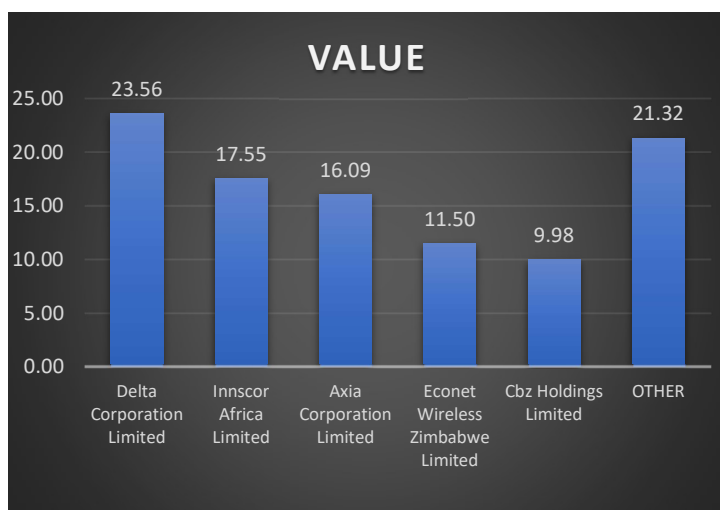
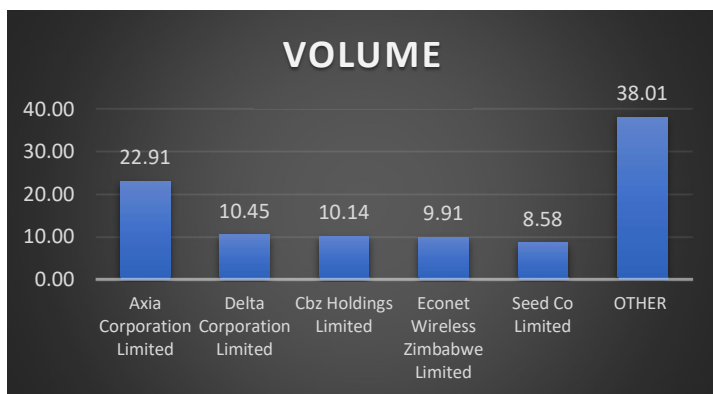


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	5.5123	6.98
Truworths Limited	2.0000	6.95
Willdale Limited	2.9719	6.34
Mashonaland Holdings Limited	5.5880	6.10
Tanganda Tea Company Limited	200.9625	5.77

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	10.0000	14.16
Cbz Holdings Limited	142.5896	13.56
First Mutual Holdings Limited	24.0000	11.11
African Sun Limited	11.3119	9.50
Turnall Holdings Limited	4.5455	9.09

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,221,893,320,930.00	1.27
Turnover ZWL \$	290,471,466.20	64.81
Foreign buys ZWL \$	34,691,700.00	74.99
Foreign sales ZWL \$	0.00	100.00
Volume	2,005,254	53.69



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	19,340.56	1.27
ZSE 10	12,036.36	1.42
ZSE-Agriculture	110.14	0.24
Mid-Cap	37,615.28	1.41

ZSE falters further ...

The market continued to falter in week opening trades as ZSE updated on changed index constituents. The primary All-Share Index retreated 1.27% to close at 19340.56pts. The ZSE Top Ten Index trimmed 1.42% to 12036.36pts while, the Mid-Cap Index was down 1.41% to 37615.28pts. The only gainer amongst the indices under our review was ZSE Agriculture Index which ticked up 0.24% to close at 110.14pts. Property concern FMP led the market decline on a 14.16% drop to \$10.0000, followed by banking group CBZ that dipped 13.56% to \$142.5896. Insurer FML shed 11.11% to settle at \$24.0000 while, hotelier African Sun let go 9.50% to \$11.3119. Turnall dropped 9.09% to close the day at \$4.5455. Edgars reversed prior session's losses to record a 6.98% jump as it closed the day at \$5.5123. Fellow clothing retailer Truworths trailed on a 6.95% uplift to close at \$2.0000. Brick manufacturer Willdale improved 6.34% to \$2.9719 as Mashonaland advanced 6.10% to close at \$5.5880. Tea company Tanganda capped the top five winners of the day on a 5.77% rise to \$200.9625.

Activity aggregates were depressed in Monday's session as volumes succumbed 53.69% to 2.01m shares while, value outturn plunged 64.81% to \$290.47m. Volume leaders of the day were Axia, Delta and CBZ that claimed 22.91%, 10.45% and 10.14% apiece. The value aggregate was anchored by Delta, Innscor, Axia and Econet which accounted for a combined 68.70%. Foreign purchases amounted to \$34.69m against a nil sales position for the day. The Old Mutual ETF was the top faller amongst the ETFs on a 7.41% loss to \$8.9142 while, the MIZ slipped 3.10% to \$1.2500. Datvest ETF slid 0.39% to \$1.9773 as the Morgan and Co Multi sector put on 0.19% to \$26.0500. Elsewhere, no trades were recorded on the VFEX.

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
OKZim	16.06.2022	US\$0.0013 and ZWL\$0.3650	01.07.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
TSL			

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%