



	3-June-15	4-June-15	% Δ
ZSE Industrials	152.36	153.64	0.84
ZSE Mining	44.84	46.19	3.01
Volume Traded (mn)	3.74	1.62	56.82
Value Traded (US\$ mn)	1.41	0.47	66.48
Market Cap (US\$ mn)	4,234.12	4,218.25	0.37
Foreign Purchases (US\$ mn)	1.036	0.193	81.42
Foreign Sales (US\$ mn)	1.177	0.193	83.65

Industrials rebound as Innscor rallies...

FMCG conglomerate Innscor rallied 10.39% in today's call to anchor the industrials' rebound from a three session losing streak. Innscor touched a year to date high of 70.1c as buyers actively bid in an attempt to secure the small parcel which was on offer. The Innscor stock has been rising in the wake of the announcement of plans to unbundle the group's restaurant and fast foods business into a separately listed entity via a dividend in specie. Riding on Innscor's gain, the Industrial Index closed the day up 0.84% at 153.64pts and immediately swung the month to date performance into the positive at 0.44%. The Mining Index was similarly trending northwards with a rise of 3.01% to 46.19pts on gains in RIOZIM and Hwange.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	NAMPAK	3.50	600.00	16.67
2	ZHL	1.30	30.00	52.94
3	RioZim	11.60	28.89	22.67
4	HWANGE	4.00	17.65	16.67
5	INNSCOR	70.10	10.39	16.83

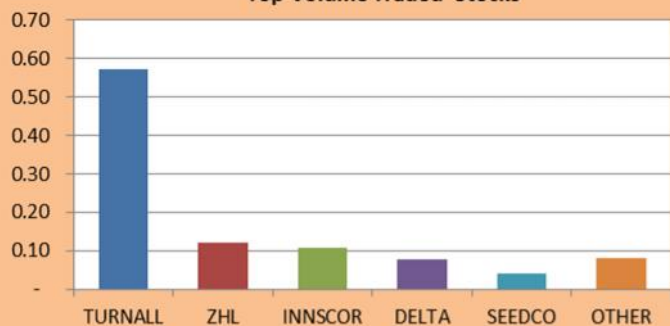
Bullish sentiments pervaded the market for the first time this month as risers dominated at a count of eight against only three shakers resulting in a positive market breadth of five stocks. The day's top risers emerged to be Nampak that ballooned by an unprecedented 600% to 3.5c as the group recovers from a shock slump last week where a paltry trade sailed through the market at 0.5c. ZHL followed on a 30% jump to 1.3c. Mining stocks RIOZIM and Hwange staked their claims amongst the top risers of the day on gains of 28.9% and 17.6% to close the day trading at 11.6c and 4c respectively. The other notable riser for the day was multi listed financial services group Old Mutual that was in a 0.39% gain to 257c as its stock maintained its recent ascendancy. Three counters traded softer for the day led by TSL that came off 9.1% to 20c, with OKZIM and Hippo following on declines of 3.22% and 1.44% to 9c and 34c respectively.

Top Fallers

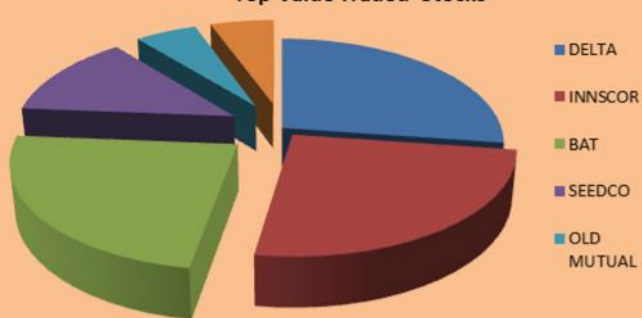
	Stock Name	Price	% Δ	YTD Δ %
1	TSL	20.00	9.09	23.08
2	OK	9.00	3.23	21.74
3	HIPPO	34.00	1.45	38.18
4				
5				

Constrained supply in most stocks that were firmly bid dampened the trading activity for the day with the value of trades closing 66% softer at \$0.47m on a volume of 1.62m shares having shed 56.8% on yesterday. Likewise, foreign participation aggregates closed softer as foreign buys came off 81.42% to \$0.19m while foreign inflows decline 83.7% to \$0.19m to see the market to a nil net foreign funds flow position. Delta and SeedCO were the two stocks with foreign interest for the day with all the trades in today's session in the two stocks being foreign to foreign exchanges.

Top Volume Traded Stocks



Top Value Traded Stocks



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
LAFARGE	AGM	Manresa Club Arcturus Road, Harare	05.06.15	1130hrs
CFI	AGM	Harare Roya Golf Club	10.06.15	1100hrs
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 TH Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 TH Floor,Coal House,N Mandela Ave,Harare	30.06.15	1030hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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