



Index	Previous	Today	Move pts	Change %
Industrial	22,652.71	22,876.96	224.25	0.99
Mining	6,139.20	6,119.81	19.39	0.32
ZSE 10	3,690.76	3,724.76	34.00	0.92
ZSE ALL SHARE	6,871.46	6,938.38	66.92	0.97

SOURCE: ZSE

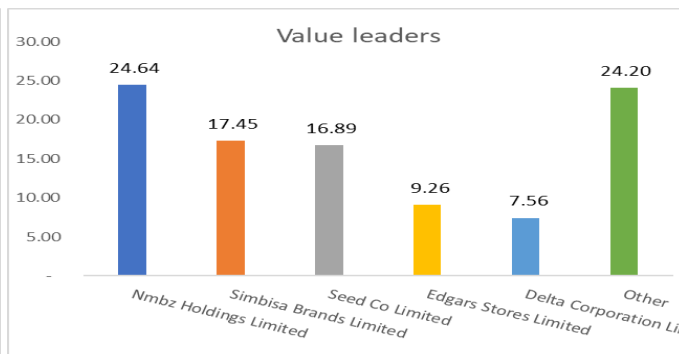
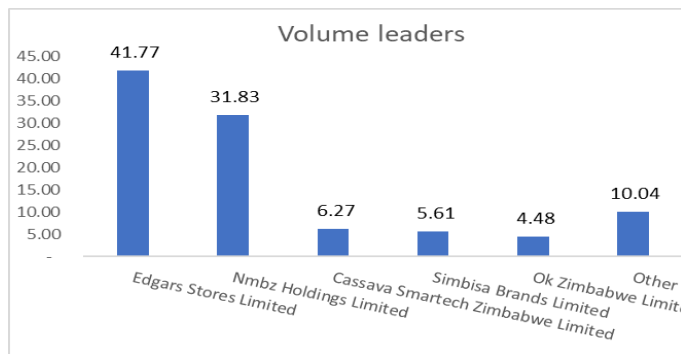
The ZSE notches further in mid-week trades...

The ZSE notched further in mid-week trades with three of the indices we review recording gains. The All-Share Index put on 0.97% to close at 6938.38pts while, the Blue Chip Index gained 0.92% to settle at 3724.76pts. The old Industrials added 0.99% to end at 22876.96pts. Conversely, the mining index closed in red as it eased 0.32% to 6119.81pts, as Bindura continued to fluctuate. Mashonaland holdings led the gainers of the day as it advanced 16.34% to close at \$3.5000, albeit on scrappy shares while, seed manufacturer SeedCo extended 9.44% from previous day to settle at \$73.4343. Microfinance group Getbucks buttressed prior sessions gains as it advanced 6.06% to settle at \$7.8100, followed by Delta which was 4.58% stronger to \$94.5887 on firming demand. Dairibord edged up 3.67% to \$35.2500 as other notable gains were recorded in Innscor (+2.46%), National Foods (+1.72%) and Cassava (+0.51%).

Banking group NMB led the losers of the day as it eased 16.67% to close at \$11.0000, followed by media group Zimpapers which went down 5.50% to \$3.2130. Clothing retailer Edgars was 3.07% weaker at \$3.1502 as 8.68m shares exchanged hands in the counter. Conglomerate Innscor declined 2.46% to \$107.3008 on weak demand while, its subsidiary Simbisa dropped 1.77% to trade at \$44.2015, completing the top five laggards of the day. Thirty-one counters registered price movements disseminated into seventeen gainers and fourteen losers to leave the market with positive breadth of three. Activity aggregates improved in midweek session as a total of 20.78m shares exchanged hands, yielding a turnover of \$295.38m. The duo of Edgars and NMB anchored the volumes traded for the day with a combined whopping contribution of 73.6%. Value drivers of the day were NMB (24.64%), Simbisa (17.45%) and SeedCo (16.89%). The Old Mutual ETF dropped 0.42% to trade at \$1.9917. No trades were recorded on the VFEX as Padenga closed bid at \$0.1800 and SeedCo International offered at \$0.2520.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	782,267,793,034	774,551,517,170	1.00
Turnover ZWL \$	295,376,357.66	172,990,780.00	70.75
Foreign buys ZWL \$	4,262,360.00	25,532,900.00	83.31
Foreign sales ZWL \$	15,776,680.00	18,327,540.00	13.92
No. of trades	459	545	15.78
Volume	20,776,974	10,546,434	97.00
Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	350.00	49.15	16.34
Seed Co Limited	7,343.43	633.72	9.44
Getbucks Microfinance Bank Limited	781.00	44.65	6.06
Delta Corporation Limited	9,458.87	414.28	4.58
Dairibord Holdings Limited	3,525.00	124.66	3.67
Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	1,100.00	220.01	16.67
Zimbabwe Newspapers (1980) Limited	321.30	18.70	5.50
Edgars Stores Limited	315.02	9.98	3.07
Innscore Africa Limited	10,730.08	270.13	2.46
Simbisa Brands Limited	4,420.15	79.85	1.77

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810		
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
Total						0	0

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	65.0000	0.4857	65.0000	2200	66.0000	26.5000	\$5,395,761,735.00

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9917	-0.0083	2.0000	1.0000	2.1600	27,400	\$54,573.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021
MEIKLES LIMITED	23/07/2021	\$1.0000	28/07/2021

Upcoming Events

Company	Event	Venue	Time	Date
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.