

Market Comment 05.01.2016

Index	Previous	Today	Move pts	Change %
Industrial	114.35	114.31	0.04	0.03
Mining	24.27	24.27	0.00	0.00

SOURCE: ZSE

ZSE slips in second session of the year...

The market suffered a second loss in as many sessions for the New Year with the main stream industrial index shedding a marginal 0.03% to 114.31pts. Ten stocks were active in today's session with six posting loses while, three were in the black as the market established a negative breadth of three counters. Padenga led the shakers of the day with a 6.87% decline to \$0.0720 as the crocodile skin producer let go gains accumulated in the last days of the prior month. FML and subsidiary Pearl followed on the shakers list after making similar decline of 4.34% and settling at identical prices of \$0.0220. Bankers Barclays came off by 1.17% and ended at \$0.042. Econet completed the declines of the day as the telecoms group came off 0.41% and settled at \$0.2100 where demand could be established. The three risers of the day were led by financial services group NMB that added 4.55% and settled at \$0.0367 albeit on thin volumes. Simbisa added 0.61% and settled at \$0.1570 while, Delta recovered 0.48% and ended at \$0.7000 where it was well offered.

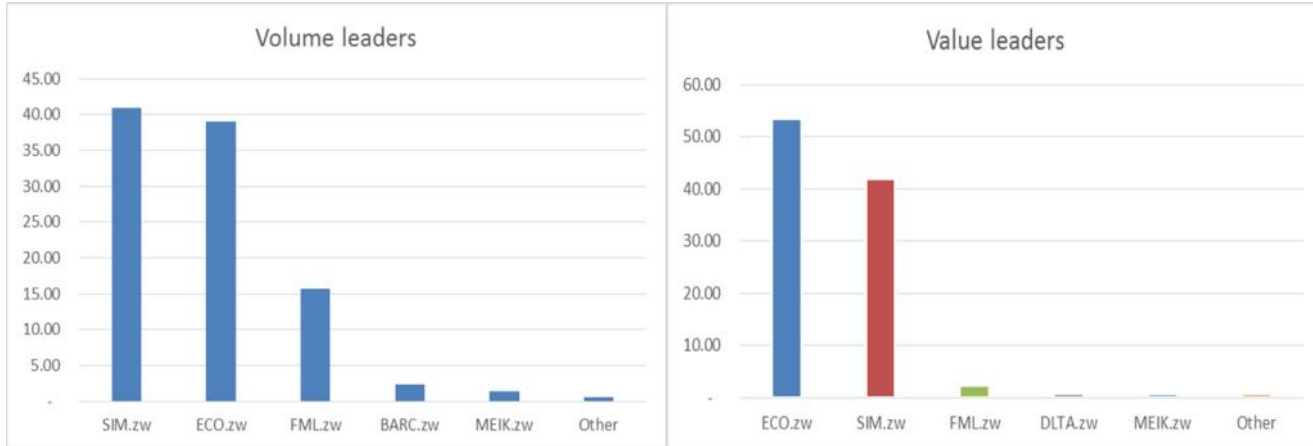
Though slightly improved on yesterday, activity remained subdued on the market as only \$145,398.15 worth of trades were recorded on a volume of 947,979 shares. Econet and Simbisa top traded for the day driving both volumes and values as they made combined contributions of 80% and 95% respectively. Foreign inflows accounted for 36% of the demand while outflows claimed 95% of the daily disposals to leave the market in a net funds outflow position. Meanwhile, the Mining Index was stable at 24.27pts as nickel miners Bindura which emerged the sole active stock in the cluster held at its previous trading level.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,060,071,272	3,061,313,152	0.04
Turnover US\$	145,398	66,697	118.00
Foreign buys US\$	51,728	797	6390.34
Foreign sales US\$	138,737	37,235	272.60
No. of trades	24	19	26.32
Volume	947,979	2,188,717	56.69

Gainers	Price	Change	% Change
NMB.zw	3.67	0.16	4.56
SIM.zw	15.70	0.10	0.64
DLTA.zw	70.00	0.34	0.49

Losers	Price	Change	%Change
PHL.zw	7.20	0.53	6.86
FML.zw	2.20	0.10	4.35
PEAR.zw	2.20	0.10	4.35
BARC.zw	4.20	0.05	1.18
MEIK.zw	8.40	0.10	1.18

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
PPC	08.01.2016	33 (ZAR)c	11.01.2016

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

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