

## Market Comment 04.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	367.27	374.41	7.14	1.94
Mining	151.53	151.53	0.00	0.00
ZSE 10	113.63	116.62	2.99	2.63
ZSE ALL SHARE	109.99	112.11	2.12	1.93

SOURCE: ZSE

### ZSE Indices in gains as activity aggregates close mixed ...

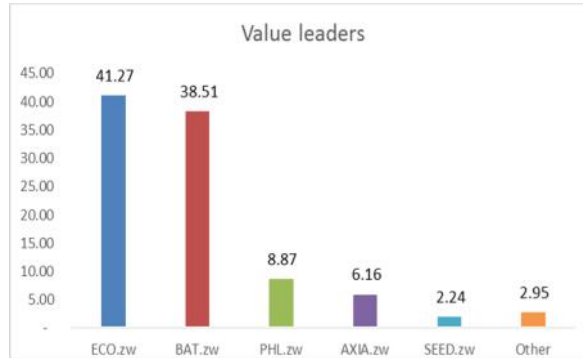
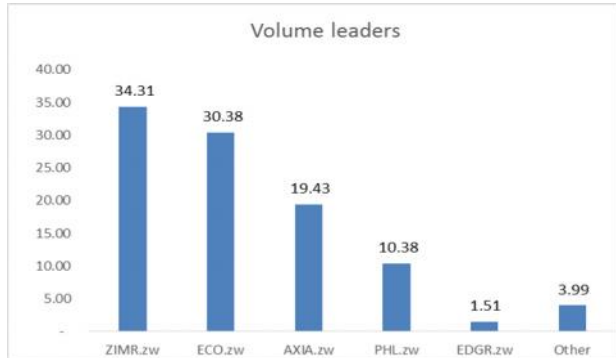
ZSE closed the week opening session in the black as three of the broad indices ended pointing northwards. The main indicator All Share Index extended 1.93% to 112.11pts while, the Industrial Index added an almost similar 1.94% to close at 374.41pts. The ZSE Top Ten Index ticked up 2.63% to 116.62pts lifted by heavies BAT, Econet and Delta. The Mining Index was stable at 151.53pts for the fourth consecutive session. Five counters traded in the positive while, three traded in the negative to register a positive market breadth of two. Cigarette manufacturer BAT led the risers of the day after putting on 8.52% to \$24.9607 while, Proplastics followed with a 5% gain to \$0.0840. Econet jumped 4.97% to close at a vwap of \$1.0497 having touched an intra-day high of \$1.0500. Beverages company Delta improved 3.29% to \$2.2000 while, clothing retailer Edgars wrapped the risers' pack with a 1.92% lift to settle at \$0.0530 ahead of its AGM on Thursday. Trading in the red were FML which retreated 6.04% to \$0.1400, Zimre holdings which slipped 0.43% to \$0.0230 and OKZim that lost 0.05% to close pegged at \$20.99.

Activity aggregates were mixed in Monday's session as volume of shares traded surged 74.28% to 4.45m while, turnover was 2.41% lower at \$3.44m. ZHL, Econet, Axia and Padenga were the top volume drivers with respective contributions of 34.31%, 30.38%, 19.43% and 10.38%. Econet and BAT claimed a combined 79.78% of the total turnover. Foreign participation was buoyant as purchases ballooned 168,982.13% to \$1.05m while, sales gained 2.69% to \$0.33m. Elsewhere, seed producer SeedCo declared a dividend of \$10.7m on the back of an increased profitability by 5% to \$21.4m. The counter closed today's session at \$2.7500.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,758,710,066	10,555,935,263	1.92
Turnover US\$	3,440,465.56	3,525,289.91	2.41
Foreign buys US\$	1,050,000.00	621.00	168982.13
Foreign sales US\$	330,845.27	322,193.55	2.69
No. of trades	69	107	35.51
Volume	4,452,652	2,554,904	74.28

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
BAT.zw	2,496.07	196.07	8.52	FML.zw	14.00	0.90	6.04
PROL.zw	8.40	0.40	5.00	ZIMR.zw	2.30	0.01	0.43
ECO.zw	104.97	4.97	4.97	OKZ.zw	20.99	0.01	0.05
DLTA.zw	220.00	7.00	3.29				
EDGR.zw	5.30	0.10	1.92				

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.18

### Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	8 <sup>th</sup> Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Turnall	AGM	Jacaranda Room, Rainbow Towers	0900hrs	07.06.18
FMHL	AGM	Royal Harare Golf club	1430hrs	11.06.18
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.