



Index	Previous	Today	Move pts	Change %
Industrial	12,578.44	13,081.10	502.66	4.00
Mining	4,397.39	4,604.22	206.83	4.70
ZSE 10	2,374.05	2,477.84	103.79	4.37
ZSE ALL SHARE	3,755.24	3,905.77	150.53	4.01

SOURCE: ZSE

ZSE charge continues in Thursday trades...

The market capped another rising session in Thursday trades as bulls continued their charge on the ZSE. There were thirty-seven active stocks in the session distributed into twenty-five bulls, seven shakers and five which sailed stable. The primary All Shares Index charged 4.01% to 3905.77pts while, the Top Ten Index charged 4.37%. The market spend at \$105.86m was 114.21% up on the prior session with top trades being seen in Delta, First Mutual Holdings and First Banking Corporation accounting for a combined 68% of the aggregate. Volumes of the day enhanced 2.46% on yesterday to 6,775,928 shares driven by First Mutual, Star Africa and Delta with respective contributions of 20.05%, 15% and 12%.

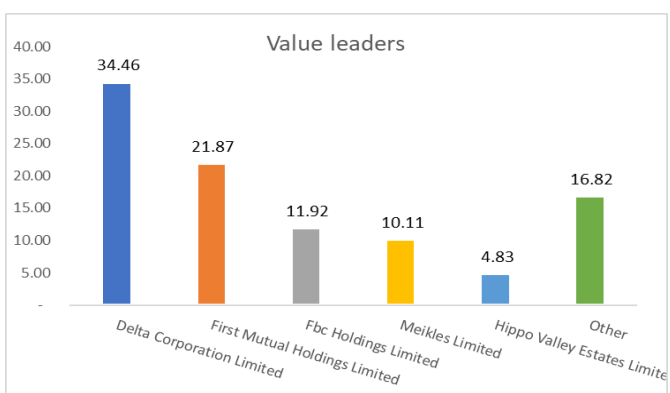
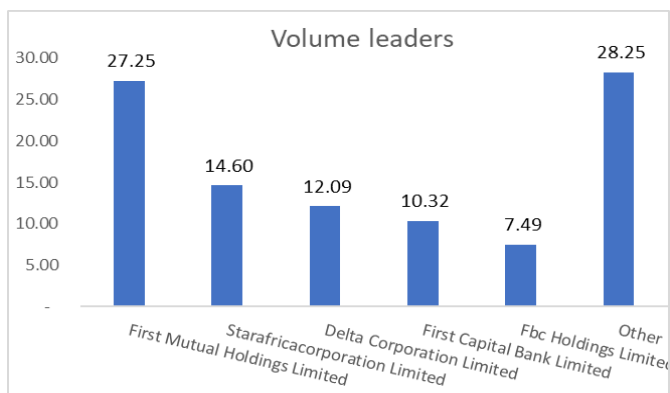
Leading the market charge was ProPlastics that rose 19.88% and settled at \$19.9000 as demand piled up while, Unifreight followed on a 19.81% gain and closed the session at \$0.9525. Ariston surged 19.12% to \$2.2383 with the duo of ART and Truworths completing the top gainers on rises of 18.52% and 12.29%. Meanwhile, the seven shakers were led by property group Dawn which succumbed 4.82% to \$0.4125 as CBZ followed having slipped 1.30% to \$103.5459. Masimba and FBCH were down 1.21% and 0.58% respectively while, Medtech completed the shakers on 0.34% drop.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	470,672,520,643	418,828,319,112	12.38
Turnover ZWL \$	105,863,138.00	49,420,137.35	114.21
Foreign buys ZWL \$	10,425,060.00	322,914.00	3128.43
Foreign sales ZWL \$	44,125,258.00	6,257,094.00	605.20
No. of trades	453	392	15.56
Volume	6,775,928	6,613,510	2.46

Today's Gainers	Price	Change	% Change
Proplastics Limited	1,990.00	330.00	19.88
Unifreight Africa Limited	95.25	15.75	19.81
Ariston Holdings Limited	223.83	35.92	19.12
Amalgamated Regional Trading (Art) Holdings Limited	500.00	78.13	18.52
Truworths Limited	74.97	8.21	12.30

Today's Losers	Price	Change	% Change
Dawn Properties Limited	41.25	2.09	4.82
Cbz Holdings Limited	10,254.59	135.41	1.30
Masimba Holdings Limited	1,630.00	20.00	1.21
Fbc Holdings Limited	2,485.53	14.47	0.58
Medtech Holdings Limited	7.37	0.03	0.41

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.2750

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.4367	+2.62	1.4000	1.0000	1.6000	1,749,738	\$2,513,802.00

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.