



Index	Previous	Today	Move pts	Change %
Industrial	13,081.10	13,438.45	357.35	2.73
Mining	4,604.22	4,728.78	124.56	2.71
ZSE 10	2,477.84	2,526.95	49.11	1.98
ZSE ALL SHARE	3,905.77	4,012.47	106.70	2.73

SOURCE: ZSE

Market continues to soar...

The ZSE continued to soar in Friday's session to see all the indices in our review close in the black. The primary All Share Index put on 2.73% to 4012.47pts with the segregated Industrials adding a similar 2.73% to end at 13438.45pts. The Top Ten Index was 1.98% firmer at 2526.95pts while, the Minings edged higher at 4728.78pts after a 2.71% rise. The market spend at \$101.65m was 3.98% down on the prior session with top trades being seen in Innscor, TSL and Econet accounting for a combined 56.55% of the aggregate. Volumes of the day declined 3.20% on yesterday to 6,56m shares anchored by Star Africa, Econet and OKZIM with respective contributions of 16.86%, 12.23% and 11.24%.

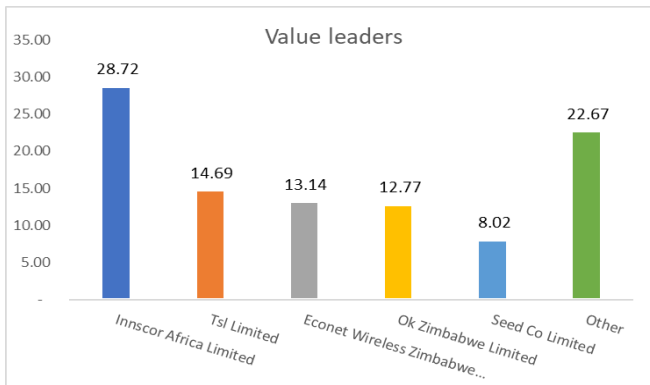
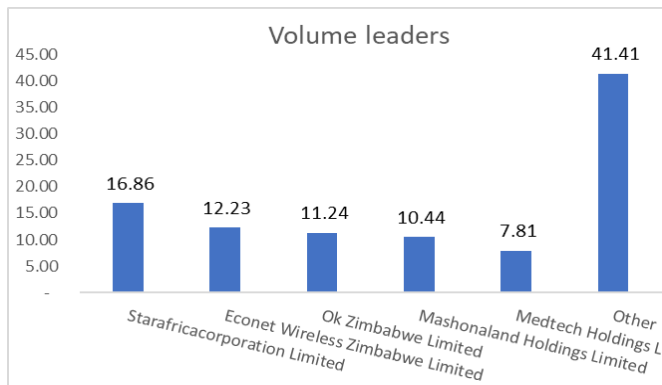
Topping the risers of the day was Edgars which surged 20% to \$1.3800, followed by Unifreight which added 19.95% to \$1.1425 on continued firming demand in the counter. Proplastics rose 18.85% and settled at \$23.8500 while, Lafarge was 19.75% higher at \$18.800. SeedCo Limited recovered 18.35% to \$35.3165 to complete the top five winners. Other notable gains were in Econet (+12.56%), Simbisa (+11.82%), Padenga (11.36%) and Cassava (9.39%). Leading the laggards of the day was Top Capitalised counter, CBZ which slumped 9.90% to \$93.3950, having traded an intra-day low of \$87.0000, where demand could be found. Dawn Properties was 2.23% down at \$0.4033 while, Masimba lost 1.84% to \$16.0000. ZHL dropped 1.78% to \$2.6421 while, Hippo Valley was 1.40% lower at \$100.0000.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	484,825,988,493	470,672,520,643	3.01
Turnover ZWL \$	101,648,498.88	105,863,138.00	3.98
Foreign buys ZWL \$	135,973.50	10,425,060.00	98.70
Foreign sales ZWL \$	58,012,243.00	44,125,258.00	31.47
No. of trades	485	453	7.06
Volume	6,559,091	6,775,928	3.20

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	138.00	23.00	20.00
Unifreight Africa Limited	114.25	19.00	19.95
Proplastics Limited	2,385.00	395.00	19.85
Lafarge Cement Zimbabwe Limited	1,880.00	310.00	19.75
Seed Co Limited	3,531.65	547.65	18.35

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	9,239.50	1,015.09	9.90
Dawn Properties Limited	40.33	0.92	2.23
Masimba Holdings Limited	1,600.00	30.00	1.84
Zimre Holdings Limited	264.21	4.79	1.78
Hippo Valley Estates Limited	10,000.00	142.06	1.40

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8000	+2.62	1.5925	1.0000	1.6000	33,766	\$60,778.80

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.