



Index	Previous	Today	Move pts	Change %
Industrial	15,246.20	15,343.90	97.70	0.64
Mining	5,377.61	5,374.52	3.09	0.06
ZSE 10	2,666.54	2,688.99	22.44	0.84
ZSE ALL SHARE	4,641.26	4,670.49	29.22	0.63

SOURCE: ZSE

Market scratches gains in mid-week session...

The market closed mid-week session in slight gains with the primary All Share Index ticking up 0.63% to 4670.49pts while, the old Industrials added 0.64% to \$15343.90pts. The ZSE Top Ten rose 0.84% to 2688.99pts and the Minings were the only Index to lose ground after easing 0.06% to 5374.52pts. Leading the risers of the day was Willdale which ticked up 8.08% to \$1.0812 on scrappy 6,900 shares. Agricultural concern Ariston added a further 5% to \$2.1000, with banking group First capital adding 4.44% to \$2.5088. Conglomerate Meikles was 2.94% firmer at \$61.7102 while, Mash added 2.82% to \$1.8871 and completed the top five risers set. Twenty counters traded in the positive against fourteen decliners and five remained unchanged, leaving the market with a positive breadth.

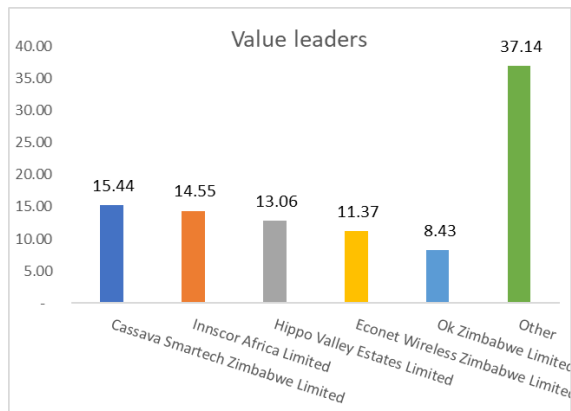
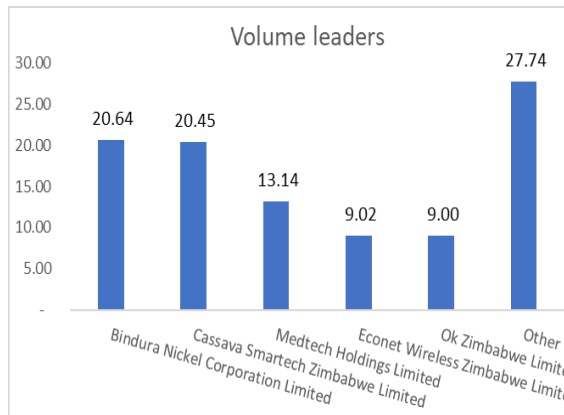
Zimpapers reversed its prior sessions' gains on a 6.98% loss that took it back to \$1.6000 on waning demand. FMP was 2.78% down to \$5.8333 while, hotelier African Sun lost 2.77% to \$2.2270. RTG dropped 2.28% to end at \$1.9000. Activity aggregates declined for the second consecutive session with volumes exchanged slumping 46.90%, yielding a value outturn of \$50.84m which was 24.80% down on yesterday. Cassava and Inncor emerged the top value drivers of the day claiming 15.44% and 14.55% of the total respectively. Bindura and Cassava propelled the volume outturn on a combined 41.09% of the outturn. Other notable trades were in Hippo and Econet which contributed 13.06% and 11.37% respectively. Foreign inflows accounted for 13.25% of the turnover while, outflows added 12.60% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	581,662,036,375	515,376,664,408	12.86
Turnover ZWL \$	50,842,662.20	67,608,705.71	24.80
Foreign buys ZWL \$	6,736,531.75	486,300.00	1285.26
Foreign sales ZWL \$	6,408,675.00	5,102,322.00	25.60
No. of trades	374	465	19.57
Volume	3,067,413	5,776,765	46.90

Today's Gainers	Price	Change	% Change
Willdale Limited	108.12	8.08	8.08
Ariston Holdings Limited	210.00	10.00	5.00
First Capital Bank Limited	250.88	10.67	4.44
Meikles Limited	6,171.02	176.02	2.94
Mashonaland Holdings Limited	188.71	5.18	2.82

Today's Losers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	160.00	12.00	6.98
First Mutual Properties Limited	583.33	16.67	2.78
African Sun Limited	227.00	6.47	2.77
Rainbow Tourism Group Limited	190.00	4.44	2.28
Econet Wireless Zimbabwe Limited	2,086.52	13.50	0.64

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7688	+0.06	1.7600	1.0000	2.1600	12900	\$22817

Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.