

Market Comment 04.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	346.05	346.05	0.00	0.00
Mining	161.8	161.80	0.00	0.00
ZSE 10	104.66	104.76	0.10	0.10
ZSE ALL SHARE	103.07	103.07	0.00	0.00

SOURCE: ZSE

ZSE Top Ten extend gains...

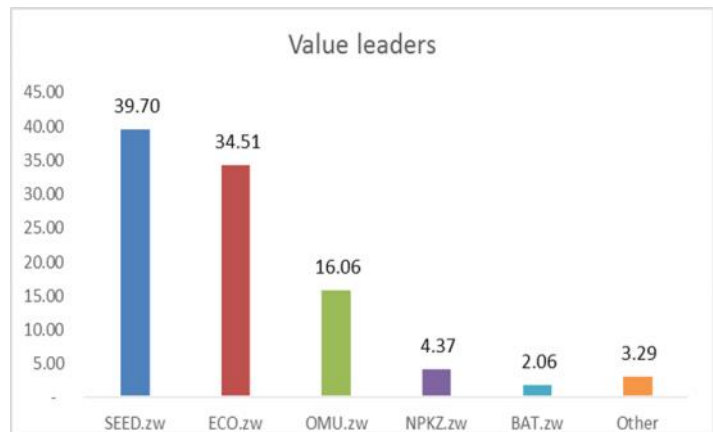
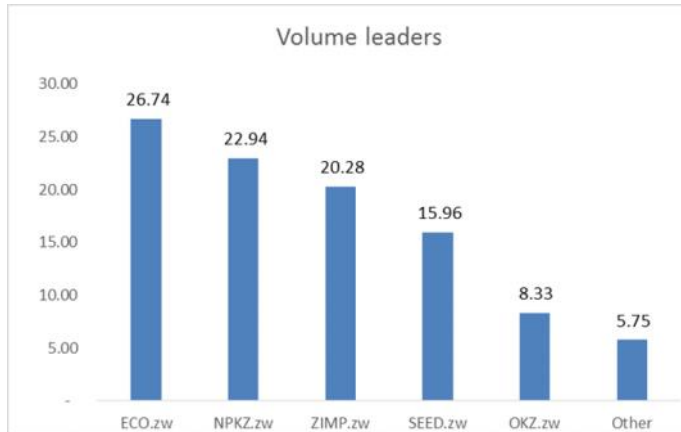
The ZSE Top Ten Index added a marginal 0.10% to end at 104.76pts spurred by gains in heavies Old Mutual and Innscor which put on 6.19% and 0.20% to settle at \$4.8392 and \$1.1800 on resurgent demand. Axia topped the risers of the day with a 0.32% rebound to \$0.2210, closing with a spread of \$0.2225-\$0.2400. The All Share, Industrials and Mining Indices were stable at 103.07pts, 346.05pts and 161.80pts apiece. FML led the market fallers in midweek session after a 6.25% loss to \$0.1500, followed by Masimba which came off 3.23% to \$0.0600. Heavies Econet and SeedCo completed the losers of the day after letting go 0.59% and 0.12% to close at \$1.0900 and \$2.1001 in that order. The fallers for the day outnumbered the gainers by a count of one, registering a negative market breadth.

Activity was subdued in midweek session as seen in volumes which plunged 51.06% to 6.56m shares yielding a turnover of \$5.54m which 10.32% down from prior session. Top volume drivers for the day were Econet, Nampak, Zimpapers and SeedCo with respective contributions of 26.74%, 22.94%, 20.28% and 15.96% to the outturn. SeedCo, Econet and Old Mutual claimed a combined 89.27% of the value aggregate. Foreign participation improved from prior session as inflows rose 43.67% to \$2.77m while, outflows stood at \$3.04m ballooned 225.94%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,884,795,862	9,884,786,501	0.00
Turnover US\$	5,538,544.52	6,175,628.51	10.32
Foreign buys US\$	2,767,657.55	1,926,373.01	43.67
Foreign sales US\$	3,036,924.28	931,744.65	225.94
No. of trades	115	119	3.36
Volume	6,559,808	13,402,714	51.06

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OMU.zw	483.92	28.20	6.19	FML.zw	15.00	1.00	6.25
AXIA.zw	22.10	0.07	0.32	MSHL.zw	6.00	0.20	3.23
INN.zw	118.00	0.24	0.20	ECO.zw	109.00	0.65	0.59
				SEED.zw	210.01	0.25	0.12

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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