



EFE RESEARCH – MARKET COMMENT

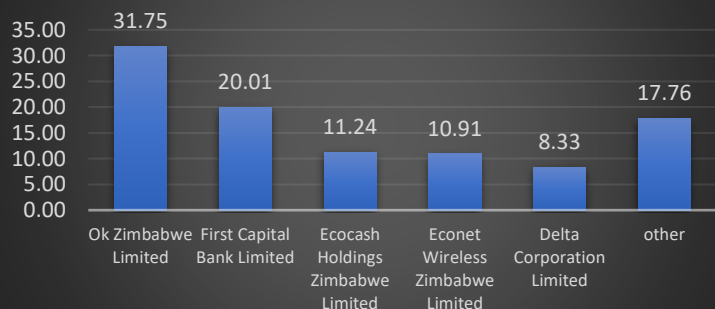
04.01.2022

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimplot Holdings Limited	19.4308	14.30
Willdale Limited	2.0382	10.02
Dairibord Holdings Limited	38.0000	8.57
Econet Wireless Zimbabwe Limited	104.4897	7.94
Meikles Limited	120.0000	7.14

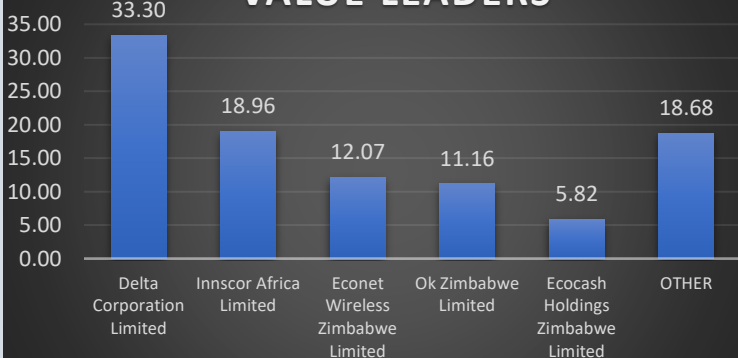
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Amalgamated Regional Trading (Art) Holdings Limited	14.0000	12.50
Ariston Holdings Limited	4.0054	10.99
African Sun Limited	24.0000	4.00
Fbc Holdings Limited	60.0000	3.23
Proplastics Limited	33.0000	2.94

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,005,232,196,439	3.08
Turnover ZWL \$	601,051,700.40	17.54
Foreign buys ZWL \$	7,200.00	99.86
Foreign sales ZWL \$	43,573,805.00	339.18
Volume	6,362,009	240.78

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	20,088.04	1.89
ZSE 10	12,711.01	2.02
ZSE-Agriculture	75.57	1.58
Mid-Cap	37,872.81	1.57

Marginal gains in midweek trades...

The market recorded marginal gains in the mid-week session as the primary All Share Index surged 1.89% to 20088.04pts while, the Top Ten Index added 2.02% to 12711.01pts. The ZSE Agriculture Index inched up 1.58% to 75.57pts while, the Mid-Cap Index edged up 1.57% to 37872.81pts. Headlining the gainers of the day was Zimplot Holdings that jumped 14.30% to \$19.4308 followed by brick manufacturer Willdale advanced by 10.02% to \$2.0382. Milk processor Dairibord rose 8.57% to \$38.0000 while, telecoms giant Econet swelled up 7.94% to close at \$104.4897. Conglomerate Meikles capped the top five winners' list on a 7.14% uplift to settle at \$120.0000. ART dropped 12.50% to \$14.0000 reversing previous day losses while, Ariston slipped 10.99% to \$4.0054. African Sun trimmed 4.00% to \$24.0000 while, bankers FBC Holdings retreated 3.23% to close pegged at \$60.0000. Completing the top five laggards of the day was Proplastics that slumped 2.94% to close at \$33.0000.

Activity aggregates were enhanced as volumes surged 240.78% to 6.36m shares while, turnover put on 17.54% to \$601.05m. OKZIM, First Capital, Ecocash Holdings and Econet claimed a combined 73.91% of the total volume traded. Delta, Inncor, Econet and OKZIM were the top value drivers as the counters contributed 33.30%, 18.96% 12.07% and 11.16% individually. On the VFEX, a total of 3,750 shares worth USD\$5,778.20 exchanged hands. Bindura and Simbisa went up 8.70% and 0.13% to USD\$0.0200 and USD\$0.3810 respectively. National Foods was the sole loser after a 0.03% slight drop to \$1.7899. On the ETF section, Datvest ETF and Morgan and Co ETF lost 3.55% and 2.17% to \$1.4717 and \$22.5000 apiece. The Old Mutual ETF let go 0.88% to close at \$6.3310. No trades took place in Tigere REITs.



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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$130.0000	\$130.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Hippo	28.12.2022	USD\$0.003	06.01.2023
Ok Zimbabwe	04.01.2022	USD\$0.0013	20.01.2023
Willdale	11.01.2023	USD\$0.000056	22.01.2023
Caledonia Mining Corporation Limited	11.01.2023	US\$0.14	27.01.2023
Tanganda	04.01.2023	USD\$0.0006	21.02.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.

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