

Market Comment 05.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	138.99	139.59	0.60	0.43
Mining	58.56	60.12	1.56	2.66

SOURCE: ZSE

Industrials in the black as activity improve...

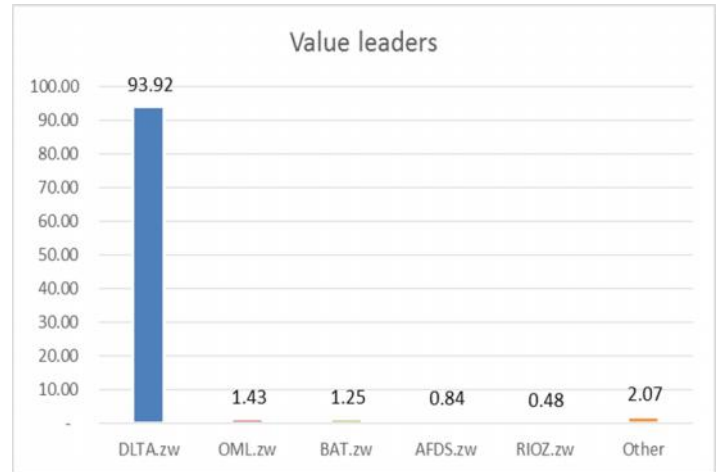
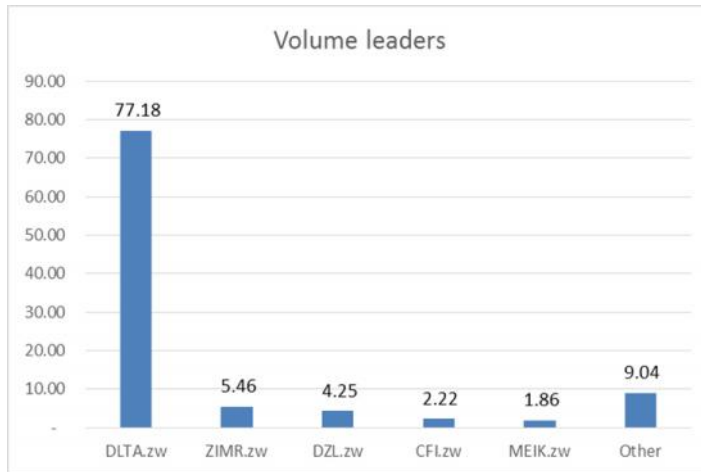
Both Indices on the ZSE closed in the black in mid-week trades as a bullish trend emerged with eleven risers against only two fallers. Leading the bulls of the day was banking group Barclays which rallied 20% to \$0.0360 closing net buyers on resurgent demand. Meikles which is trading under cautionary trailed with a 9.5% surge to \$0.1314 as demand persists in the stock. Masimba and FML also helped maintain the main indicator in the black after registering gains of 4.35% and 2.62% to close the session at \$0.0240 and \$0.0704 apiece. OKZIM which completed the five Industrial risers rebounded to \$0.6020 after notching 0.07%, closing with a scrappy bid at that level. Losses for the day were seen in the duo of ZHL and PPC with the former succumbing 15.15% to \$0.00140 while the latter dropped 0.79% to \$0.6300 on a paltry 71 shares, closing with a firm bid at that level.

The Mining Index edged higher to 60.12pts after adding on 2.66%, buoyed by RioZIM which ticked up 5% to touch a high of \$0.4200 on firming demand. Activity of the day improved as transaction values ballooned 1,327% to \$1.26m while, volumes positively correlated with a 372.51% increase in shares exchanged to 1.78m shares. Delta emerged the top value and volume driver of the day accounting for 77.18% and 93.92% of the outturns respectively. Similarly, foreign disposals enhanced 3,477% to \$1.17m on yesterday while, foreign purchases stood at \$ 0.09m having swelled 17165% resulting in a negative flow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,889,535,550.00	3,871,152,048.00	0.47
Turnover US\$	1,257,878	88,114	1327.56
Foreign buys US\$	92,541	536	17165.09
Foreign sales US\$	1,170,361	32,717	3477.23
No. of trades	64	33	93.94
Volume	1,779,905.00	376,691.00	372.51

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
BARC.zw	3.60	0.60	20.00	ZIMR.zw	1.40	0.25	15.15
MEIK.zw	13.14	1.14	9.50	PPC.zw	63.00	0.50	0.79
RIOZ.zw	42.00	2.00	5.00				
MSHL.zw	2.40	0.10	4.35				
FML.zw	7.04	0.18	2.62				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.