



Index	Previous	Today	Move pts	Change %
Industrial	787.69	800.15	12.46	1.58
Mining	276.31	265.04	11.27	4.08
ZSE 10	217.59	221.94	4.35	2.00
ZSE ALL SHARE	235.89	239.44	3.55	1.50

SOURCE: ZSE

ZSE gains persist into the new week...

The ZSE benchmark Indices continued to firm in the second trading session of the month, buoyed by gains seen across the board. The mainstream All Share Index added 1.50% and closed at 239.44pts while, the Industrials ticked up 1.58% to 800.15pts. The ZSE Top Ten Index grew 2% to end at 221.94pts. Cement manufacturer PPC topped the winners' pack after jumping 20% to settle at \$4.8150 while, construction group Masimba followed on a 19.74% surge to \$0.1820. Powerspeed put on 9.71% to \$0.4608 while, retailers OKZim rose 5.67% to \$0.6895. Simbisa completed the top five risers of the day with a 4.32% lift to \$1.4503.

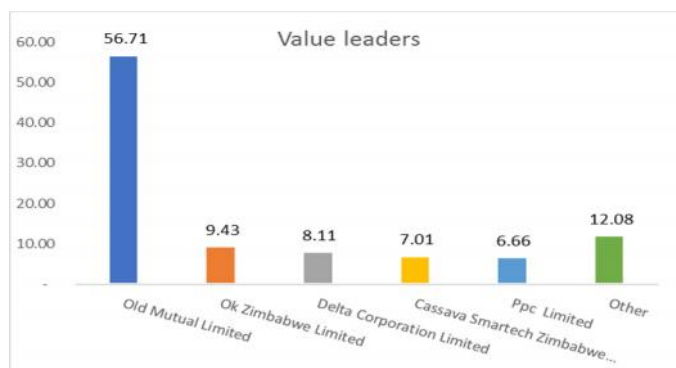
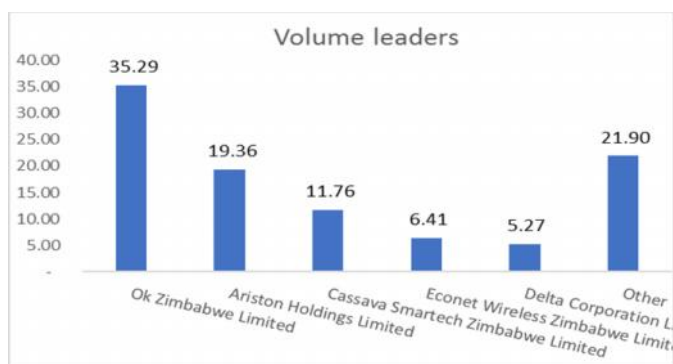
Apparel retailer Edgars led the shakers of the day having succumbed 17.78% to \$0.1850. The Mining Index was down 4.08% at 265.04pts, weighed down by losses in Bindura and RioZim that let go 7.69% and 2.02% to end at \$0.1200 and \$2.1065 apiece. Mash slipped 1.43% to \$0.0690 with Ariston easing 0.31% to \$0.1899. Gainers outnumbered fallers by a count of five to establish a positive market breadth. Volumes and values softened in Monday's session with the former dropping 30.23% to 3.96m shares while, the latter trimmed 4.33% to \$10.22m. The top volume drivers of the day were OKZim (35.29%), Ariston (19.36%) and Cassava (11.76%). Multi-listed group Old Mutual anchored the value outturn with a 56.71% contribution to the aggregate. Foreigners were net buyers in the session as \$3.84m purchases were recorded against \$0.73m sales.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,269,476,864	30,803,991,855	1.51
Turnover US\$	10,217,756.28	10,680,476.44	4.33
Foreign buys US\$	3,836,470.00	2,066,638.10	85.64
Foreign sales US\$	732,691.00	2,510,097.75	70.81
No. of trades	128	124	3.23
Volume	3,955,563.00	5,669,586.00	30.23

Today's Gainers	Price	Change	%Change
Ppc Limited	481.50	80.25	20.00
Masimba Holdings Limited	18.20	3.00	19.74
Powerspeed Electrical Limited	46.08	4.08	9.71
Ok Zimbabwe Limited	68.95	3.70	5.67
Simbisa Brands Limited	145.03	6.01	4.32

Today's Losers	Price	Change	%Change
Edgars Stores Limited	18.50	4.00	17.78
Bindura Nickel Corporation Limited	12.00	1.00	7.69
Riozim Limited	210.65	4.35	2.02
Mashonaland Holdings Limited	6.90	0.10	1.43
Ariston Holdings Limited	18.99	0.06	0.31

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Unifreight	01.11.19	\$0.00704	08.11.19
CBZ	08.11.19	\$0.0106	11.11.19
Dawn	15.11.19	\$0.000644	20.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.