



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	27,839.98	27,589.62	250.36	0.90
ZSE 10	18,485.18	18,379.40	105.78	0.57
MID CAP	45,560.28	44,679.17	881.11	1.93
INDUSTRIAL	91,855.41	91,024.55	830.85	0.90

SOURCE: ZSE

Market slips back into the red...

The market reversed prior session's gains in the session amidst constrained demand in selected counters. The All-Share and the Industrial indices lost a similar 0.90% to see the former close at 27589.62pts while, the latter ended pegged at 91024.55pts. The Blue-chip Index slumped 0.57% to 18379.40pts as the Mid-Cap Index further extended its losses by 1.93% to end at 44679.17pts. Retailer OK Zimbabwe led the losers of the day as it dropped 11.29% to \$52.3302, followed by Axia that shed 7.70% to \$163.5357. Fast foods retailer Simbisa retreated 5.90% to \$301.9663 as bankers NMB let go of 5.28% to trade at \$35.0000. Property concern First Mutual Properties dipped 4.77% to settle at \$9.5165 as it capped the top five worst performers of the day.

Agricultural concern Zimplow headlined the gainers of the day on a 14.10% advance to \$27.9550, trailed by sugar manufacturer Hippo that ticked up 9.23% to \$557.0968. First Mutual Holdings reversed prior losses as it put on 6.04% to \$21.0526 while, First Capital Bank extended its gains to \$10.5064 following a 3.50% rise. Zimre holdings capped the top five best performers of the day on a 2.77% improvement to \$5.5603. Volumes traded dropped 22.02% to see 3.20m shares exchange hands as Zimplow and Econet claimed 58.59% and 11.50% of the aggregate respectively. Value traded declined 52.71% to \$325.89m as Econet, Zimplow, Delta and Innscor contributed a combined 77.28% of the turnover. The three ETFs declined in the session, Datvest MCS went down 2.16% to \$2.7044, Morgan & Co ETF eased 0.59% to \$23.5585 and Old Mutual Top Ten lost 0.91% to \$10.8488. On the VFEX, Bindura was 0.40% up at US\$0.0500 as 3.33m shares were swapped in the name. Elsewhere, Axia announced that it has acquired a 50% stake in National Foods Limited logistics business, which provides warehousing and distribution requirements, as the group seeks to expand its portfolio.

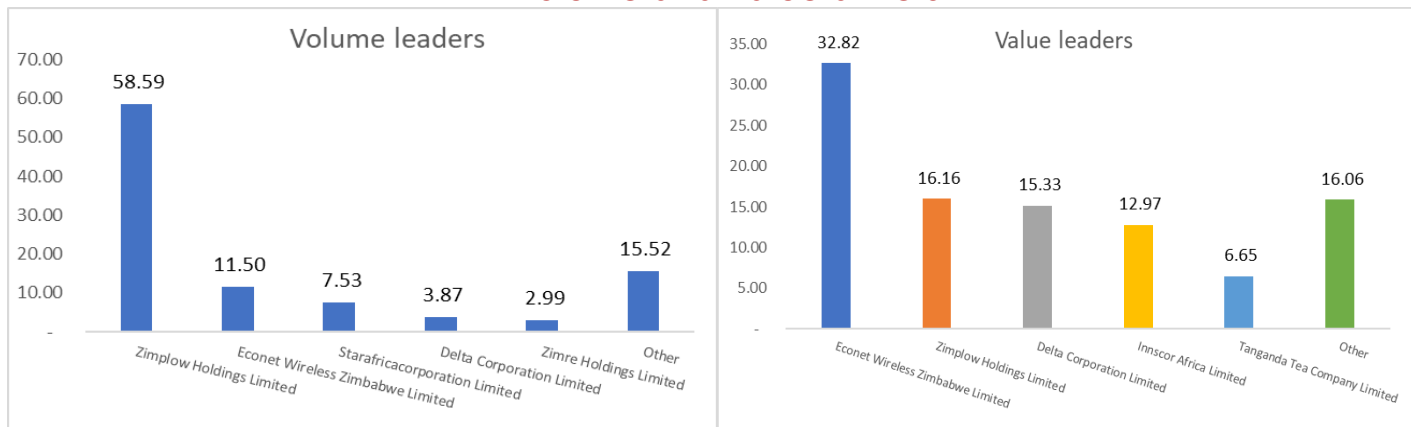
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,169,573,975,903.00	3,198,336,192,183.00	0.90
Turnover ZWL \$	325,886,936.20	689,080,792.51	52.71
Foreign buys ZWL \$	4,377,000.00	2,741,755.00	59.64
Foreign sales ZWL \$	380,280.00	7,222,008.40	94.73
No. of trades	614	777	20.98
Volume	3,207,926	4,113,763	22.02

Today's Gainers	Price	Change	% Change
Zimplow Holdings Limited	27.9550	3.46	14.10
Hippo Valley Estates Limited	557.0968	47.10	9.23
First Mutual Holdings Limited	21.0526	1.20	6.04
First Capital Bank Limited	10.5064	0.36	3.50
Zimre Holdings Limited	5.5603	0.15	2.77

Today's Losers	Price	Change	% Change
Ok Zimbabwe Limited	52.3302	6.66	11.29
Axia Corporation Limited	163.5357	13.65	7.70
Simbisa Brands Limited	301.9663	18.92	5.90
Nmbz Holdings Limited	35.0000	1.95	5.28
First Mutual Properties Limited	9.5165	0.48	4.77

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	0	\$210.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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