



Index	Previous	Today	Move pts	Change %
Industrial	792.36	793.08	0.72	0.09
Mining	340.71	344.48	3.77	1.11
ZSE 10	213.04	213.71	0.67	0.31
ZSE ALL SHARE	238.09	238.47	0.38	0.16

SOURCE: ZSE

ZSE scratch gains in Tuesday's session...

The market recorded modest gains in Tuesday's session, reversing previous day's losses. The primary All Share Index gained 0.16% to close at 238.47pts while, the Industrial Index added 0.09% to 793.08pts. The ZSE Top Ten Index rose 0.31% to end at 213.71pts. Leading the market upsurge was ZHL that ticked up 13.04% to close at \$0.1300, trailed by cable manufacturers CAFCA that advanced 11.25% to settle at \$1.7800. Telecoms giant Econet jumped 10.24% to settle at \$1.5910 while, Simbisa added 4.19% to \$1.3025. Completing the top five winners of the day was nickel miner Bindura that improved 3.10% to \$0.1598 pushing the resources index to 344.48pts after a 1.11% rise.

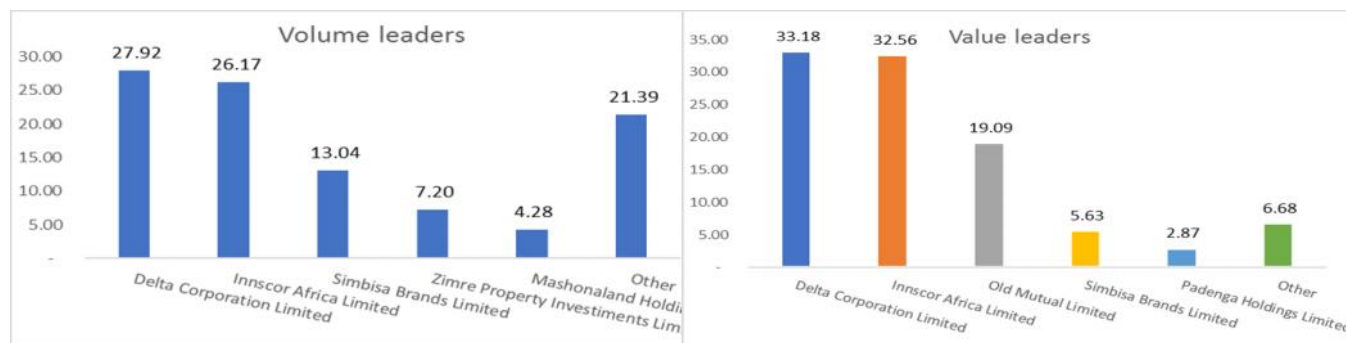
Trading in the negative territory was General Beltings which succumbed 20% to \$0.0240, followed by Dairibord which dropped 15.84% to \$0.3283. Hotelier African Sun let go 8.05% to \$0.4000 while, crocodile skin producers Padenga retreated 6.68% to \$2.6104. Retailer OKZim wrapped the shakers of the day on a 5.88% loss to \$0.8000. The market closed with a positive breadth of four after fourteen counters gained against ten that lost ground. Turnover ballooned 243.51% to \$9.67m while, volume traded put on 24.85% to see 3.20m shares exchange hands. Delta and Inncor claimed a combined 54.09% of total volumes traded and 65.64% of the value outturn. Simbisa was the other notable volume driver with a contribution of 13.04% while, Old Mutual accounted for 19.09% of total value traded.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,926,857,725	30,732,817,977	0.63
Turnover US\$	9,666,466.18	2,814,024.00	243.51
Foreign buys US\$	167,062.50	76,544.94	118.25
Foreign sales US\$	766,427.20	180,633.09	324.30
No. of trades	249	156	59.62
Volume	3,196,346.00	2,560,090.36	24.85

Today's Gainers	Price	Change	%Change
Zimre Holdings Limited	13.00	1.50	13.04
Cafca Limited	178.00	18.00	11.25
Econet Wireless Zimbabwe Limited	159.10	14.78	10.24
Simbisa Brands Limited	130.25	5.24	4.19
Bindura Nickel Corporation Limited	15.98	0.48	3.10

Today's Losers	Price	Change	%Change
General Beltings Holdings Limited	2.40	0.60	20.00
Dairibord Holdings Limited	32.83	6.18	15.84
African Sun Limited	40.00	3.50	8.05
Padenga Holdings Limited	261.04	18.69	6.68
Ok Zimbabwe Limited	80.00	5.00	5.88

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.0010	0.14	\$36.0000	51,100	\$38.0000	\$34.4668	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Zimplotw	13.12.19	\$0.0314	16.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.