



	30-Apr-15	04-May-15	% Δ
ZSE Industrials	156.26	155.38	0.56
ZSE Mining	42.93	42.93	0.00
Volume Traded (mn)	1.30	44.58	3,324.63
Value Traded (US\$ mn)	0.21	0.48	132.95
Market Cap (US\$ mn)	4,273.10	4,208.13	1.52
Foreign Purchases (US\$ mn)	0.048	0.083	74.73
Foreign Sales (US\$ mn)	0.000	0.034	0.00

ZSE opens month softer as trades remain thin...

Bearish sentiment continued to haunt the ZSE in a very thinly traded month- and week opening session. Twelve stocks were active in normal trades, of which five lost ground while the rest held at previous levels, and resultantly a negative breadth of five counters was established. A block trade in ART highlighted the market as 39,192,697 shares sailed through at a special bargain price of 0.6c, yielding \$235,156 and represented 49% of the market's value traded. At this value, ART topped the most liquid stocks lists while Econet, RTG and Innsco followed after accounting for 22%, 11.8% and 11.5% respectively.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1				
2				
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	RTG	1.20	20.00	25.00
2	AFDIS	40.00	20.00	14.89
3	DAWN	1.60	10.00	6.25
4	NATFOODS	300.00	5.06	11.76
5	MEIKLES	8.70	3.33	40.00

The total market value for the day at \$481,203 was 133% up on the previous session as foreign participation remained very subdued. Only \$82,996 worth of purchases were deemed foreign buys representing 17% of the day's aggregate while on the disposal side \$34,095 was attributed to foreign investors. Volumes of the day got a flattering boost from the ART block to sit at 44.58m shares being a staggering 3,324% on the previous outturn.

Underlining the bearish sentiment on the bourse was the 0.56% softening in the main stream Industrial Index to close the day at 155.38pts. The less active Mining Index was stable at 49.23pts having seen no trades in the cluster's constituent stocks. Leading losses of the day were seen in RTG and Afdis that gave up identical declines of 20% and saw their stock exchanging hands at 1.2c and 40c respectively. Property group Dawn followed after shedding 105 to 1.6c. National Foods and Meikles completed the soft traders for the day after coming off 5.06% and 3.33% to see them close the day at 300c and 8.7c in that order.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba, Crown Plaza, Harare	30.04.15	15.00HRS
BAT	AGM	Head Office, 1 Manchester Road, Southerton, Harare	29.04.15	10.00HRS
ZIMPLOW	AGM	Head Office, Northridge Park, Borrowdale, Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel, Palm Court, Harare	06.05.15	15.00HRS
DELTA	ANALYST BRIEFING	Mandel Training centre	13.05.15	15.30HRS
NMB	AGM	4 TH Floor Unity Court, Harare	21.05.15	10.00HRS
ASTRA	AGM	Auditorium at Astra Park, Highlands, Harare	20.05.15	12.00HRS
DAIRIBORD	AGM	Mirabelle Room, Meikles Hotel, Harare	28.05.15	11.30HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
ART	21 ST APRIL 2014	Offer to Minority date extended to 30 April 2015
Star Africa	23 RD April 2015	Company in negotiations for transactions that can have a material impact of value of shares

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