



Members of the Zimbabwe Stock Exchange

Market Comment 05.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	527.37	528.42	1.05	0.20
Mining	213.18	216.50	3.32	1.56
ZSE 10	158.38	158.23	0.15	0.09
ZSE ALL SHARE	157.98	158.33	0.35	0.22

SOURCE: ZSE

Heavies drag the Top Ten Index...

The ZSE indices closed mixed in Tuesday's session as three of the benchmarks ended in the black while, the Top ten Index continued to show signs of weakness. The heavies Index slipped 1.56% to 158.23pts weighed down by losses in Hippo, Econet, Cassava and Old Mutual. Four shakers of the day were led by Hippo that shed 2.06% to \$1.7139, trailed by Econet that retreated 0.34% to end at \$1.4948, closing with a spread of \$1.4200-\$1.4900. Cassava was down 0.17% at \$1.4928 as 2,077 shares exchanged hands in the counter. Multi-listed group Old Mutual let go 0.10% and settled at a vwap of \$9.9898.

The All share Index gained 0.22% to 158.33pts while, the Industrial Index advanced 0.20% to 528.42pts. Dairibord was the top riser of the day with an 18.77% lift to \$0.1550 claiming 83.43% of total volumes and 43.70% of the value outturn. TSL was on the second place after putting on 14.75% to trade at \$0.7000 while, Mash improved 8.57% to settle at \$0.0380. Hotelier AfriSun jumped 7.69% to \$0.1400 while, Bindura climbed 5.25% to \$0.0842 spurring gains in the resources index as it closed higher at 216.50pts. The market recorded a positive breadth of five as nine counters gained while, four recorded losses. Volumes and values remained mixed for the second consecutive session as the former ballooned 281.98% to \$13.06m while, the latter dropped 12.87% to \$3.86m.

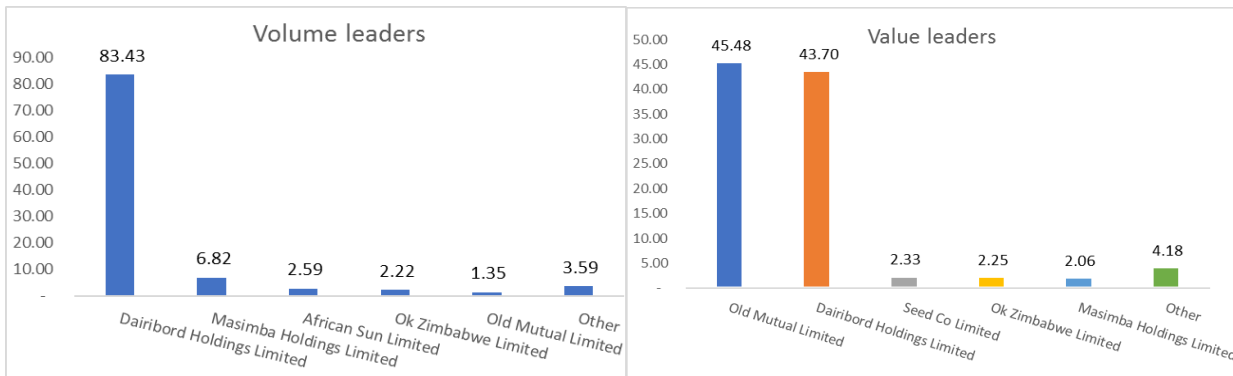
Market Snapshot	Today	Previous	Change
Market Cap US\$	20,995,796,399	20,957,170,697	0.18
Turnover US\$	3,863,515.44	4,434,206.17	12.87
Foreign buys US\$	1,749,302.11	1,275,206.87	37.18
Foreign sales US\$	1,776,205.70	543,841.28	226.60
No. of trades	104	123	15.45
Volume	13,057,822.00	3,418,485.00	281.98

Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	15.50	2.45	18.77
Tsl Limited	70.00	9.00	14.75
Mashonaland Holdings Limited	3.80	0.30	8.57
African Sun Limited	14.00	1.00	7.69
Bindura Nickel Corporation Limited	8.42	0.42	5.25

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	171.39	3.61	2.06
Econet Wireless Zimbabwe Limited	149.48	0.51	0.34
Cassava Smartech Zimbabwe Limited	149.28	0.26	0.17
Old Mutual Limited	998.98	0.98	0.10



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.1778	1.41	\$9.3000	376,695	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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