



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	16,185.27	16,304.19	118.92	0.73
ZSE 10	10,704.52	10,741.52	37.00	0.35
MID CAP	26,673.32	27,169.29	495.97	1.86
INDUSTRIAL	53,476.77	53,871.41	394.64	0.74

SOURCE: ZSE

ZSE clings on to modest gains...

Gains persisted in Tuesday's session as mid and small cap counters emerged as the top gainers of the day. The primary All-Share Index clung on previous modest gains as it went up 0.73% to close at 16304.19pts while, the Industrial Index inched up an almost similar 0.74% to end at 53871.41pts. The Blue-Chips Index rose 0.35% to 10741.52pts as the Mid-Cap Index ticked up 1.86% to 27169.29pts. Topping the gainers' pack was banking group NMB that surged 15.80% to settle at \$13.8889 while, apparel retailer Truworths trailed on a 15.15% jump to \$1.9000. The duo of banking groups in FBC Holdings and First Capital Bank advanced 14.58% and 14.10% to trade at \$41.0000 and \$5.8058 respectively. Tea company Tanganda completed the top five risers' pack on a 11.13% uplift to \$106.7000. Agricultural firm Zimplow was the major casualty of the day as it dipped 13.28% to \$19.0033 while, sugar refinery Star Africa shed 4.17% to \$1.3340. Hotelier Meikles eased 3.50% to \$135.0518 as retailer OK Zimbabwe was 1.03% softer at \$29.5896. Telecoms giant Econet dropped 0.84% to close at a vwap of \$136.3709 on 514,167 shares.

Twenty-two counters registered price movements in the session as twenty counters gained against twelve losers, to see the market close with a positive breadth of eight. Activity aggregates improved as turnover enhanced 10.87% to \$347.6m while, volume of shares traded ballooned 193.91% to 6.35m. Delta, Zimplow and Econet dominated the value category with a combined 91.50% contribution to the outturn while, Zimplow and Delta accounted for 63.07% and 11.24% of the volume aggregate respectively. On the VFEX, Bindura dropped 6.54% to close at \$0.0500 as 252,139 shares worth \$12,606.95 traded. Datvest and Morgan ETF lost 0.73% and 0.28% to finish at \$1.8842 and \$14.7921 respectively. Old Mutual ETF was the only ETF that traded in the positive as it put on 1.05% to \$8.4600, having traded 78,649 units.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,873,064,914,417.00	1,859,402,507,650.00	0.73
Turnover ZWL \$	347,616,086.29	313,523,622.91	10.87
Foreign buys ZWL \$	22,137,300.00	24,556,782.00	9.85
Foreign sales ZWL \$	20,687,300.00	54,254,715.00	61.87
No. of trades	482	442	9.05
Volume	6,350,063	2,160,561	193.91

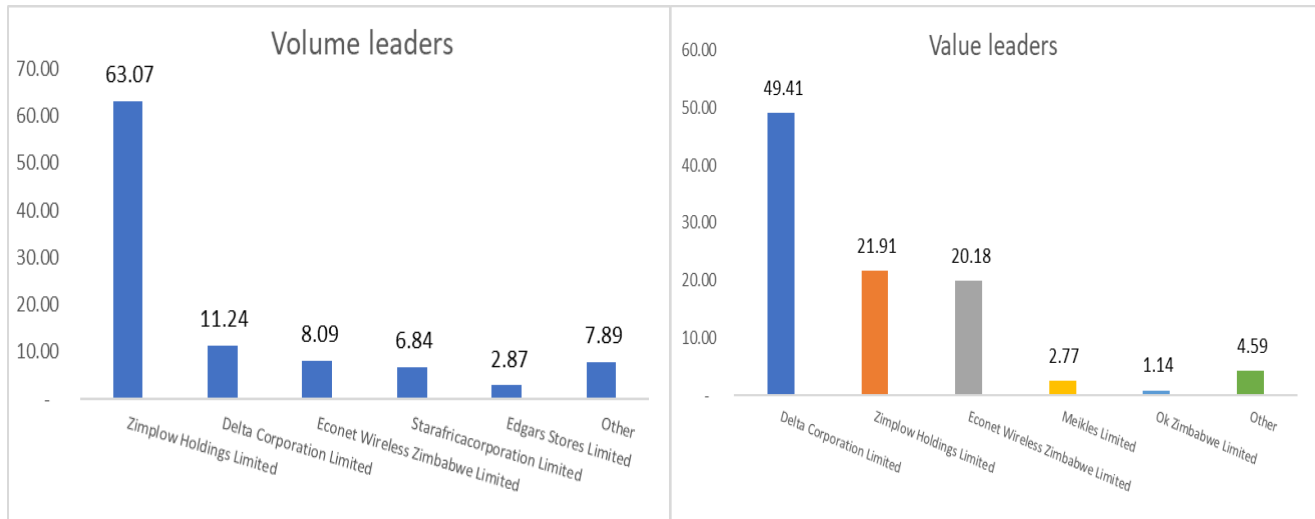
Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	13.8889	1.90	15.80
Truworths Limited	1.9000	0.25	15.15
Fbc Holdings Limited	41.0000	5.22	14.58
First Capital Bank Limited	5.8058	0.72	14.10
Tanganda Tea Company Limited	106.7000	10.69	11.13

Today's Losers	Price	Change	% Change
Zimplow Holdings Limited	19.0033	2.91	13.28
Starafriacorporation Limited	1.3340	0.06	4.17
Meikles Limited	135.0518	4.90	3.50

Members of the Zimbabwe Stock Exchange

Ok Zimbabwe Limited	29.5896	0.31	1.03
Econet Wireless Zimbabwe Limited	136.3709	1.16	0.84

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innsacor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022

Cautionaries

ZIMPLW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.