

Market Comment 04.07.2017

Index	Previous	Today	Move pts	Change %
Industrial	196.15	196.73	0.58	0.30
Mining	69.79	69.79	0.00	0.00

SOURCE: ZSE

ZSE sustain gains in Tuesday Trades...

The Industrial Index continued to push the gains on the ZSE as it advanced 0.30% to end at 196.73pts. The mining index was unchanged at 69.79pts for the eighth consecutive trading session with no activity in the resources sector. Hippo Valley was the top gainer for today's session, registering a 6.30% increase to close at \$0.8000 as demand persists on the stock. Printing and publishing company, Zimbabwe Newspapers had the second largest surge with a 5.00% bump to \$0.0105. Dairiboard ended at \$0.0646, representing a 4.03% change from prior session's price. FML had a marginal gain of 1.51% to \$0.1076 and Old Mutual completed the top five gainers with a 1.23% uptick to \$3.920. Star Africa was the only counter to trade in the negative, as it fell 1.67% to \$0.0118 on waning demand, closing well offered at that level.

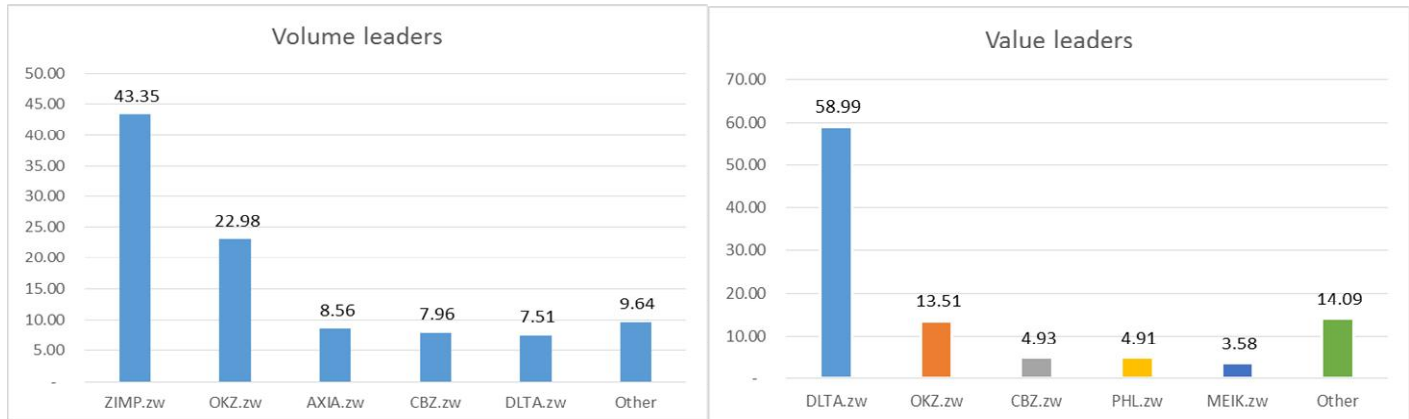
Zimpapers was the major volume driver of the trading session, accounting for 43.35% of the aggregate, while OKZIM followed at 22.9%. Other tickers which contributed significantly to the volume outturn were Axia at 8.56%, CBZ at 7.96% and Delta at 7.51%. In terms of value, Delta claimed the lion's share of spend, accounting for 58.99% of the total. Other value drivers were OKZIM at 13.51%, CBZ at 4.93%, Padenga at 4.91% and Meikles at 3.58%. The number of trades increased from 52 the previous trading session to 74 trades for today's session. Both foreign purchases and sales decreased from the previous trading session, with foreign buys contracting 80.86% to \$59,673, whilst no foreign disposals were recorded.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,716,804,503	5,700,197,091	0.29
Turnover US\$	1,038,278	1,395,890	25.62
Foreign buys US\$	59,673	311,834	80.86
Foreign sales US\$	0	239,254	100.00
No. of trades	74	52	42.31
Volume	6,425,250	6,559,024	2.04

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
HIPO.zw	80.00	4.74	6.30	SACL.zw	1.18	0.02	1.67
ZIMP.zw	1.05	0.05	5.00				
DZL.zw	6.46	0.25	4.03				
FML.zw	10.76	0.16	1.51				
OML.zw	392.00	4.75	1.23				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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