

Market Comment 04.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	336.82	340.35	3.53	1.05
Mining	124.66	126.86	2.20	1.76
ZSE 10	102.43	102.99	0.56	0.55
ZSE ALL SHARE	100.54	101.62	1.08	1.07

SOURCE: ZSE

Bullish sentiment prevails on the ZSE...

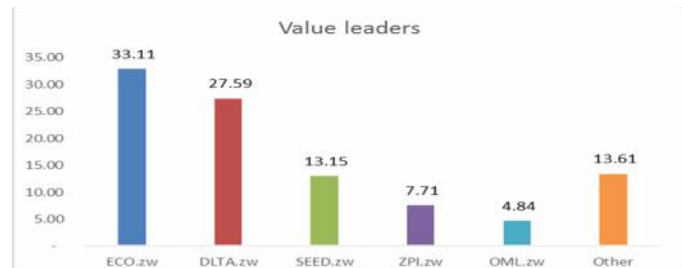
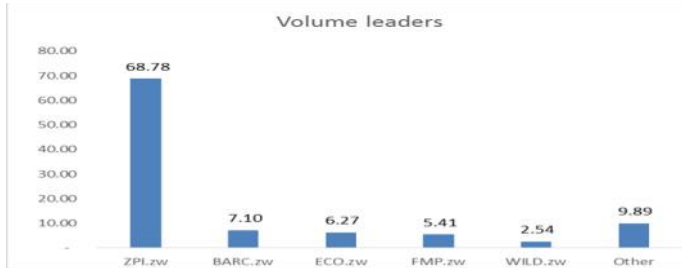
The All share and Top Ten Indices swung into positive, closing week ending session with YTD returns of 1.62% and 2.99% respectively. The primary All share index gained 1.07% to 101.62pts while, the Industrial Index put on 1.05% to settle at 340.35%. The Top Ten Index added 0.55% to end at 102.99pts lifted by heavies Old Mutual, Innscor and Delta. On the Mining space, the Index went up by 1.76% to 126.86% buoyed by gains in the nickel miner Bindura which extended 9.27% to \$0.0330 as 8,907 traded. Retailer OKZim went up by 17.70% to \$0.2600 while, Dairibord topped up 11.06% to \$0.1566. Conglomerate Meikles improved 9.58% to close at \$0.3615 while, Old Mutual sealed the risers pack after putting on a hefty 4.62% to end at a vwap of \$6.1746. The top capitalised stock Delta and conglomerate Innscor were other notable risers of the day. Telecoms giant Econet was the sole faller of the day after shedding 0.13% to \$0.8946. Seven bulls were registered against a single faller, while eleven traded unchanged, resulting in a positive market breath.

Activity aggregates maintained a rising momentum in week ending session as volume of shares traded ballooned 260.94% to see circa 13.54m shares exchange hands yielding a total value of \$2.29m. ZPI was the top contributor to volume aggregate accounting for a 68.78% with other notable contributors being Barclays (7.10%) and Econet (6.27%). Anchoring turnover for the day were Econet, Delta and SeedCo with respective contributions of 33.11%, 27.59% and 13.15%. Foreign purchases dipped 61.28% to \$0.20m while, foreign sales shed 12.99% to \$0.59m to record a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,682,920,712	9,579,734,631	1.08
Turnover US\$	2,294,270.73	2,247,153.56	2.10
Foreign buys US\$	195,441.55	504,788.40	61.28
Foreign sales US\$	593,827.28	682,500.00	12.99
No. of trades	96	74	29.73
Volume	13,536,717	3,750,360	260.94

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	26.00	3.91	17.70	ECO.zw	89.46	0.12	0.13
DZL.zw	15.66	1.56	11.06				
MEIK.zw	36.15	3.16	9.58				
BIND.zw	3.30	0.28	9.27				
OML.zw	617.46	27.27	4.62				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCB	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	
ZPI	18.05.2018	\$0.0003	23.05.2018

Upcoming Events

Company	Event	Venue	Time	Date
Padenga	AGM	Royal Golf club, 5 th street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
Edgars	AGM	1 st Floor LAPF Hse, 8 th Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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