

Members of the Zimbabwe Stock Exchange

Market Comment 04.04.2018

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	291.06	291.63	0.57	0.20
Mining	125.09	125.09	0.00	0.00
ZSE 10	85.71	85.94	0.23	0.27
ZSE ALL SHARE	87	87.17	0.17	0.20

SOURCE: ZSE

Nampak drives market aggregates...

A block trade in Nampak highlighted the midweek session as 125,905,870 shares worth \$14.99m exchanged hands at a stable price of \$0.1650, though the counter closed lower at an average price of \$0.1649. The packaging group claimed the lion's share in terms of volumes and values after claiming 99.56% and 98.16% of the aggregates respectively. Volumes traded for the day ballooned 17189.23% to 125.46m shares yielding a value outturn of \$15.27m after surging 7220.64%. The market recorded a net funds inflow position as foreign purchases were \$149,077.47 while, sales stood at \$81,546.61 which was up 66.78% from prior session.

The Industrial and All share Indexes topped up an identical 0.20% to end pegged at 291.63pts and 87.17pts respectively. Top Ten Index added 0.27% to 85.94pts buoyed by Delta and Old Mutual which emerged as the only gainers for the day. There were fourteen active stocks on the bourse as two traded softer against a sole faller, to set a positive market breadth. Beverages group Delta led the risers of the day after putting on 0.79% to \$1.6000 on resurgent demand while, Old Mutual gained 0.17% to close at a vwap of \$5.6296 having touched an intra-high of \$5.6300. The Resources Index was stable at 125.09pts for the third consecutive session with only trades seen in RioZim which traded a paltry 143 shares at a previous price of \$1.2075.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,308,164,879	8,291,944,051	0.20
Turnover US\$	15,269,313.81	208,578.95	7220.64
Foreign buys US\$	149,077.47	96,858.22	53.91
Foreign sales US\$	81,546.61	48,893.82	66.78
No. of trades	47	27	74.07
Volume	125,457,723	725,641	17189.23

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
DLTA.zw	160.00	1.25	0.79	NPKZ.zw	16.49	0.01	0.06
OML.zw	562.96	0.96	0.17				

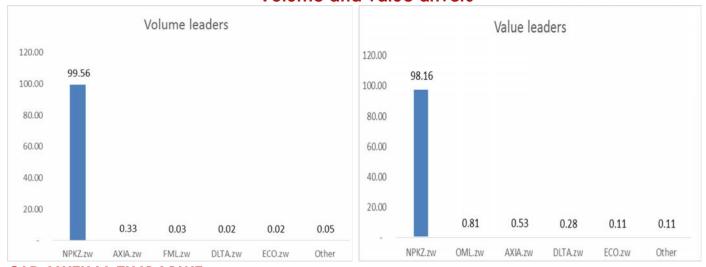


EFE RESEARCH - MARKET COMMENT

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Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

<u>Counter</u>		<u>LDR</u>	Rate		Payment Date
Dairibord		18.05.2018	\$0.002		28.05.18
Upcoming	Events				
<u>Company</u>	<u>Event</u>	<u>Venue</u>		<u>Time</u>	Date

Cautionaries						
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)				
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion				
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.				

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