



Index	Previous	Today	Move pts	Change %
Industrial	4,954.53	4,926.69	27.84	0.56
Mining	3,667.99	3,667.99	0.00	0.00
ZSE 10	974.39	966.45	7.94	0.81
ZSE ALL SHARE	1,505.15	1,496.97	8.18	0.54

SOURCE: ZSE

Market swings into the red...

The ZSE slipped back into the red in midweek session reversing previous day's gains. Three of the benchmark indices in our review closed pointing southwards as the ZSE Top Ten Index took the greatest knock of 0.81% to close at 966.45pts. The mainstream All Share Index let go 0.54% to 1496.97pts while, the Industrials shed 0.56% to 4926.69pts. Major casualty of the day was conglomerate Innscor which trimmed 6.59% to \$19.5350, trailed by brick manufacturer Willdale which retreated 4% to settle at \$0.24000. Dairibord slipped 3.98% to \$8.0017 while, banking group First Capital lost 3.38% to \$0.5204. Ariston capped the top five fallers on a 1.74% slide to \$1.3000.

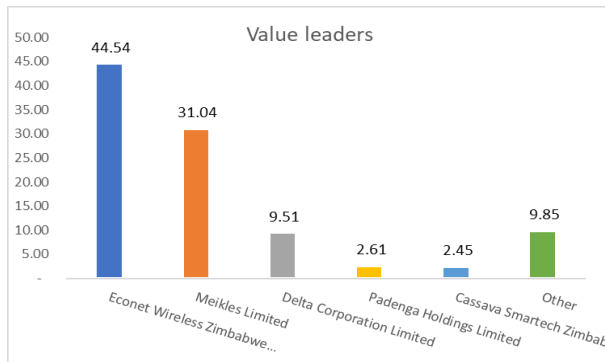
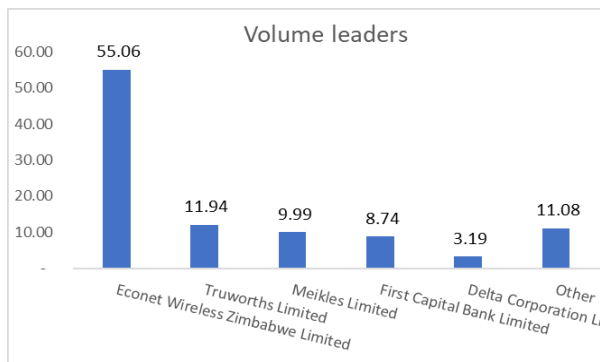
Leading the upside of the market was Axia with a 5.50% growth to \$3.9478, followed by SeedCo that put on 2% to end pegged at \$17.0000. Construction group Masimba ticked up 1.96% to \$2.6000 while, conglomerate Meikles rose 1.06% to \$15.3610. Fast foods group Simbisa added 0.68% to \$6.2243 and completed the top five winners set. The market closed with a negative breadth of eight as fourteen counters retreated against six that gained. Activity aggregates faltered as volume of shares traded fell 8.90% to 6.36m while, value outturn dropped 39.67% to close at \$31.45m. Econet and Truworths claimed 55.06% and 11.94% of total volumes traded, respectively. Anchoring the value aggregate was Econet and Meikles with a combined contribution of 75.58%. Local purchases accounted for 93.75% of turnover while, sales contributed 67.25% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	180,862,817,810	181,800,195,219	0.52
Turnover ZWL \$	31,447,453.56	52,123,322.87	39.67
Foreign buys ZWL \$	1,964,000.00	8,560,181.77	77.06
Foreign sales ZWL \$	10,297,600.00	4,471,540.00	130.29
No. of trades	180	223	19.28
Volume	6,359,448	6,980,383	8.90

Today's Gainers	Price	Change	% Change
Axia Corporation Limited	394.78	20.58	5.50
Seed Co Limited	1,700.00	33.33	2.00
Masimba Holdings Limited	260.00	5.00	1.96
Meikles Limited	1,536.10	16.10	1.06
Simbisa Brands Limited	622.43	4.21	0.68

Today's Losers	Price	Change	% Change
Innscor Africa Limited	1,953.50	137.88	6.59
Willdale Limited	24.00	1.00	4.00
Dairibord Holdings Limited	800.17	33.16	3.98
First Capital Bank Limited	52.04	1.82	3.38
Ariston Holdings Limited	130.00	2.30	1.74

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020
Simbisa	AGM	SAZ, Northend close, Borrowdale	0815hrs	20.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.

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