

## Market Comment 04.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	526.94	527.37	0.43	0.08
Mining	213.18	213.18	0.00	0.00
ZSE 10	158.45	158.38	0.07	0.04
ZSE ALL SHARE	157.85	157.98	0.13	0.08

SOURCE: ZSE

### ZSE closes Monday's session mixed ...

The ZSE Indices ended week opening session mixed, as two of the benchmarks posted positive marginal gains while, one ended in red. The All Share Index and the Industrial Index gained an identical 0.08% to close at 157.98pts and 527.37pts apiece. The Top Ten Index was down 0.04% at 158.38pts while, the resources index remained stable at 213.18pts. Cement manufacturer PPC headlined the shakers of the day after dropping 9.52% to settle at \$1.9000. Construction group Masimba trailed on a 5.56% slid to \$0.0850 while, African Sun was in the third place after letting go 1.59% to \$0.1300. Banking group First Capital retreated 0.70% to end at \$0.0710 while, the fintech group Cassava lost 0.19% to close at a vwap of \$1.4954.

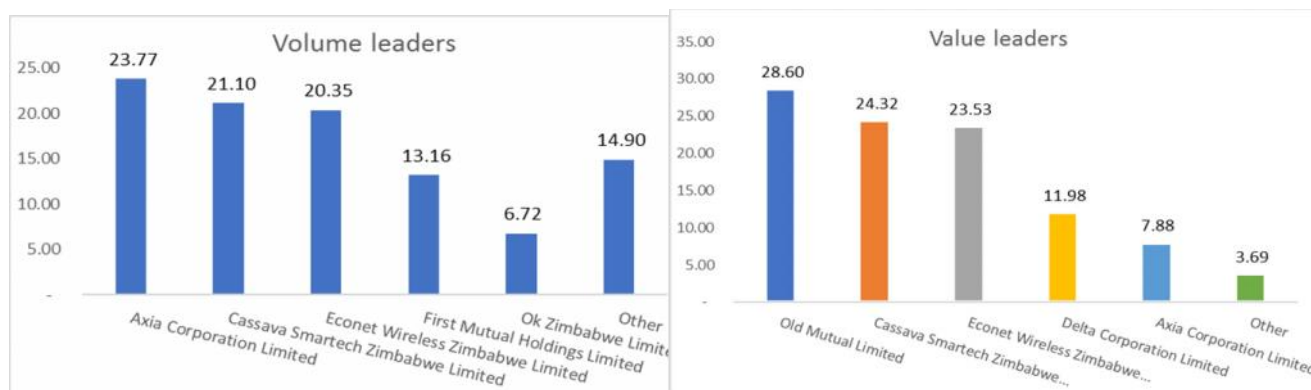
Leading the risers pack was Zimpapers which soared 13.33% to \$0.0680 , FBC followed after leaping 9.34% to \$0.3500. Dairibord rose 5.84% to settle at \$0.1305 reversing Friday's losses. Hippo improved 2.34% to end at \$1.7500. Wrapping the top five gainers of the day was Natfoods which advanced 0.11% to \$7.1125, closing well-bid at \$7.1100 with no sellers. Activity aggregates were also mixed in week opening trades as reflected in turnover that surged 64.53% to \$4.43m and volume of shares traded dropped 12.90% to 3.42m. Volume drivers of the day were Axia (23.77%), Cassava (21.10%), Econet (20.35%) and FML (13.16%). Heavy caps Old Mutual, Cassava, Econet and Delta claimed 88.43% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	20,957,170,697	20,920,613,386	0.17
Turnover US\$	4,434,206.17	2,695,097.38	64.53
Foreign buys US\$	1,275,206.87	1,118,827.80	13.98
Foreign sales US\$	543,841.28	5,650.00	9525.51
No. of trades	123	81	51.85
Volume	3,418,485.00	3,924,862.00	12.90

Today's Gainers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	6.80	0.80	13.33
Fbc Holdings Limited	35.00	2.99	9.34
Dairibord Holdings Limited	13.05	0.72	5.84
Hippo Valley Estates Limited	175.00	4.00	2.34
National Foods Holdings Limited	711.25	0.80	0.11

Today's Losers	Price	Change	% Change
Ppc Limited	190.00	20.00	9.52
Masimba Holdings Limited	8.50	0.50	5.56
African Sun Limited	13.00	0.21	1.59
First Capital Bank Limited	7.10	0.05	0.70
Cassava Smartech Zimbabwe Limited	149.54	0.29	0.19

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.1778	1.41	\$9.3000	376,695	\$12.7000	\$4.5000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

## Upcoming Events

Company	Event	Venue	Time	Date
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.