



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	27,632.32	27,839.98	207.65	0.75
ZSE 10	18,295.10	18,485.18	190.08	1.04
MID CAP	45,602.33	45,560.28	42.05	0.09
INDUSTRIAL	91,166.34	91,855.41	689.07	0.76

SOURCE: ZSE

Market records marginal gains in mid-week session...

The market rebounded in Wednesday's trades, as three of the indices in our review closed in the black. The All-Share Index gained 0.75% to close pegged at 27839.98pts while, the old Industrials added an almost similar 0.76% to end at 91855.41pts. The Blue-chip Index advanced 1.04% to 18485.18pts while, on the contrary the Mid-Cap Index was the only loser amongst the indices as it lost 0.09% to 45560.28pts. Agricultural concern CFI headlined the gainers' list of the day as it jumped 15.00% to trade at \$230.0000 while, National Tyre Services was up 14.92% at \$13.8000 on scrappy shares. Logistics group Unifreight surged 13.13% to \$33.9375 as Nampak ticked up 11.91% to end the day at \$26.9955. Dairy manufacturer Dairibord capped the top five winners' list on a 7.75% charge to settle at \$55.0000.

Insurer First Mutual Holdings led the laggards of the day as it declined 14.77% to \$19.8543 followed, by digital media group Zimpapers that trimmed 14.03% to \$5.2133. Property concern Mashonaland Holdings reversed yesterday's gains as it retreated 5.57% to \$5.5243 while, Turnall shed 5.41% to trade at \$7.0000. Hotelier RTG capped the top five worst performers on a 4.79% slip to \$7.6167. Activity aggregates enhanced in the session as volumes traded rose by 46.53% to 4.11m shares while, turnover ballooned 298.80% to \$689.08m. Tanganda, Econet, Zimpapers and OK Zimbabwe led the volume leaders with respective contributions of 20.52%, 14.39%, 12.30% and 10.68%. Anchoring the value outturn were Tanganda, Econet, Delta and SeedCo with a combined contribution of 83.87%. The three ETFs traded mixed in the session as Datvest MCS rose 9.50%, Morgan & CO was up 5.24% and Old Mutual Top Ten let go of 2.17%. On the VFEX, Bindura edged up 3.75% to US\$0.0500 as a total of 1.09m shares worth \$54,035.4920 exchanged hands in the counter. Elsewhere, Proplastics released FY21 results in which the company reported a profit after tax of \$233m which was a 70% uplift from prior comparable period in inflation adjusted terms.

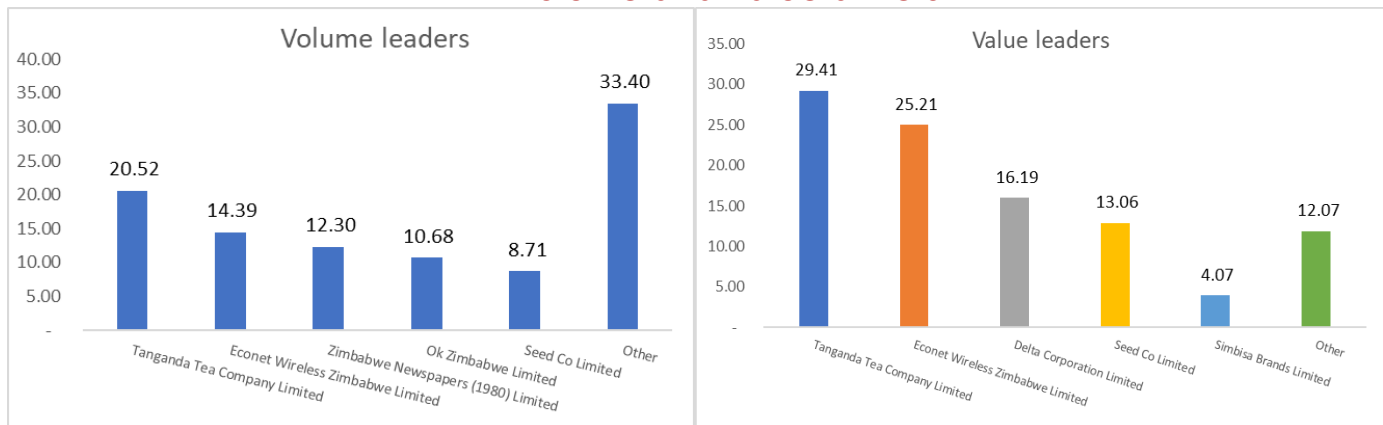
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,198,336,192,183.00	3,174,480,325,812.00	0.75
Turnover ZWL \$	689,080,792.51	172,787,292.14	298.80
Foreign buys ZWL \$	2,741,755.00	240,675.00	1039.19
Foreign sales ZWL \$	7,222,008.40	6,848,968.85	5.45
No. of trades	777	698	11.32
Volume	4,113,763	2,807,412	46.53

Today's Gainers	Price	Change	% Change
Cfi Holdings Limited	230.0000	30.00	15.00
National Tyre Services Limited	13.8000	1.79	14.92
Unifreight Africa Limited	33.9375	3.94	13.13
Nampak Zimbabwe Limited	26.9955	2.87	11.91
Dairibord Holdings Limited	55.0000	3.96	7.75

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	19.8543	3.44	14.77
Zimbabwe Newspapers (1980) Limited	5.2133	0.85	14.03
Mashonaland Holdings Limited	5.5243	0.33	5.57
Turnall Holdings Limited	7.0000	0.40	5.41
Rainbow Tourism Group Limited	7.6167	0.38	4.79

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	0	\$210.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
First Capital	A.G.M	TBA	15.00hrs	05.05.2022
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLow HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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