



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	16,098.23	16,185.27	87.04	0.54
ZSE 10	10,672.78	10,704.52	31.74	0.30
MID CAP	26,333.83	26,673.32	339.49	1.29
INDUSTRIAL	53,226.68	53,476.77	250.09	0.47

SOURCE: ZSE

## ZSE ekes out gains in week opener...

ZSE recorded marginal gains in week opener as the All-Share Index rose 0.47% to end pegged at 53476.77pts while, the Industrial Index put on 0.54% to end at 16185.27pts. The ZSE Top Ten Index enhanced 0.30% to 26673.32pts while, the Mid Cap Index added 1.29% to close at 26673.32pts. Leading the gainers' pack was mining house RioZim that garnered 20% to settle at \$66.0000 on a scrappy 100 shares. Cable manufacturers Cafca jumped 16.28% to close at its YTD high of \$250.0000 while, property concern FMP swelled 9.29% to \$12.0219. Axia ticked up 8.51% to \$78.1250 while, banking group First Capital capped the top five winners of the day after surging 6.01% to settle at \$5.0884. Fallers of the day were led by Medtech that dipped 16.19% to \$17.6000, trailed by Zimpapers that trimmed 11.70% to \$2.3496. Packaging group Nampak shed 5.33% to \$13.7750 while, Dairibord retreated 3.97% to \$34.5714. Completing the top five shakers of the day was Zimre Holdings that let go 2.28% to \$4.0970.

The market closed with a negative breadth of one as eighteen counters lost ground against seventeen that gained. Activity aggregates were mixed in Monday's session as volumes dropped 43.39% to 2.16m while, turnover was up 94.38% to \$313.52m. Delta was the top traded stock by volume and value as the beverages group claimed 30.33% of the latter and 50.29% of the former. Other notable value drivers of the day were SeedCo Limited, Econet and Meikles that claimed a combined 29.52% of the outturn. On the VFEX, Bindura was 7% up to close at \$0.0535 as 256,093 shares worth \$13,702.95 exchanged hands. Datvest and Old Mutual ETFs declined 0.52% and 1.16% to end pegged at \$1.8981 and \$8.3721 apiece. Morgan and Co ETF gained 1.69% to \$14.8339 on 1,800 shares.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,859,402,507,650.00	1,849,403,490,121.00	0.54
Turnover ZWL \$	313,523,622.91	161,297,592.74	94.38
Foreign buys ZWL \$	24,556,782.00	18,143,537.45	35.35
Foreign sales ZWL \$	54,254,715.00	59,450,350.00	8.74
No. of trades	442	346	27.75
Volume	2,160,561	3,816,501	43.39

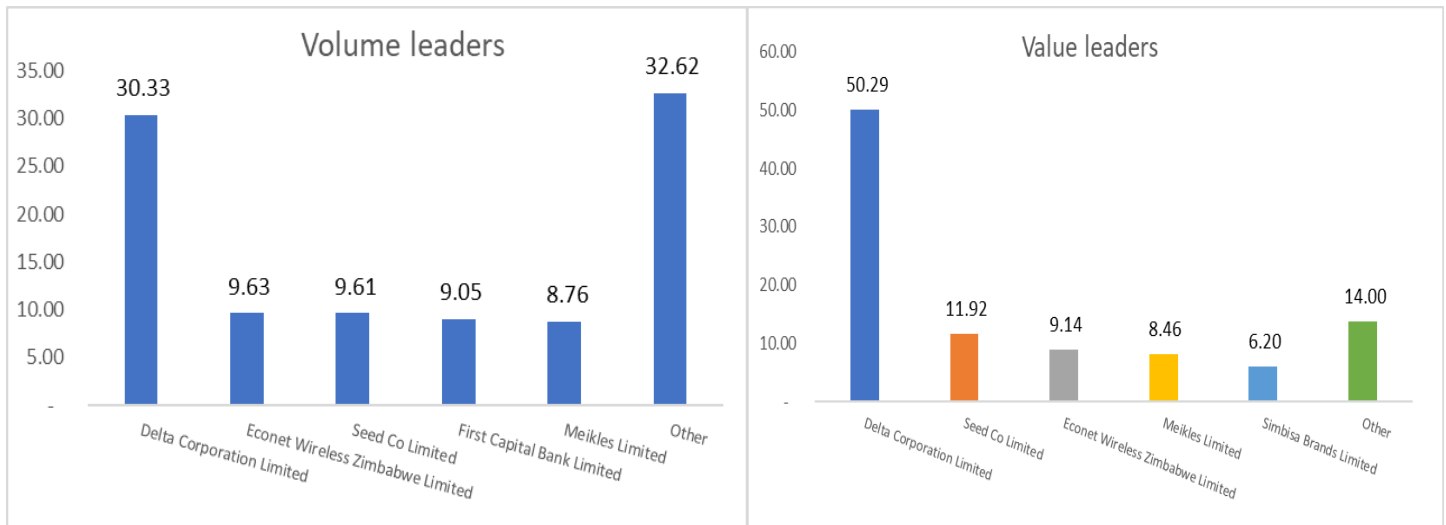
  

Today's Gainers	Price	Change	% Change
Riozim Limited	66.0000	11.00	20.00
Cafca Limited	250.0000	35.00	16.28
First Mutual Properties Limited	12.0219	1.02	9.29
Axia Corporation Limited	78.1250	6.13	8.51
First Capital Bank Limited	5.0884	0.29	6.01

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	17.6000	3.40	16.19
Zimbabwe Newspapers (1980) Limited	2.3496	0.31	11.70
Nampak Zimbabwe Limited	13.7750	0.78	5.33
Dairibord Holdings Limited	34.5714	1.43	3.97
Zimre Holdings Limited	4.0970	0.10	2.28

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Innsco	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 <sup>st</sup> Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

### Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.