



Members of the Zimbabwe Stock Exchange

## Market Comment 05.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	405.20	410.52	5.32	1.31
Mining	192.06	192.06	0.00	0.00
ZSE 10	114.20	116.17	1.97	1.73
ZSE ALL SHARE	121.52	123.10	1.58	1.30

SOURCE: ZSE

### ZSE rebounds in week-ending session...

The market rebounded in week-ending session after two consecutive days of registering losses. The market was bullish as ten counters registered gains against three fallers, to record a negative breadth of seven. The primary All Share Index gained 1.30% to close at 123.10pts with the Industrials adding an almost an identical 1.31% to 410.52pts. The Mining Index was stable at 192.06pts with no trades in the sub-sector. The ZSE Top Ten Index was up 1.73% at 116.17pts spurred by Cassava that surged 6.39% to close at \$1.0641. Hotelier Afrisun rose 6.67% to settle at \$0.1600 while, TSL improved 2.08% to end pegged at \$0.6125. Simbisa advanced 1.75% closing at a vwap of \$0.6614 while, banking group NMB wrapped the day's winners with a 1.25% lift to \$0.2025.

PPC took a heavy knock of 7.01% as the cement manufacturer closed at a price \$1.1810. Banking institution First Capital let go 0.60% to \$0.0501 while, Axia sealed the shakers of the day after a 0.17% slip to \$0.3499. Aggregate activity on the bourse improved as values surged 62.19% to \$4.18m while, values garnered 97.24% to 2.29m shares. Activity was confined in few selected stocks as the market's heavies Old Mutual, Delta and Econet contributed a combined 68.68% and 92.08% to volumes and values respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,231,279,762	16,078,588,882	0.95
Turnover US\$	4,183,718.26	2,579,532.12	62.19
Foreign buys US\$	2,657,405.18	1,266,388.12	109.84
Foreign sales US\$	560,698.62	885,742.00	36.70
No. of trades	76	91	16.48
Volume	2,285,783.00	1,158,856.00	97.24

Today's Gainers	Price	Change	% Change
African Sun Limited	16.00	1.00	6.67
Cassava Smartech	106.41	6.39	6.39
Tsl Limited	61.25	1.25	2.08
Simbisa Brands Limited	66.14	1.14	1.75
Nmbz Holdings Limited	20.25	0.25	1.25

Today's Losers	Price	Change	% Change
Ppc Limited	118.10	8.90	7.01
First Capital Bank Limited	5.01	0.03	0.60
Axia Corporation Limited	34.99	0.06	0.17

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$8.1529	2.19	\$8.1500	147,989	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
African Sun	08.03.19	\$0.03821	05.04.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innscor	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplot	12.04.19	\$0.0042	26.04.19
FBC	17.04.19	\$0.009182	23.04.19
Old Mutual	29.03.19	\$0.1367	29.04.19

### Upcoming Events

Company	Event	Venue	Time	Date

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.