



Members of the Zimbabwe Stock Exchange

Market Comment 04.11.2016

Index	Previous	Today	Move pts	Change %
Industrial	120.27	120.34	0.07	0.06
Mining	34.11	33.71	0.40	1.17

SOURCE: ZSE

Industrials scratches gains to close week as Minings wane...

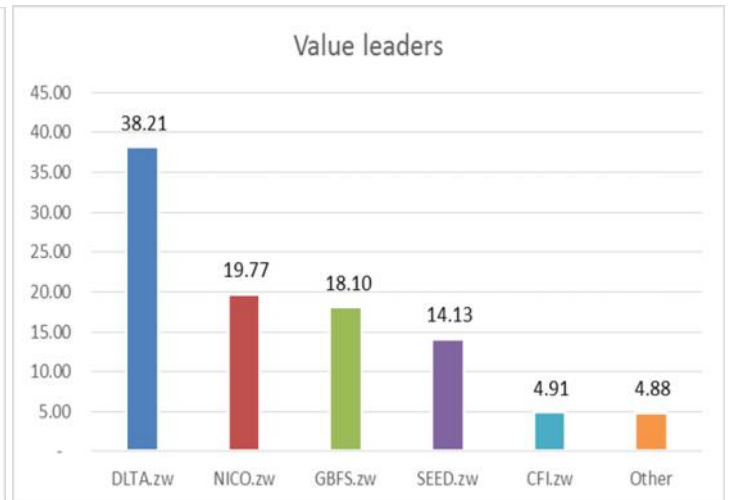
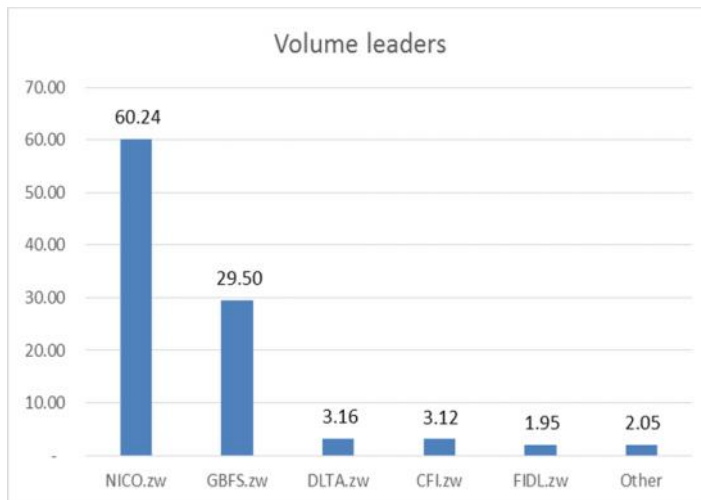
The ZSE closed in the black in Friday trades after the mainstream Industrial Index notched 0.06% to 120.34pts on the back of gains in heavy cap Delta and insurer Nicoz Diamond. Insurer Nicoz Diamond was the best performer of the day after ticking up 16.47% to touch a year high of \$0.0198 on firming demand as a parcel of circa 7.85m shares exchanged hands. Delta reversed yesterday's losses to trade at \$0.7300 after putting on a marginal 0.05%, though it closed net sellers at that level. Other top capitalized stocks SeedCo and Innscor traded flat at \$0.8200 and \$0.3115, while no trades were recorded in Econet. Elsewhere, OKZIM which released a fair set of financials yesterday closed well offered at \$0.050 with no trades in the stock. The Minings however swayed back into losses as Bindura which has been pushing the Index's growth was hit by profit taking. The Index pared 1.17% to 33.71pts on a 2.50% decline in Bindura to see it trading at \$0.0195. RioZim traded unchanged at \$0.1900 while, Falgold and Hwange ended the session with no quotes.

Aggregate volumes and values for the day declined with the former easing 58.69% to 13.04m shares while, the latter dropped 59.95% to end at \$0.79m. Nicoz Diamond and Getbucks were the main volume drivers claiming 60.24% and 29.50% respectively. The most liquid stock of the day was Delta which swapped 0.41m shares yielding \$0.30m and accounting for 38.21% of the value outturn. Net foreign selling position continued on the bourse as foreign inflows for the day were \$0.28m despite a 615% improvement from prior session while, outflows stood at \$0.56m and were down 27.83% on prior outcome.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,315,350,411.00	3,313,885,572.00	0.04
Turnover US\$	786,315.66	1,963,372.60	59.95
Foreign buys US\$	283,759	39,644	615.77
Foreign sales US\$	562,783	779,808	27.83
No. of trades	38	41	7.32
Volume	13,038,813	31,561,379	58.69

Gainers	Price	Change	% Change	Losers	Price	Change	%Change
NICO.zw	1.98	0.28	16.47	BIND.zw	1.95	0.05	2.50
DLTA.zw	73.00	0.04	0.05				

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
NATFOODS	AGM	Head Office, Gloria House,10 Stirling Rd,Harare	0830hrs	09.11.2016
DELTA	Analysts briefing	3pm, Mandel Training Centre, Harare	1500hrs	09.11.2016
COLCOM	AGM	Head Office, 1/3 Coventry Road, Harare	0900hrs	11.11.2016
STAR AFRICA	EGM	Chapman Golf Club, Eastlea,Harare	0900hrs	17.11.2016
STAR AFRICA	Scheme Meetings	Chapman Golf Club, Eastlea,Harare	0900hrs	17.11.2016
SIMBISA	AGM	Royal Harare Golf Club,Harare	0815hrs	25.11.2016

Cautionaries

<u>Company</u>	<u>Issue Date</u>	<u>Subject</u>
Hwange	07.03.16	Discussions that may lead to transactions which may have an impact on the share price
ZB	15.07.16	Company's long running case with THL was resolved. Shareholders are advised to exercise caution when dealing in the Company's shares...
CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	21.10.16	Company has been notified by TCCC of its intention to terminate the bottler's



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agreements. Shareholders are advised to exercise caution when dealing in the Company's shares

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