



Members of the Zimbabwe Stock Exchange

Market Comment 04.09.2018

Index	Previous	Today	Move pts	Change %
Industrial	397.16	391.74	5.42	1.36
Mining	161.34	162.12	0.78	0.48
ZSE 10	122.06	120.56	1.50	1.23
ZSE ALL SHARE	118.07	116.49	1.58	1.34

SOURCE: ZSE

ZSE swings into the red as Barclays block highlights session...

The ZSE swung into the red in Tuesday's trades reversing yesterday's gains as three of the benchmark indices ended lower for the day against a single index that rose. The primary All Share Index was down 1.34% at 116.49pts on heavy cap stocks' losses which were underlined in the 1.23% drop in the ZSE Top Ten Index which closed the day pegged at 120.56pts. The Industrial Index shed 1.36% for the day and settled at 391.74pts as gains were registered in the Mining Index which powered to a 0.48% rise that left it at 162.12pts. Weighing on the market were top capitalized stocks SeedCo, Innscor and Econet that traded softer for day to leave the market in the red despite achieving a positive breadth of four having seen four fallers. SeedCo fell 14.73% to \$2.2000, OKZ declined 5.97%, Innscor dropped 3.77% and Econet was down 2.13%. Loss mitigation was spurred by Zimpapers up 15.38% at \$0.0180, African Sun up 13.96% in post interim results release trades. Other gains were in Masimba up 3.33%, Old Mutual rising 0.85% and RioZIM that added 0.72%.

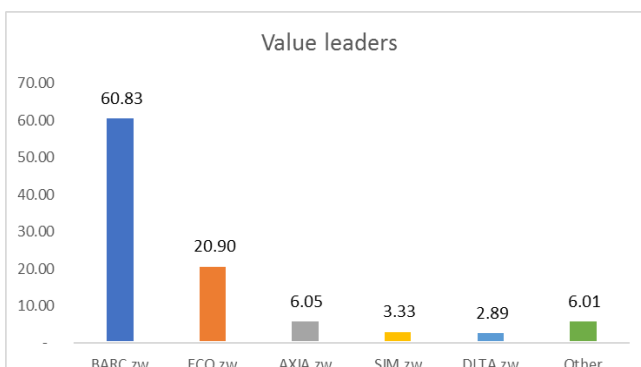
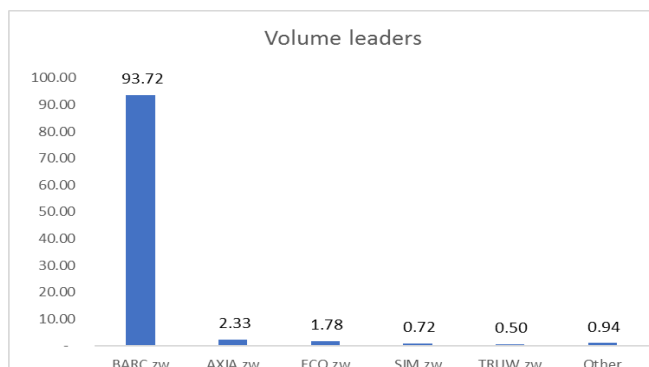
A block trade in banking group Barclays highlighted the trading session to propel both volumes and values of the day. Twenty-five million shares exchanged hands in the banking giant at a price of \$0.0676 to yield the day's single stock top value. The market spend at \$2.8m indicated a 31.02% improvement for the day as volumes enjoyed a flattering 271.69% growth, thanks to the Barclays block. Other notably traded stocks for the day were Econet and Axia that had respective contributions to the day's values of 20.9% and 6.05%. Barclays claimed 93.72% of the day's total volume.

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,371,952,622	12,549,595,554	1.42
Turnover US\$	2,831,000.00	2,160,757.98	31.02
Foreign buys US\$	62,456.08	1,144,445.36	94.54
Foreign sales US\$	1,734,292.71	501,730.48	245.66
No. of trades	92	43	113.95
Volume	27,181,150.00	7,312,764	271.69

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMP.zw	1.80	0.24	15.38	SEED.zw	220.00	37.99	14.73
ASUN.zw	8.00	0.98	13.96	OKZ.zw	22.05	1.40	5.97
MSHL.zw	6.20	0.20	3.33	INN.zw	141.22	5.53	3.77
OMU.zw	565.22	4.79	0.85	ECO.zw	122.21	2.66	2.13
RIOZ.zw	140.00	1.00	0.72				



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion

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