



Members of the Zimbabwe Stock Exchange

Market Comment 04.03.2019

Index	Previous	Today	Move pts	Change %
Industrial	495.37	488.82	6.55	1.32
Mining	207.03	213.17	6.14	2.97
ZSE 10	145.47	143.78	1.69	1.16
ZSE ALL SHARE	148.42	146.56	1.86	1.25

SOURCE: ZSE

ZSE swings back into the red...

ZSE opened the week in the red as three of the benchmark indices closed pointing southwards. The primary All Share Index trimmed 1.25% to close at 146.56pts while, the Industrial Index was down 1.32% at 488.82pts. The Top Ten Index was similarly down 1.16% to end at 143.78pts as heavy caps continue to falter. Hippo led the losers of the day after a 19.30% plunge to trade at \$1.3800, followed by Dairibord with a 6.89% dip to \$0.1460. Insurer Old Mutual dropped 6.80% to settle at \$6.9718 closing with a spread \$5.9900-\$8.4000. Conglomerate Inncor let go 6.23% and settled at \$1.6503 while, Simbisa capped the top five shakers of the day having lost 3.36% to close at \$0.7200.

The Mining Index was the only benchmark to close in black after gaining 2.97% to end higher at 213.17pts buoyed by Bindura that soared 10.80% to close at \$0.0800. Other notable winners in today's session were Willdale and Ariston which ticked up 15.33% and 0.34% to close at respective prices of \$0.0173 and \$0.0291. Volume of shares traded reached 9.33m, yielding a value outturn of \$1.40m. Bindura was the top traded stock by volume as 4.41m shares worth \$0.35m exchanged hands claiming 47.31% of total volumes and 25.27% of the value outturn. Other notable value drivers were Inncor (25.51%), Padenga (10.97%) and FBC (10.74%).

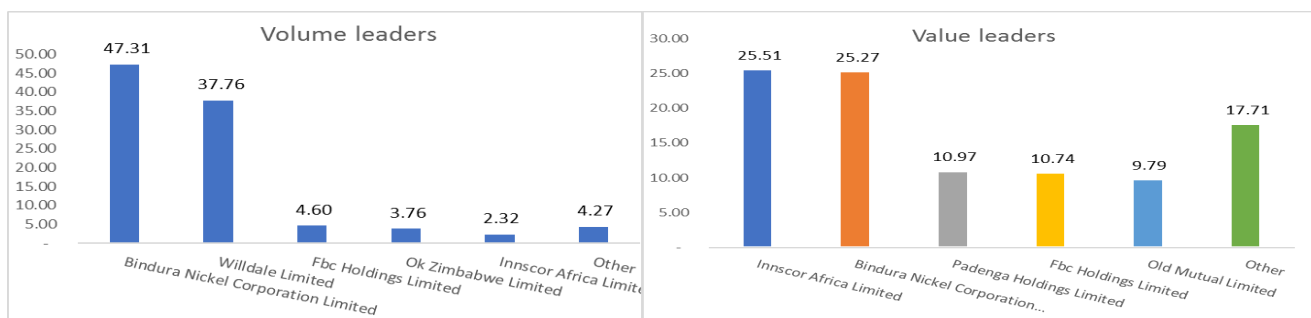
Market Snapshot	Today	Previous	Change
Market Cap US\$	19,561,964,487	19,801,643,775	1.21
Turnover US\$	1,396,335.63	202,747.00	588.71
Foreign buys US\$	2,266.00	4,999.80	54.68
Foreign sales US\$	9,042.71	62,325.00	85.49
No. of trades	108	39	176.92
Volume	9,325,381.00	291,739.40	3096.48

Today's Gainers	Price	Change	% Change
Willdale Limited	1.73	0.23	15.33
Bindura Nickel Corporation Limited	8.00	0.78	10.80
Ariston Holdings Limited	2.91	0.01	0.34

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	138.00	33.00	19.30
Dairibord Holdings Limited	14.60	1.08	6.89
Old Mutual Limited	697.18	50.85	6.80
Inncor Africa Limited	165.03	10.96	6.23
Simbisa Brands Limited	72.00	2.50	3.36



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.9718	6.80	\$7.000	19,608	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19
Getbucks	15.03.19	\$0.00054	30.03.19

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Teneriffe factory, 19.5 peg Lomagundi Road, Mt Hampden	1100hrs	07.03.19
Mash	AGM	ZB Life Towers, 77 Jason Moyo Avenue	1200hrs	18.03.19
CFI	AGM	1 st floor Farm & city complex, 1 Wynne Street	1100hrs	26.03.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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