



<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
Industrial	15,113.00	15,246.20	133.21	0.88
Mining	5,377.61	5,377.61	0.00	0.00
ZSE 10	2,633.38	2,666.54	33.16	1.26
ZSE ALL SHARE	4,601.36	4,641.26	39.91	0.87

SOURCE: ZSE

Market swings back into the black...

The market swung back into the black spurred by heavies Delta and Econet which rebounded 2.62% and 5% to end the session at \$50.9841 and \$21.0002, respectively. Other significant gains were registered in Cassava +0.25% to \$12.4329, OKZIM +3.18% to \$155277 and Simbisa +2.31% to \$30.6923. Leading the risers of the day was banking group ZBFH, which ticked up 11.10% to \$40.0000 on scrappy 1,500 shares. Hotelier African Sun added a further 6.09% to \$2.3347, with agricultural concern Ariston putting on \$2.0000. Willdale was 4.28% firmer at \$1.0004 and completed the top five risers set. Nampak rolled back its prior session's gains on a 11.11% loss that took it back to \$16.0000 on waning demand. Turnall was 4.10% lower at \$2.8788 while, Medtech lost a further 3.64% to \$0.1085. Property stock Mash dropped 3.41% to \$1.8353 while, First Capital bank trimmed 1.51% to end at \$2.4021 Twenty-four counters traded in the positive against nine decliners and eight remained unchanged, leaving the market with a wider positive breadth of fifteen.

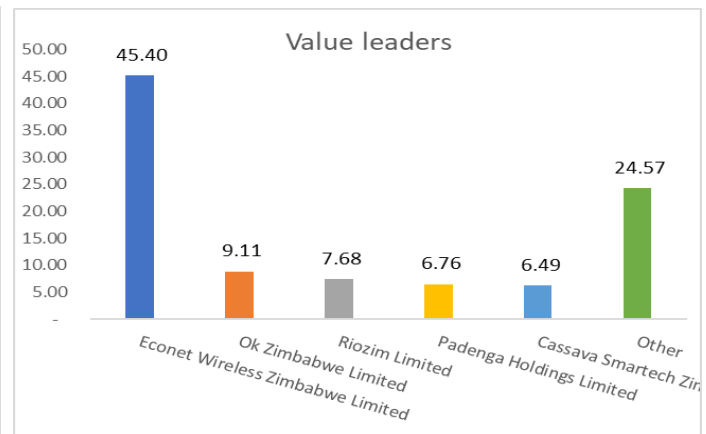
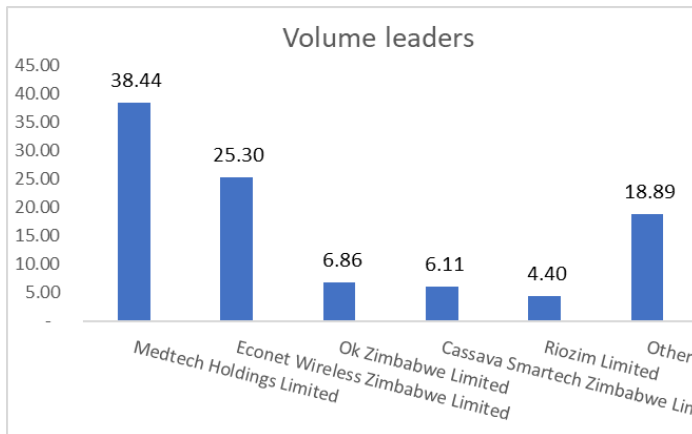
Resultantly, the primary All Share Index gained 0.87% to 4641.26pts while, the Industrials added 0.88% to 15246.20pts. The Top Ten was the best performer amongst the Indices as it surged 1.26% to 2666.54pts while, the Minings remained stable at 5377.61pts. Activity aggregates declined as it was confined to few selected counters. Econet emerged the top value driver of the day claiming 45.40% of the total while, Medtech propelled the volume outturn on 38.44% of the outturn. Other notable trades were in OKZIM and RioZim which contributed 9.11% and 7.68% respectively. Capital flight continued as inflows of \$0.49m were registered against outflows of \$5.10m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	515,376,664,408	510,889,667,080	0.88
Turnover ZWL \$	67,608,705.71	141,609,598.50	52.26
Foreign buys ZWL \$	486,300.00	9,143,419.80	94.68
Foreign sales ZWL \$	5,102,322.00	11,508,785.00	55.67
No. of trades	465	365	27.40
Volume	5,776,765	7,499,407	22.97

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	4,000.00	399.70	11.10
African Sun Limited	233.47	13.41	6.09
Ariston Holdings Limited	200.00	9.64	5.06
Econet Wireless Zimbabwe Limited	2,100.02	100.02	5.00
Willdale Limited	100.04	4.11	4.28

Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	1,600.00	200.00	11.11
Turnall Holdings Limited	287.88	12.32	4.10
Medtech Holdings Limited	10.85	0.41	3.64
Mashonaland Holdings Limited	183.53	6.47	3.41
First Capital Bank Limited	240.21	3.69	1.51

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7678	-0.12	1.7700	1.0000	2.1600	26710	\$47217.70

Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.