



Members of the Zimbabwe Stock Exchange

Market Comment 04.12.2018

Index	Previous	Today	Move pts	Change %
Industrial	538.74	530.86	7.88	1.46
Mining	208.71	208.71	0.00	0.00
ZSE 10	164.42	161.08	3.34	2.03
ZSE ALL SHARE	160.43	158.11	2.32	1.45

SOURCE: ZSE

ZSE Indices tumble in Tuesday session...

The benchmark indices swung into the red in Tuesday session weighed down by market heavies that traded softer for the day. The primary All Share Index let go 1.45% to settle at 158.11pts while, the Industrials retreated 1.46% to end at 530.86pts. The ZSE Top Ten Index plunged 2.03% to close pegged at 161.08pts. Insurer FML led the fallers' list after dropping 9.74% to \$0.1380 followed by African Sun that shed a further 7.07% to end at \$0.0907. Top capitalised stock Econet succumbed 6.97% to close at a vwap of \$1.5999 having traded at an intra-day low of \$1.5975. Innscor and Delta dipped 1.87% and 0.79% to close at respective prices of \$1.9000 and \$3.2731. Other notable fallers were Padenga, SeedCo, BAT and Old Mutual which trimmed 0.23%, 0.13%, 0.03% and 0.0001%.

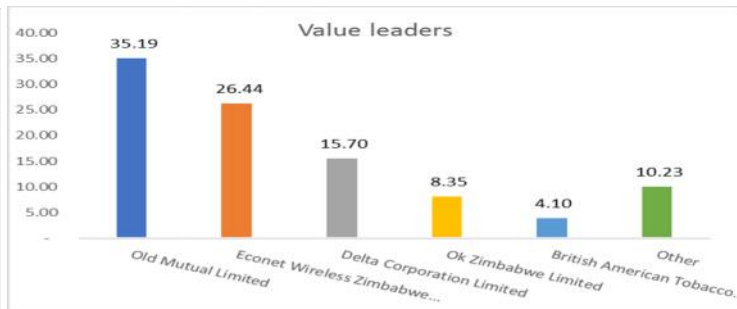
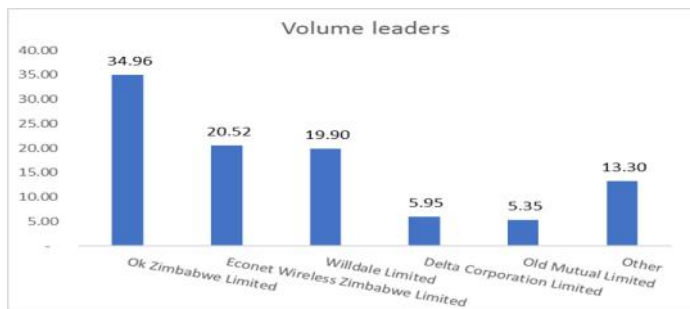
The gainers of the day were headlined by packaging company Nampak with a 12.23% gain to \$0.2413 trailed by dually listed PPC that recovered 5.59% to \$1.7000. Simbisa added 3.43% to settle at \$0.7458 reversing yesterday's losses. Brick maker Willdale put on 2.38% to close at \$0.0086 while, property company FMP completed the top five gainers with a 0.85% lift to \$0.0708. Daily trading activity surged despite the faltering indices as reflected by volume that ballooned 109.86% to 5.02m while, turnover jumped 38.60% to \$6.24m. Top volume drivers for the day were OKZim (34.96%), Econet (20.52%) and Willdale (19.90%). Heavies Old Mutual, Econet and Delta claimed a combined 77.33% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,931,081,036	17,274,464,929	1.99
Turnover US\$	6,239,228.47	4,501,655.98	38.60
Foreign buys US\$	2,911,903.39	632,280.00	360.54
Foreign sales US\$	1,932,467.00	823,541.10	134.65
No. of trades	190	145	31.03
Volume	5,024,533.00	2,394,176.00	109.86

Today's Gainers	Price	Change	% Change
Nampak Zimbabwe Limited	24.13	2.63	12.23
Ppc Limited	170.00	9.00	5.59
Simbisa Brands Limited	74.58	2.47	3.43
Willdale Limited	0.86	0.02	2.38
First Mutual Properties Limited	7.08	0.06	0.85

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	13.80	1.49	9.74
African Sun Limited	9.07	0.69	7.07
Econet Wireless Zimbabwe Limited	159.99	11.99	6.97
Innskor Africa Limited	190.00	3.63	1.87
Delta Corporation Limited	327.31	2.62	0.79

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1602	0.0001	\$8.1600	165,357	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Powerspeed	21.12.18	\$0.04	31.01.19

Upcoming Events

Company	Event	Venue	Time	Date
Getbucks	AGM	Conference RM 1, Monomotapa hotel	1000hrs	04.12.18
Innscor	AGM	Royal Harare Golf Club	0815hrs	05.12.18
Truworths	AGM	Head office, 808 Seke Road	0900hrs	06.12.18
TSL	EGM	28 Simon Mazorodze, Southerton	1000hrs	07.12.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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