



Members of the Zimbabwe Stock Exchange

## Market Comment 05.03.2019

Index	Previous	Today	Move pts	Change %
Industrial	488.82	482.71	6.11	1.25
Mining	213.17	213.20	0.03	0.01
ZSE 10	143.78	141.66	2.12	1.47
ZSE ALL SHARE	146.56	144.75	1.81	1.23

SOURCE: ZSE

### ZSE in bloodbath as it slips into YTD losses...

ZSE ended Tuesday's session in the red as it registered YTD losses of 1.02% for the first this year. The All Share Index was down 1.23% at 144.75pts while, the Industrials let go 1.25% to close at 482.71pts. The Top Ten Index trimmed 1.47% weighed down by Innscor, Cassava, Padenga, Delta and Econet. The main casualty of the day was CBZ that succumbed 12.39% to \$0.1400, followed by OKZim with a 3.70% loss to \$0.2600. Innscor was on the third position after plunging 3.05% to \$1.6000 while, the fintech group Cassava held the fourth place on a 2.37% dip to \$1.4015. Crocodile skin producers dropped 1.75% to end at \$0.9800.

The gainers list was headlined by ZHL that put on 4.27% to settle at \$0.0220, trailed by Old Mutual that rose 0.40% to \$7.0000 closing with a spread of \$7.0000-\$8.0000. Cable manufacturers Cafca completed the risers of the day with a 0.02% marginal rise to \$1.0325. The market registered a negative market breadth of seven with ten counters closing in red while, three recorded gains. Activity aggregates were mixed with volumes dropping 49.61% to circa 4.70m shares while, turnover surged 417.10% to \$7.22m. Top volume and value drivers were Cassava and Delta which claimed a combined 82.55% of the former and 90.82% of the latter. Foreign buys accounted for 35.88% of the turnover while, foreign sells claimed 68.26% of the same.

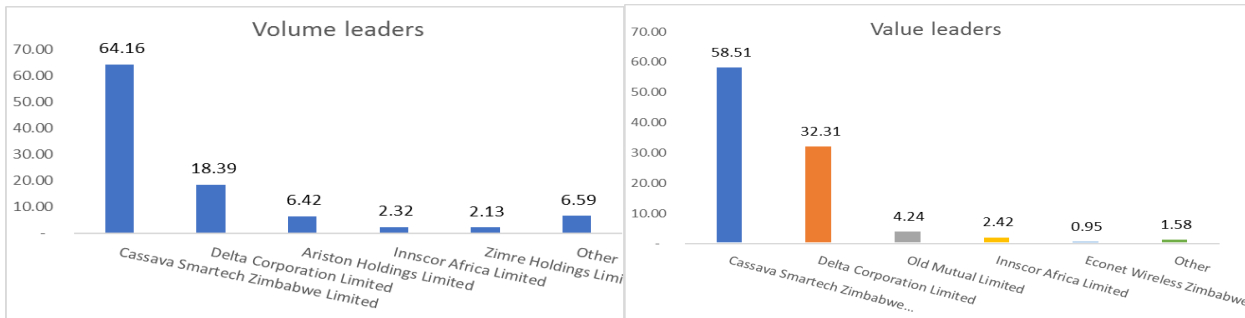
Market Snapshot	Today	Previous	Change
Market Cap US\$	19,326,192,223	19,561,964,487	1.21
Turnover US\$	7,220,473.06	1,396,335.63	417.10
Foreign buys US\$	2,590,897.00	2,266.00	114237.91
Foreign sales US\$	4,928,474.00	9,042.71	54402.18
No. of trades	125	108	15.74
Volume	4,698,771.00	9,325,381.00	49.61

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	2.20	0.09	4.27
Old Mutual Limited	700.00	2.82	0.40
Cafca Limited	103.25	0.02	0.02

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	14.00	1.98	12.39
Ok Zimbabwe Limited	26.00	1.00	3.70
Innskor Africa Limited	160.00	5.03	3.05
Cassava Smartech Zimbabwe Limited	140.15	3.40	2.37
Padenga Holdings Limited	98.00	1.75	1.75



## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.0000	0.40	\$7.000	43,737	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19
Getbucks	15.03.19	\$0.00054	30.03.19

### Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Teneriffe factory, 19.5 peg Lomagundi Road, Mt Hampden	1100hrs	07.03.19
Mash	AGM	ZB Life Towers, 77 Jason Moyo Avenue	1200hrs	18.03.19
CFI	AGM	1 <sup>st</sup> floor Farm & city complex, 1 Wynne Street	1100hrs	26.03.19

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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