



Index	Previous	Today	Move pts	Change %
Industrial	4,744.68	4,902.39	157.71	3.32
Mining	3,355.56	3,808.67	453.11	13.50
ZSE 10	971.96	1,019.49	47.53	4.89
ZSE ALL SHARE	1,447.17	1,499.67	52.50	3.63

SOURCE: ZSE

ZSE rally continues...

The ZSE capped the first week of the month in the black buoyed by a rise in selected heavies. The mainstream All Share Index jumped 3.63% to close at 1,499.67pts while, the ZSE Top Ten Index breezed past the 1000pts mark to settle at 1,019.49pts. The Industrials put on 3.32% to 4,902.39pts. The Mining Index surged 13.50% to 3,808.67pts after a boost from Bindura and Riozim which rose 13.61% and 13.16% apiece. Life assurer Fidelity added 20% to \$0.8100 while, beverages group Delta improved 13.02% to end at a vwap of \$21.7346, having traded an intra-day high of \$22.8500. Hippo reached \$13.1000 after a 10.76% rise. The shakers of the day were led by MedTech that succumbed 11% to \$0.0712 while, brick manufacturer Willdale trailed on a 3.58% loss to \$0.2314. Art let go 2.94% to \$2.0964 while, Ariston shed 2.65% to \$1.3801. Retailer OKZIM completed the top five losers of the day after retreating 1.62% to \$4.7720.

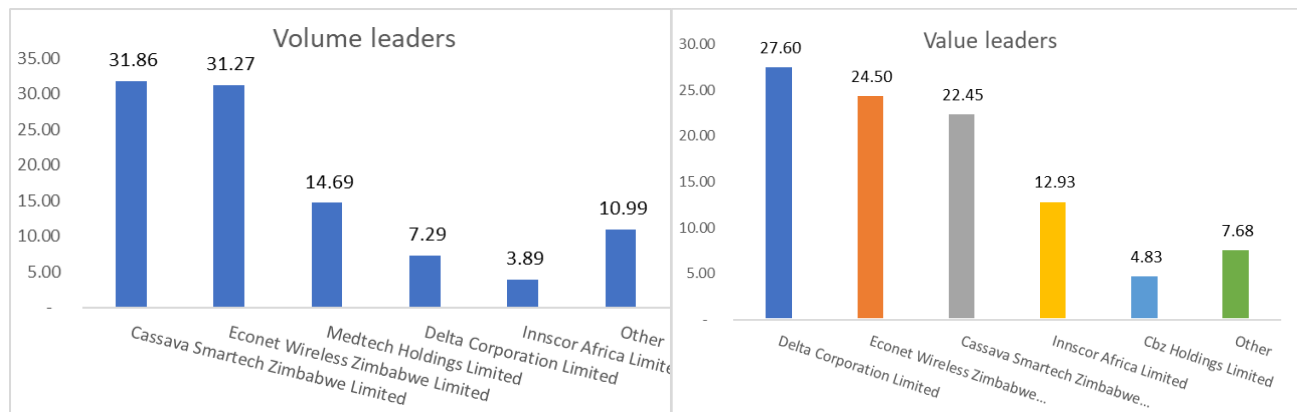
Gainers outnumbered fallers by a count of nine leaving the market with a positive breadth. Volumes traded jumped 88.64% to see 17.70m shares exchange hands on the bourse while, turnover grew 29.75% to \$101.68m. Volume drivers of the day were Cassava, Econet and MedTech with respective contributions of 31.86%, 31.27% and 14.69%. Value drivers of the day were Delta, Econet, Cassava and Innsco which claimed a combined contribution of 87.48%. Foreign inflows stood at \$3.83m while, outflows amounted to \$48.78m, leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	188,959,929,779	182,507,743,249	3.54
Turnover ZWL \$	101,679,374.52	78,367,783.17	29.75
Foreign buys ZWL \$	3,829,800.00	1,870,362.02	104.76
Foreign sales ZWL \$	48,783,883.00	23,335,775.00	109.05
No. of trades	336	302	11.26
Volume	17,698,452	9,382,243	88.64

Today's Gainers	Price	Change	% Change
Fidelity Life Assurance Limited	81.00	13.50	20.00
Bindura Nickel Corporation Limited	398.05	47.67	13.61
Riozim Limited	850.00	98.88	13.16
Delta Corporation Limited	2,173.46	250.35	13.02
Hippo Valley Estates Limited	1,310.00	127.23	10.76

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	7.12	0.88	11.00
Willdale Limited	23.14	0.86	3.58
Amalgamated Regional Trading (Art) Holdings Limited	209.64	6.36	2.94
Ariston Holdings Limited	138.01	3.75	2.65
Ok Zimbabwe Limited	477.20	7.84	1.62

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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