



## RESEARCH – MARKET COMMENT

### Market Comment 04.10.2021

Index	Previous	Today	Move pts	Change %
Industrial	28,807.37	29,240.34	432.96	1.50
Mining	6,432.53	6,446.70	14.17	0.22
ZSE 10	4,998.20	5,119.95	121.75	2.44
ZSE ALL SHARE	8,719.53	8,849.44	129.91	1.49

SOURCE: ZSE

### ZSE gains extend into the new week...

The market continued on its positive trajectory as heavies National Foods and CBZ lifted the market. The four benchmark indices in our review closed in the black with the Blue Chips Index leading on a 2.44% gain to 5119.95pts. The Industrials extended 1.50% to 29240.34pts while, the ZSE All Share Index grew 1.49% to end at 8849.44pts. The Mining Index went up 0.22% to 6446.70pts as Bindura added 0.31% to trade at \$5.6796 with no trades in RioZim post the release of its HY21 results in which a loss after tax was reported. Gainers of the day were led by Turnall that jumped 14.94% to \$5.0000 trailed by National Foods that surged 12.61% to \$900.0000. Banking group CBZ garnered 11.20% to close at \$91.7523 while, retailer OKZIM put on 4.80% to \$19.0867. TSL rose 3.76% to \$64.0000 capping the top five risers of the day.

First Capital was the worst faller of the day on a 10.32% drop to \$3.2945 as Proplastics followed on a 6.67% falter to \$28.0000. Axia let go 6.58% to \$25.2492 as NMB shed 6.25% to close at \$15.0000. Zimplot completed the top five fallers' list on a 4.92% loss to \$19.0009. The market recorded a positive breadth of three with nineteen rising stocks against sixteen fallers. Activity aggregates were mixed in the session as volumes slipped 5% to 3.58m shares while, value outturn increased by 31.76% to \$168.11m. Volume drivers of the day were OKZIM and FBC with respective contributions of 28.31% and 18.61%. Value drivers of the day were BAT, SeedCO Limited, FBC, OKZIM and Meikles that accounted for a combined 63.68% of aggregate. The Old Mutual Exchange Traded Fund advanced 15.28% to \$3.6132 having traded a day an intraday high of \$3.7600, no trades were recorded on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	924,938,664,450	991,393,500,577	6.70
Turnover ZWL \$	168,109,639.95	127,590,336.35	31.76
Foreign buys ZWL \$	3,247,375.00	407,730.00	696.45
Foreign sales ZWL \$	24,137,240.00	1,633,694.50	1377.46
No. of trades	447	446	0.22
Volume	3,581,382	3,769,946	5.00

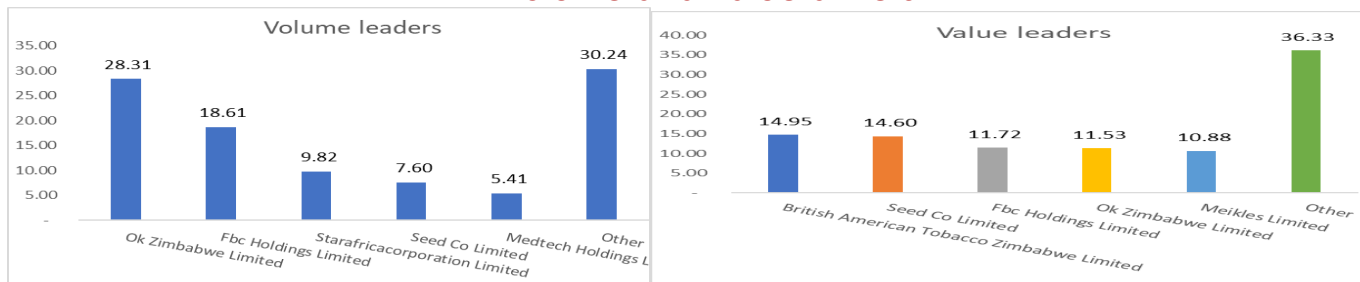
Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	500.00	65.00	14.94
National Foods Holdings Limited	90,000.00	10,077.97	12.61
Cbz Holdings Limited	9,175.23	923.94	11.20
Ok Zimbabwe Limited	1,908.67	87.49	4.80
Tsl Limited	6,400.00	231.82	3.76

Today's Losers	Price	Change	% Change
First Capital Bank Limited	329.45	37.90	10.32
Proplastics Limited	2,800.00	200.00	6.67
Axia Corporation Limited	2,524.92	177.80	6.58
Nmbz Holdings Limited	1,500.00	100.00	6.25
Zimplot Holdings Limited	1,900.09	98.37	4.92



**Volume and value drivers**



**VICTORIA FALLS STOCK EXCHANGE (USD)**

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2590	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
<b>Total</b>							

**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	-	84.0000	26.5000	\$5,810,820,330.0000

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	3.6132	15.28	3.7600	1.0000	3.7600	12,268	\$44,326.8400

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLow HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

**Upcoming Events**

Company	Event	Venue	Time	Date
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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