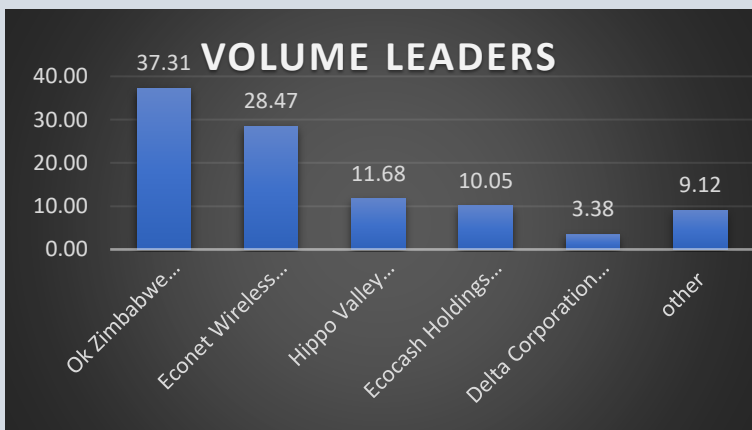




TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Rainbow Tourism Group Limited	15.0000	7.14
Zb Financial Holdings Limited	106.5250	6.53
First Capital Bank Limited	31.3135	3.86
Proplastics Limited	100.0256	3.18
Cbz Holdings Limited	183.6500	3.05

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	6.0000	14.29
Willdale Limited	3.5289	12.91
Amalgamated Regional Trading (Art) Holdings Limited	28.9522	1.73
Dairibord Holdings Limited	97.1667	1.49
Nmbz Holdings Limited	60.0500	1.48

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,138,187,965,044	0.00
Turnover ZWL \$	903,804,114.40	20.17
Foreign buys ZWL \$	809,324.45	107.52
Foreign sales ZWL \$	117,960.00	99.67
Volume	4,247,496	19.58



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	38,349.31	0.11
ZSE 10	22,721.02	0.07
ZSE-Agriculture	145.45	0.15
Mid-Cap	77,322.65	0.75

**All Share Index in negligible gains...**

The market continued to show signs of weakness in Tuesday's session as the mainstream All Share Index gained a negligible 0.11% to close at 38349.31pts. The Mid Cap Index put on 0.75% to end at 77322.65pts. The Blue Chips Index retreated 0.07% to 22721.02pts while, the ZSE Agriculture Index shed 0.15% to 145.45pts. RTG headlined the winners of the day as it extended 7.14% to \$15.0000 followed by financial services group ZB that jumped 6.53% to \$106.5250. Banking group First Capital grew 3.86% to \$31.3135 as Proplastics edged up 3.18% to \$100.0256 post the release of its FY22 results. CBZ capped the top five winners of the day on a 3.05% lift to \$183.6500. Partially offsetting today's gains were losses in Turnall that dipped 14.29% to \$6.0000, followed by brick manufacturers Willdale that tumbled 12.91% to \$3.5289. ART declined 1.73% to \$28.9522 as Dairiboard trimmed 1.49% to \$97.1667. NMB completed the top five fallers' pack on a 1.48% retreat to \$60.0500.

Volumes traded succumbed 19.58% to 4.25m shares to yield a turnover of \$903.80m which was a 20.17% dip from prior session. Anchoring the value aggregate was Hippo, Econet, Delta and OKZIM that claimed a combined 91.68% of the value outturn. Volume drivers of the day were OKZIM(37.31%), Econet (28.47%), Hippo (11.68%) and Ecocash (10.05%). Axia let go 1.43% to USD\$0.1035 while, Nedbank slipped 0.43% to \$10.8533. Innscor slid 0.38% to USD\$0.6475 on 50 shares. Gainers on the VFEX were National Foods, Simbisa and Padenga with respective gains of 0.52%, 0.31% and 0.28%. The top faller amongst the ETFs was MIZ that lost 8.39% to \$1.9329 trailed by, Morgan and Co MCS which eased 4.84% to \$29.5003. Cass Saddle slid 2.27% to settle at \$2.0524 as Old Mutual went up 5.27% to \$9.9946. A total of 2.28m units worth \$62.39m traded in 5 ETFs as Morgan and CO MCS accounted for 91.21% of the ETF units traded and 98.31% of the turnover. The Tigere REIT fell 0.18% to \$50.0000 on 4,500 units.



# EFE RESEARCH – MARKET COMMENT

## 05.04.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Axia	19.04.2023	USD\$0.0018	28.04.2023
First Capital Limited	12.04.2023	ZWL\$1.2670	20.04.2023
Innsco	12.04.2023	USD\$0.0160	28.04.2023
National Foods Limited	12.04.2023	USD\$0.0290	22.04.2023
Simbisa	12.04.2023	USD\$0.0088	20.04.2023
TSL	12.04.2023	USD\$0.0012	20.04.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Willdale	AGM	Willdale Boardroom, Mt Hampden	1100hrs	30.03.2023
CFI Holdings Limited	AGM	Farm & City Boardroom, 1st floor Farm & City complex Number 1Wynne Street	1100hrs	21.04.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



ZSE TOP 10 INDEX (as at 03.01.2022)

<b>Company</b>	<b>Weightage</b>
<b>Ecocash Holdings Zimbabwe Limited</b>	28.05%
<b>Econet Wireless Zimbabwe Limited</b>	17.29%
<b>Delta Corporation Limited</b>	14.14%
<b>Ok Zimbabwe Limited</b>	14.04%
<b>Fbc Holdings Limited</b>	7.28%
<b>Innscor Africa Limited</b>	6.17%
<b>Axia Corporation Limited</b>	6.01%
<b>Cbz Holdings Limited</b>	5.66%
<b>Cfi Holdings Limited</b>	1.15%
<b>British American Tobacco Zimbabwe Limited</b>	0.22%