



Index	Previous	Today	Move pts	Change %
Industrial	15,055.46	15,397.87	342.42	2.27
Mining	6,991.03	6,756.94	234.09	3.35
ZSE 10	2,716.72	2,781.34	64.61	2.38
ZSE ALL SHARE	4,518.48	4,615.87	97.39	2.16

SOURCE: ZSE

## Bullish sentiment continues...

A bullish sentiment continued to prevail on the ZSE spurring the All-Share Index to a 2.16% rise that took it to 4615.87pts. The segregated Industrials added 2.27% to 15397.87pts while, The Top Ten was 2.38% higher at 2781.34pts. The Minings was the only index to lose ground at it dropped 3.35% to 6756.94pts. Activity aggregates reflected a mixed outcome as volumes declined 30.17% to 9,367,207 shares driven by Bindura, Medtech and Econet. Turnover enhanced 6.76% to \$119.33m as Innscor, Econet and Bindura emerged the value drivers with respective contributions of 27.60%, 16.20% and 12.71%. A total of forty-one counters exchanged hands with two of these sailing stable. Twenty-two counters traded in the positive against seventeen decliners, to leave the market with a positive breadth.

Nampak led the market risers of the day as it ticked up 19.98% to \$9.8900 on firming demand while, NTS followed on a 19.93% lift to \$2.4225. Turnall continued with its glitter as it surged a further 19.91% that took it to \$2.5900. Brick manufacturers Willdale added 17.27% to close at \$0.7627 with Fidelity putting on a further 16.88% to settle at an all-time high of \$5.0000. On the downside were losses led by mining house RioZim which succumbed 12.49% to see it close at \$21.0000. Selling pressure in ZHL helped drag the group lower to \$1.9474 while, Axia was 3.77% down at \$15.3600 where demand could be found.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	531,388,634,787	520,154,295,239	2.16
Turnover ZWL \$	119,330,093.17	111,777,267.50	6.76
Foreign buys ZWL \$	1,327,755.00	15,947,850.00	91.67
Foreign sales ZWL \$	40,474,458.92	35,553,640.00	13.84
No. of trades	502	557	9.87
Volume	9,367,207	13,413,919	30.17

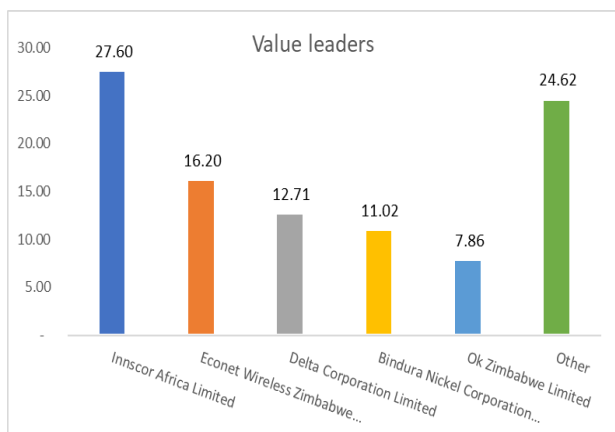
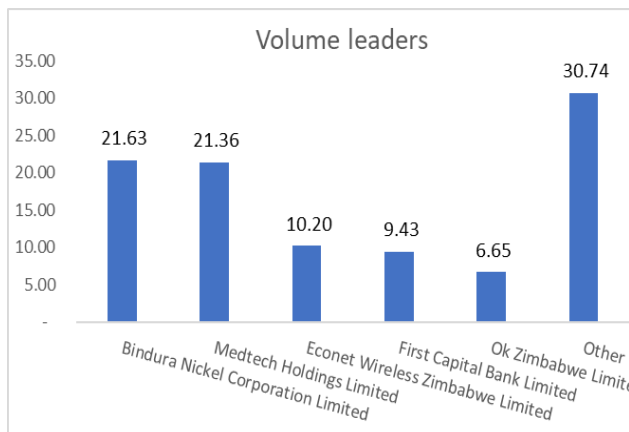
  

Today's Gainers	Price	Change	% Change
Nampak Zimbabwe Limited	989.00	164.70	19.98
National Tyre Services Limited	242.25	40.25	19.93
Turnall Holdings Limited	259.00	43.00	19.91
Willdale Limited	76.27	11.23	17.27
Fidelity Life Assurance Limited	500.00	72.22	16.88

Today's Losers	Price	Change	% Change
Riozim Limited	2,100.00	299.61	12.49
Mashonaland Holdings Limited	180.33	21.78	10.78
First Capital Bank Limited	153.78	11.39	6.90
Zimre Holdings Limited	194.74	8.13	4.01
Axia Corporation Limited	1,536.76	60.18	3.77

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1387	-	30.0000	-	30.0000	26.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.8037	0.62	1.8000	1.0000	2.1600	595,517	\$1,074,138

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
Mash	AGM	Virtual	1100hrs	11.03.2021
Nampak	AGM	Virtual	0900hrs	10.03.2021
ART	AGM	Virtual	1200hrs	10.03.2021
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

### Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.