded (US\$ mn)	0.47	0.41	12.75
Market Cap (US\$ mn)	4,218.25	4,269.60	1.22
Foreign Purchases (US\$ mn)	0.193	0.135	29.67
Foreign Sales (US\$ mn)	0.193	0.000	100.00

Industrials stutter as trades thin out...

The market capped the week's trading with mixed outturns on the main indicators as the main stream industrial index came off 0.10% and closed at 153.49pts while the Mining Index added 0.765 to 46.54pts. Activity was much slower for the day relative to yesterday as only ten counters registered trades and saw 1,033,493 shares exchanging hands. Volumes of the day were 36% lower than yesterday with FBCH dominating after accounting for 55% of the total shares traded in today's session. Today's trades yielded \$0.41m in value of trades as the aggregate fell 12.75% for the day on subdued activity.

Price movements for the day were seen in only three stocks distributed into two risers and one faller. Banking group FBCH weighed on the market's performance for the day after the group came off 12.5% and had its shares exchanging hands at 7c. The high non-performing loans in the banking sector have been a major concern for investors; the banking stocks and all the listed banks have seen their performance on the market come under pressure. The Loss in the Industrials was however mitigated by food processing and packaging group National Foods that put on 1.67% and traded at 305c. The Minings gain rode on the surging RIO ZIM that added a further 7.76% in today's call as demand remained firm in the mining house which report that operations at their Cam and Motor gold mine had already resumed ahead of the rights issue which is expected to fund the retooling of the mine.

The distribution of today's trades by type indicated that local players carried the day after they took the lion's shares of the funds which exchanged hands in today's call on the buy side at an estimated 67% of the day's total outturn. On the disposals side there was nil contribution from foreign investors to leave the market in a net funds inflow position of \$0.135m. Elsewhere, the unbundling of Pro Plastics from Masimba holdings is set to proceed on Monday as the manufacturing units gets listed as a separate company becoming the first listing for the year on the ZSE.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	RioZim	12.50	7.76	16.67
2	NATFOODS	305.00	1.67	10.29
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	FBCH	7.00	12.50	12.50
2				
3				
4				
5				



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CFI	AGM	Harare Roya Golf Club	10.06.15	1100hrs
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 TH Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 TH Floor,Coal House,N Mandela Ave,Harare	30.06.15	1030hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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