



Index	Previous	Today	Move pts	Change %
Industrial	1094.06	1072.23	21.83	2.00
Mining	344.92	378.66	33.74	9.78
ZSE 10	302.87	292.57	10.30	3.40
ZSE ALL SHARE	327.50	321.46	6.04	1.84

SOURCE: ZSE

ZSE falters in Tuesday's session...

Three of the benchmark indices closed pointing southwards in Tuesday's session with the mainstream All Share Index dropping 1.84% to 321.46pts while, the Industrials slipped 2% to end at 1072.23pts. The ZSE Top Ten Index was down 3.40% at 292.57pts. Leading the shakers of the day was giant insurer Old Mutual which succumbed 15.04% to close at \$40.6105, followed by Zimplow that let go 8.99% to settle at \$1.0032. Star Africa came off 8.33% to \$0.0440 while, Zimpapers trimmed 6.25% to \$0.3000. Fintech group Cassava completed the top five fallers of the day after shedding 6.20% to \$2.3848.

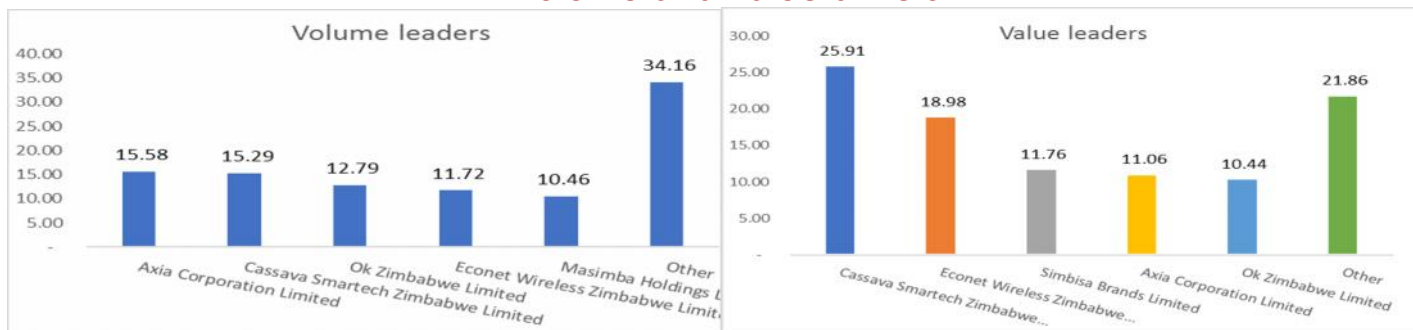
The duo of Cafca and Dawn gained a similar 20% to close at respective prices of \$2.8800 and \$0.0900. The Mining Index rose 9.78% to 378.66pts buoyed by Bindura that jumped 19.88% to \$0.2400. SeedCo Limited advanced 13.80% to end at a vwap of \$2.7313 while, construction group Masimba improved 13.21% to \$0.2220. The market closed with a positive breadth of six as sixteen counters gained against ten which lost the ground. Activity aggregates faltered in the session as seen in volumes traded that dipped 44.24% to 4.16m shares while, value outturn plunged 67.78% to \$5.85m. Volume leaders of the day were Axia (15.58%), Cassava (15.29%), OKZim (12.79%), Econet (11.72%) and Masimba (10.46%). Value leaders were Cassava, Econet, Simbisa, Axia and OKZim which claimed a combined 78.15% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	41,812,092,337	42,565,910,935	1.77
Turnover US\$	5,854,413.57	18,172,732.61	67.78
Foreign buys US\$	37,090.00	299,604.20	87.62
Foreign sales US\$	851,673.70	134,475.00	533.33
No. of trades	148	135	9.63
Volume	4,157,845.00	7,456,025.00	44.24

Today's Gainers	Price	Change	%Change
Cafca Limited	288.00	48.00	20.00
Dawn Properties Limited	9.00	1.50	20.00
Bindura Nickel Corporation Limited	24.00	3.98	19.88
Seed Co Limited	273.13	33.13	13.80
Masimba Holdings Limited	22.20	2.59	13.21

Today's Losers	Price	Change	%Change
Old Mutual Limited	4,061.05	719.04	15.04
Zimplow Holdings Limited	100.32	9.91	8.99
Starafriacorporation Limited	4.40	0.40	8.33
Zimbabwe Newspapers (1980) Limited	30.00	2.00	6.25
Cassava Smartech Zimbabwe Limited	238.48	15.76	6.20

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$40.6105	15.04	\$40.0000	5,700	\$48.0000	\$34.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020

Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.