



	03-Dec-13	04-Dec-13	% Δ
ZSE Industrials	213.78	212.71	0.50
ZSE Mining	48.81	46.37	5.00
Volume Traded (mn)	20.57	42.18	105.09
Value Traded (US\$ mn)	6.10	7.10	16.39
Market Cap (US\$ mn)	5,919.41	5,907.30	0.20
Foreign Purchases (US\$ mn)	5.501	5.040	8.39
Foreign Sales (US\$ mn)	5.405	4.405	18.50

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ARTZDR	0.40	14.29	33.33
2	AICO	7.00	7.36	22.22
3	PPC	245.00	0.41	22.50
4	OK	22.05	0.23	47.00
5	ECONET	63.00	0.08	40.00

Top Fallers

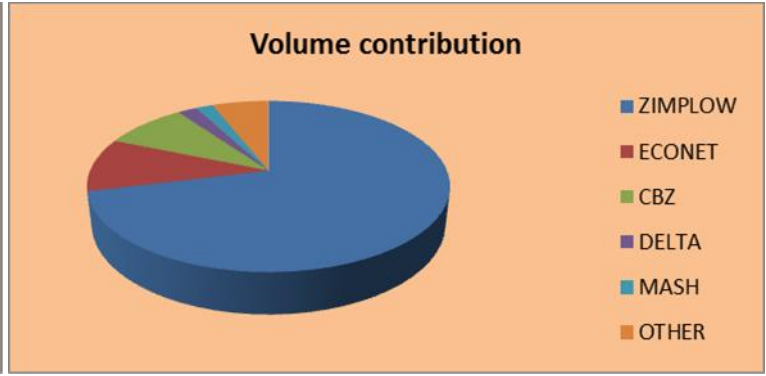
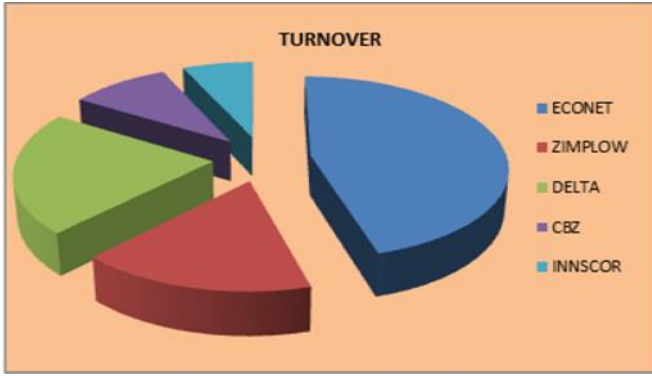
	Stock Name	Price	% Δ	YTD Δ %
1	PIONEER	3.00	25.00	200.00
2	DAIRIBORD	13.00	23.53	38.10
3	HWANGE	7.00	22.22	86.54
4	DAWN	1.00	0.99	42.86
5	DELTA	150.00	0.66	50.00

Special bargains highlight the ZSE...

The market saw another special bargain, this time in mid cap stock Zimplow, that helped propel turnover to \$7.1m. Save to say in normal trades Econet spurn a staggering 4,2m shares worth \$2.7m to highlight the top value contributors. The Zimplow special bargain of 30,000,000 shares at 3.27c comes as a third in a row after 2 special bargains in Monday and Tuesday trades in Delta worth a consolidated \$8.7m. Week to date total value traded has reached \$19.5m with two more sessions to go. Overall volume traded at 42,2m was 105% above yesterday. The flurry in activity on the ZSE lately has been driven by foreign demand as locals continue to suffer from a liquidity crunch. However foreign appetite has been concentrated among the blue chip stocks on high risk aversion.

The Industrial Index remained a pale shadow of the hyper activity on the ZSE, slipping 0.5% into the red and closing at 212.71 pts in a mixed mid week session. Econet was on the upside with a 0.08% gain to 63c while Delta swung 0.66% in the negative to pull the index lower. The Mining Index was 5% softer at 46.37pts weighed by losses in Hwange which was 22.2% weaker at 7c. An equal number of stocks fared either side of the risers and fallers spectrum at 5 apiece. Art which is reported to be courting investors was the top riser firming 14% to 0.4c. AICO whose demand surged after presenting a circular regarding the proposed unbundling of the company was up 7.4% at 7c. Pioneer topped the fallers easing 25% to 3c. Dairibord fell 23.5% to 13c on subdued demand while Meikles was flat at 25c in the wake of its interims where profitability surged after the realisation of investment income from their funds held by the RBZ.

Foreign purchases remained dominant accounting for 71% of turnover at \$5m with Econet accounting for the bulk of the transactions on both the foreign buying and selling side. In the last 3 trading sessions foreigners have pumped in \$16,3m into the equities market which is 79% of the overall value traded over the same period. Despite a 19% decline, foreign sales remained high at \$4.04m in today's callover.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
DELTA	Delta	1.3c	11.11.13	11.12.13
OK	Interim	0.2c	20.12.13	14.01.14

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
AFDIS	EGM	HEAD OFFICE STAPLEFORD	9 DEC 2013 10.00HRS
INTERFRESH	EGM	CELEBRATION CENTRE	11 DEC 2013 10.00HRS
AICO	EGM	SAZ BUILDING NORTHRIDGE	20 DEC 2013 11.00HRS

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