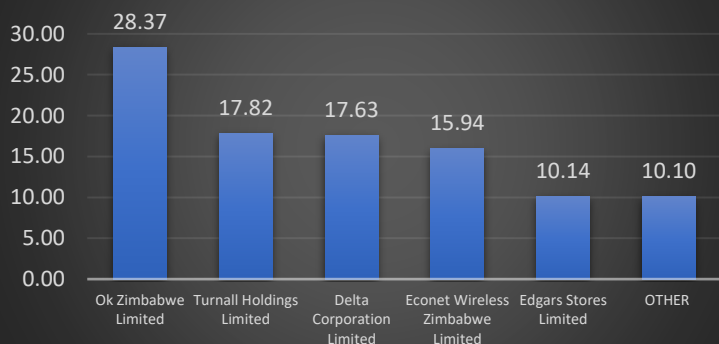


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Unifreight Africa Limited	50.0000	14.94
Getbucks Microfinance Bank Limited	17.0000	13.33
African Sun Limited	17.0909	6.82
Truworthis Limited	2.0394	1.97
Riozim Limited	94.0000	0.53

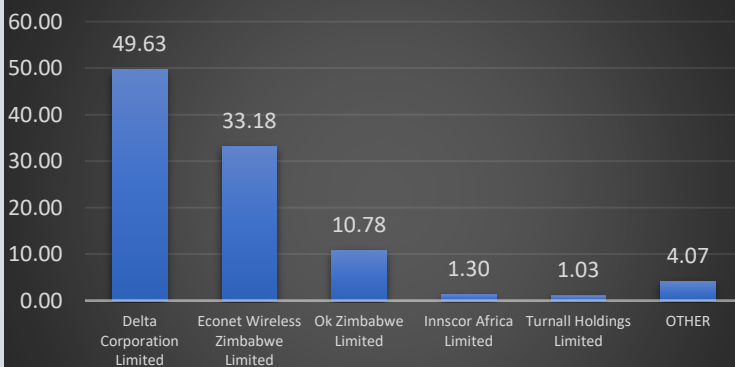
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	85.0000	5.56
Edgars Stores Limited	6.0003	4.15
Delta Corporation Limited	222.4147	3.44
Turnall Holdings Limited	4.5701	2.56
Econet Wireless Zimbabwe Limited	164.4516	2.50

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,831,727,566,450.00	1.11
Turnover ZWL \$	808,835,337.96	1.63
Foreign buys ZWL \$	224,758,100.00	39.16
Foreign sales ZWL \$	244,580,550.00	8.02
Volume	10,234,314	75.66

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,919.97	1.11
ZSE 10	9,757.23	1.55
ZSE-Agriculture	89.84	0.84
Mid-Cap	32,180.27	0.02

ZSE falters in penultimate session of the week...

The market continued to falter in Thursday's session recording its sixth consecutive day of declines. The primary All Share Index trimmed 1.11% to 15919.97pts while, the ZSE Top Ten Index slipped 1.55% to end at 9757.23pts. The ZSE Agriculture Index went down 0.84% to 89.84pts while, the Mid Cap Index tumbled 0.02% to close at 32180.27pts. TSL was the top laggard of the day as it dipped 5.56% to \$85.0000 followed by Edgars that succumbed 4.15% to \$6.0003. Beverages group Delta improved 3.44% to close at vwap of \$222.4147 while, Turnall retreated 2.56% to \$4.5701. Capping the top five fallers' pack was telecoms giant Econet that let go 2.50% to \$164.4516. Leading the upside of the market was logistics concern Unifreight that swelled 14.94% to \$50.0000. Trailing was microfinance group Getbucks that surged 13.33% to \$17.0000. African Sun extended 6.82% to \$17.0909 as it reinforced Wednesday's gains. Apparel retailer Truworthis added 1.97% to \$2.0394 as mining house RioZim overturned yesterday's losses to record a 0.53% lift as it closed at \$94.0000.

Volumes traded ballooned 75.66% to 10.23m as OKZIM, Turnall, Delta, Econet and Edgars propelled the aggregate on a combined contribution of 89.90%. Value outturn stood at \$808.84m, a meagre 1.63% rise from prior session. Value leaders of the day were Delta (49.63%), Econet (33.18%) and OKZIM (10.78%). The top gainer among the ETFs was Cass Saddle that gained 7.51% to \$1.6417 followed by Morgan and Co MCS which rose 5.28% to \$28.1515. The Old Mutual ETF grew 1.08% to \$6.9500 as the MIZ improved 0.78% to \$1.3000. The Datvest ETF lost 2.31% to end pegged at \$1.6500. Nickel miner Bindura traded 15,600 shares worth USD\$468.0000 at a stable price of USD\$0.0300.



EFE RESEARCH – MARKET COMMENT

04.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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