

## Market Comment 04.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	205.30	207.09	1.79	0.87
Mining	73.13	73.92	0.79	1.08

SOURCE: ZSE

### ZSE extend gains in week ending session...

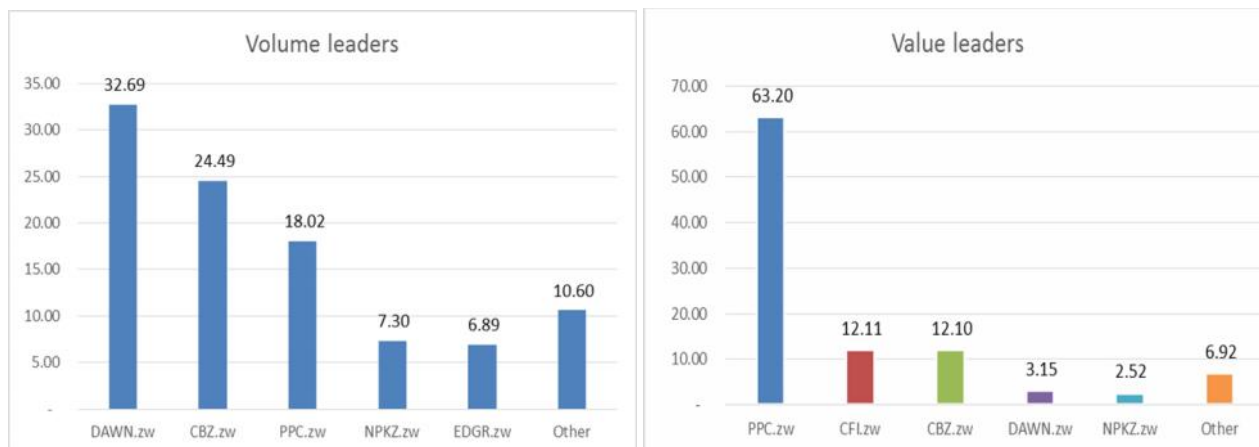
Both Indices on the ZSE closed in the black in the week-ending trades as the bullish trend persisted with thirteen risers against only two fallers for the day. Leading the bulls of the day was Edgars which rallied 20% to \$0.0480. Nampak trailed with a 16.67% surge to \$0.0700. Masimba and property group Dawn also helped maintain the main indicator in the black after registering gains of 11.11% and 7.14% to close the session at \$0.0580 and \$0.0195 apiece. Telecoms giant Econet completed the five Industrial risers to \$0.4200 after notching 5%. Losses for the day were seen in the duo of banking group Barclays and property group Pearl with the former dipping 11.76% to \$0.0300 while the latter dropped 2.70% to \$0.0360, closing with a firm bid. Barclays' losses follow reports that the recently concluded deal by FMB Malawi was under new threat from the indigenization requirements.

The Mining Index edged higher to 73.92pts after adding on 1.08%. Volumes exchanged for the day declined 84.31% to 0.73m shares yielding a value of \$0.87m which was 92.39%. Property group Dawn was the most liquid stock for the day after 1,19m shares swapped hands yielding \$0.23m and accounting for 32.69% of the volumes traded and 3.15% on the value outturn. Foreign participation remained depressed as reflected in inflows of \$14,213 which were 83.04% down from yesterday while, outflows stood at \$29,500 being a 68.20% plunge on yesterday.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,872,526,660	5,821,595,012	0.87
Turnover US\$	734,683	381,874	92.39
Foreign buys US\$	14,213	83,794	83.04
Foreign sales US\$	29,500	92,779	68.20
No. of trades	91	53	71.70
Volume	734,683	4,683,463	84.31

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
EDGR.zw	4.80	0.80	20.00	BARC.zw	3.00	0.40	11.76
NPKZ.zw	7.00	1.00	16.67	PEAR.zw	3.60	0.10	2.70
MSHL.zw	5.80	0.58	11.11				
DAWN.zw	1.95	0.13	7.14				
ECO.zw	42.00	2.00	5.00				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.08.17
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).