



Index	Previous	Today	Move pts	Change %
Industrial	38,838.14	38,636.97	201.17	0.52
Mining	6,942.04	7,099.46	157.41	2.27
ZSE 10	7,382.80	7,368.20	14.60	0.20
ZSE ALL SHARE	11,731.91	11,673.80	58.11	0.50

SOURCE: ZSE

Meikles and CBZ weigh down the market...

Conglomerate Meikles and banking group CBZ weighed on the market in Thursday's session as the duo trimmed 14.32% and 13.64% to close at \$210.6957 and \$95.0000 apiece. Other fallers of the day were National tyre service which shed 16.67% to \$7.0000 and First Mutual Holdings which slipped a further 11.54% to \$23.0000. Digital and media group Zimpapers capped the top five losers of the day as it succumbed 9.90% to \$3.5000. Property concern Mashonaland headlined the winners of the day as it surged 18.28% to settle at \$3.3711, trailed by fintech group Cassava that rose 6.48% to trade at \$44.19126. Mining house RioZim advanced 5.71% to \$37.0000 while, banking group FBC climbed 2.72% to end pegged at \$31.9986 Conglomerate Innscor capped the top five gainers' list on a 2.38% jump to \$175.3327.

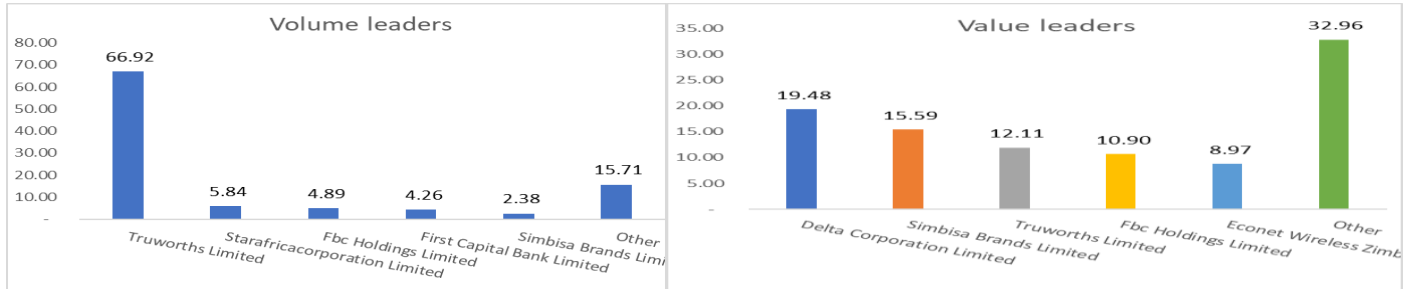
A total of thirty-six counters registered price movements on the market as fallers outweighed gainers by a count of four. Activity aggregates were mixed as turnover declined by 54.55% to \$72.71m while, volume increased by 21.64% to see 5.05m shares exchanging hands. Truworths was the top volume driver of the day with a contribution of 66.92% of the aggregate trailed by Star Africa, FBC, First Capital and Simbisa with a combined contribution of 17.37%. Anchoring the value aggregate were Delta, Simbisa, Truworths, FBC and Econet which accounted for a shared 47.04% of the outturn. The Old Mutual ETF let go 1.22% to close \$4.4115 with no trades on the VFEX. Three of the benchmarks under our review closed in the red with the Industrial Index leading the losers as it gave up 0.52% to 38636.97pts while, the All-Share Index eased 0.50% to 11673.80pts. The Blue-chips Index was 0.20% down at 7368.20pts as heavies traded mixed.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,333,394,503,379	1,340,119,606,832	0.50
Turnover ZWL \$	72,707,005.55	159,977,652.15	54.55
Foreign buys ZWL \$	81,205.00	0.00	#DIV/0!
Foreign sales ZWL \$	1,938,800.00	12,726,550.00	84.77
No. of trades	379	319	18.81
Volume	5,052,890	4,153,804	21.64

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	3.3711	0.52	18.28
Cassava Smartech Zimbabwe Limited	44.9126	2.74	6.48
Riozim Limited	37.0000	2.00	5.71
Fbc Holdings Limited	31.9986	0.85	2.72
Innskor Africa Limited	175.3327	4.07	2.38

Today's Losers	Price	Change	% Change
National Tyre Services Limited	7.0000	1.40	16.67
Meikles Limited	210.6957	35.20	14.32
Cbz Holdings Limited	95.0000	15.00	13.64
First Mutual Holdings Limited	23.0000	3.00	11.54
Zimbabwe Newspapers (1980) Limited	3.5000	0.38	9.90

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1OUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2000	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2800	0.2809	0.1800	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.4115	-1.22	4.4000	1.0000	5.1500	42,235	186,321.4000

Dividend Monitor

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021
TSL LIMITED	12.11.2021	\$0.1700	22.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
NATIONAL FOODS	A.G.M	10 STIRLING ROAD, WORKINGTON	08.45hrs	08.11.2021
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021
MEIKLES HOLDINGS	A.G.M	VIRTUAL	09.00hrs	18.11.2021
AXIA	A.G.M	VIRTUAL	08.45hrs	23.11.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.

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