



Index	Previous	Today	Move pts	Change %
Industrial	769.65	777.88	8.23	1.07
Mining	301.96	301.96	0.00	0.00
ZSE 10	216.01	218.78	2.77	1.28
ZSE ALL SHARE	230.87	233.31	2.44	1.06

SOURCE: ZSE

Old Mutual leads market rebound...

ZSE rebounded in week-ending session as heavy capitalised stock Old Mutual spurred the market gains. The mainstream ZSE All Share Index gained 1.06% to 233.31pts while, the Industrials added 1.07% to 777.88pts. The ZSE Top Ten Index ticked up 1.28% to 218.78pts while, the Mining Index was stable at 301.96pts. Driving the market gains were hotelier RTG that rose 18.19% to \$0.01150 as Insurance giant Old Mutual surged 16.71% to \$35.0121 while, banking group First Capital extended 4.69% to \$0.1050. Other gains for the day were seen in OKZim and Meikles that put on 1.24% and 0.24% as the duo settled at respective prices of \$0.5619 and \$1.5200. Seven stocks traded in the red with notable losses seen in Dairibord that shed 7.19% and closed at a price of \$0.3847 trailed by, SeedCo which lost 0.74% to trade at \$1.9992. Beverages company Delta declined 0.70% to end pegged at a vwap of \$3.8332 while, Cassava retreated 0.53% to \$1.6000. Wrapping the shakers was Axia which slipped 0.45% to \$0.6575.

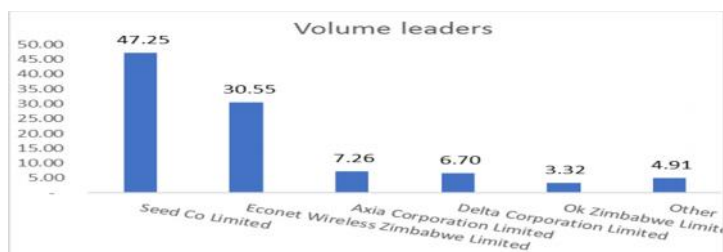
Twelve counters registered price movements in the session as five gained against seven fallers to set a negative market breadth of two. Activity aggregates improved in Friday's session with volumes jumping 31.87% to 2.58m shares while, turnover soared 27.23% to \$6.64m. Top traded counters by value were SeedCo, Econet, Old Mutual and Delta which claimed 39.21%, 23.17%, 21.72% and 10.67% apiece. The duo of SeedCo and Econet anchored the volume aggregate with a combined contribution of 77.80%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,590,707,476	30,292,217,188	0.99
Turnover US\$	6,642,198.53	5,220,578.53	27.23
Foreign buys US\$	3,751,995.44	3,121,061.50	20.22
Foreign sales US\$	2,949,912.25	150,061.00	1865.81
No. of trades	75	133	43.61
Volume	2,576,679.00	1,953,885.00	31.87

Today's Gainers	Price	Change	%
Rainbow Tourism Group Limited	11.50	1.77	18.19
Old Mutual Limited	3,501.21	501.21	16.71
First Capital Bank Limited	10.50	0.47	4.69
Ok Zimbabwe Limited	56.19	0.69	1.24
Meikles Limited	152.00	0.15	0.10

Today's Losers	Price	Change	%
Dairibord Holdings Limited	38.47	2.98	7.19
Seed Co Limited	199.92	1.49	0.74
Delta Corporation Limited	383.32	2.72	0.70
Cassava Smartech Zimbabwe Limited	160.00	0.86	0.53
Axia Corporation Limited	65.75	0.30	0.45

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$25.5228	2.06	\$25.4000	5,200	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscore	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19
Simbisa	Analyst briefing	SAZ Auditorium, Northridge park, Borrowdale	0830hrs	08.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Hippo	21.08.19	Suspended from trading its shares on ZSE
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.