



Members of the Zimbabwe Stock Exchange

Market Comment 04.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	405.24	405.20	0.04	0.01
Mining	193.98	192.06	1.92	0.99
ZSE 10	114.26	114.20	0.06	0.05
ZSE ALL SHARE	121.56	121.52	0.04	0.03

SOURCE: ZSE

ZSE extends losses...

ZSE witnessed marginal losses in Thursday's session as all the benchmark indices continues to wane. The primary All Share Index lost 0.03% to end at 121.52pts while, the Industrial Index was down 0.01% at 405.20pts. The ZSE Top Ten Index slipped 0.05% to close at 114.20pts. Bindura let go 3.79% to settle at \$0.0610, weighing down the Mining Index as it closed lower at 192.06pts after trimming 0.99%. Ariston shed 1.02% to \$0.0290 while, SeedCo retreated 0.70% to end at \$1.4200. Econet and its former subsidiary Cassava plunged 0.56% and 0.25% to end at respective prices of \$1.0938 and \$1.0002.

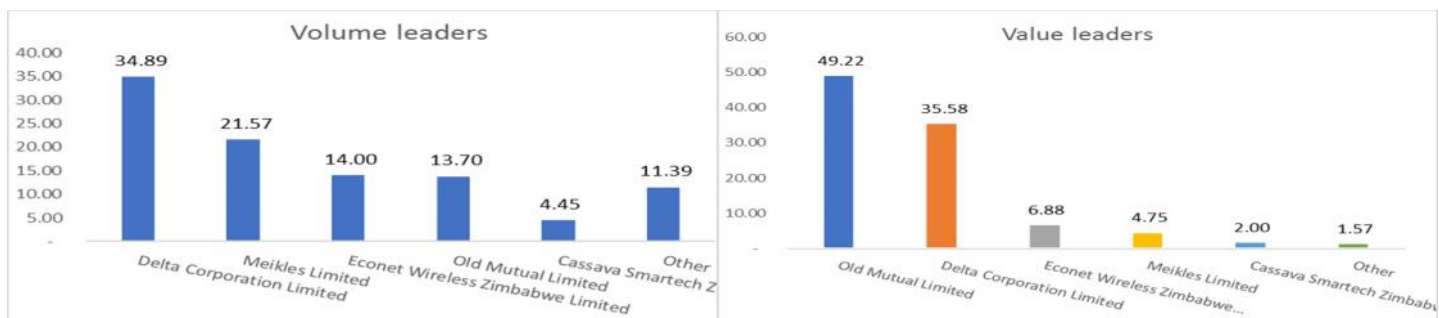
Trading in the positive territory was conglomerate Meikles that advanced 5.38% to \$0.4900 followed, by property group FMP which gained 1.35% to settle at \$0.0600. Padenga and Innscor trailed as the former rose 1.02% to \$1.4200 while, the latter added 0.76% to \$1.3300. Old Mutual gained a marginal 0.01% to close at \$8.0000 closing with a spread of \$7.8000-\$8.0000. Fallers outnumbered gainers by a count of one, leaving the market with a negative market breadth. Activity aggregates faltered as volumes dipped 74.85% to 1.16m while, value outturn dropped 60.07% to \$2.58m. Anchoring the volumes traded today were Delta, Meikles, Econet and Old Mutual that accounted for 84.16% of the total. Old Mutual and Delta claimed 84.80% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,078,588,882	16,089,214,724	0.07
Turnover US\$	2,579,532.12	6,460,289.10	60.07
Foreign buys US\$	1,266,388.12	1,373.81	92080.73
Foreign sales US\$	885,742.00	2,080,563.62	57.43
No. of trades	91	210	56.67
Volume	1,158,856.00	4,607,282.00	74.85

Today's Gainers	Price	Change	% Change
Meikles Limited	49.00	2.50	5.38
First Mutual Properties	6.00	0.08	1.35
Padenga Holdings Limited	96.18	0.97	1.02
Innscor Africa Limited	133.00	1.00	0.76
Old Mutual Limited	800.00	0.04	0.01

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	6.10	0.24	3.79
Ariston Holdings Limited	2.90	0.03	1.02
Seed Co Limited	142.00	1.00	0.70
Econet Wireless Zimbabwe Limited	109.38	0.62	0.56
Cassava Smartech Zimbabwe Limited	100.02	0.25	0.25

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.1529	2.19	\$8.1500	147,989	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
African Sun	08.03.19	\$0.03821	05.04.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innsco	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplot	12.04.19	\$0.0042	26.04.19
FBC	17.04.19	\$0.009182	23.04.19
Old Mutual	29.03.19	\$0.1367	29.04.19

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.