

## Market Comment 04.12.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	373.97	365.93	8.04	2.15
<b>Mining</b>	126.86	126.86	0.00	0.00

SOURCE: ZSE

### Industrials weaken in Monday trades...

The ZSE Industrial Index declined by a further 2.15% to settle at 365.93pts on weakening demand across the board. The session recorded four losers against a nil count on the gainer's position, leaving the market with a negative market breadth. Simbisa emerged the top loser for the day after succumbing 12.37% and settling at \$0.4200. Top capitalised stock Delta mainly dragged the Index with its hefty 7.73% plunge to end the session at \$1.8014 on resurgent selling pressure. OK was amongst the fallers list as it reversed its prior gains by 0.18% and closed at \$0.2185. Old Mutual completed the top losers set for the day after declining 0.22% to \$5.9786 closing with a spread of \$4.800-\$5.9000. The Mining index remained constant at 12.86pts with no activity in the resources sector, Bindura closed with a bid at \$0.0412 while, Fgold, Riozim and Hwange ended the session with no quotes.

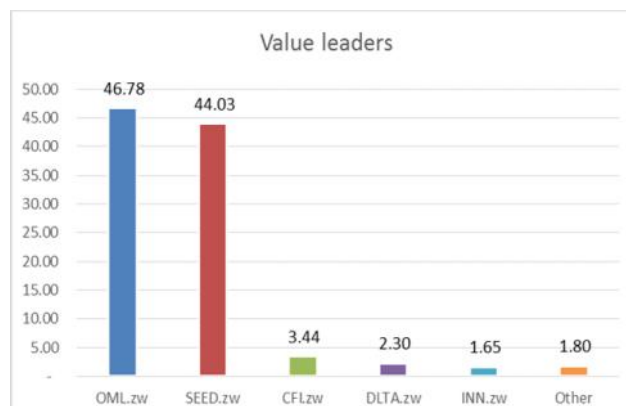
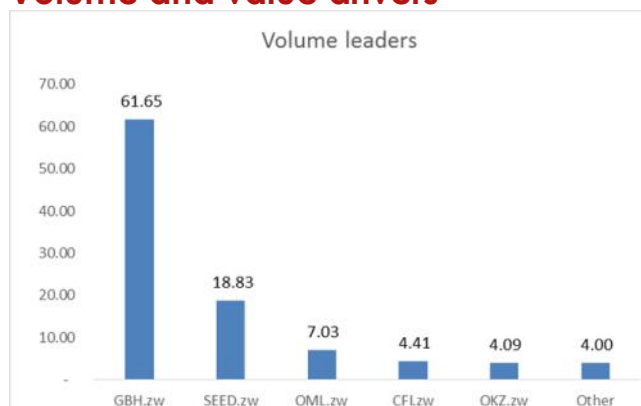
Activity aggregates for the day reflected deterioration from prior sessions as the value of trades reduced by 69.89% to \$0.72m which was below the \$1m psychological mark. Volumes drastically lessened by 77.08% to close at 797,010 shares. Similarly the number of trades dropped from 85 trades to 41. Foreign buys rose 174.11 to circa \$0.66m while foreign sales added 83.60% to \$0.39m, resulting in a favourable balance of payments for the day

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	10,475,892,993	10,701,500,114	2.11
<b>Turnover US\$</b>	715,615.79	2,376,443.31	69.89
<b>Foreign buys US\$</b>	656,395.26	239,464.71	174.11
<b>Foreign sales US\$</b>	385,553.10	210,000.00	83.60
<b>No. of trades</b>	41	85	51.76
<b>Volume</b>	797,010	3,477,529	77.08

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
				<b>SIM.zw</b>	<b>42.00</b>	5.93	12.37
				<b>DLTA.zw</b>	<b>180.14</b>	15.09	7.73
				<b>OKZ.zw</b>	<b>21.85</b>	0.18	0.82
				<b>OML.zw</b>	<b>597.86</b>	1.29	0.22

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).