



	02-Dec-13	03-Dec-13	% Δ
ZSE Industrials	213.91	213.78	0.06
ZSE Mining	47.02	48.81	3.81
Volume Traded (mn)	7.81	20.57	163.26
Value Traded (US\$ mn)	6.28	6.10	2.92
Market Cap (US\$ mn)	5,919.41	5,919.41	0.00
Foreign Purchases (US\$ mn)	5.894	5.501	6.67
Foreign Sales (US\$ mn)	5.817	5.405	7.08

\*\*\* Market Cap is Inclusive of Econet Class A Shares

#### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	BINDURA	2.20	10.00	81.67
2	MASIMBA	7.00	7.69	133.33
3	OK	22.00	4.76	46.67
4				
5				

#### Top Fallers

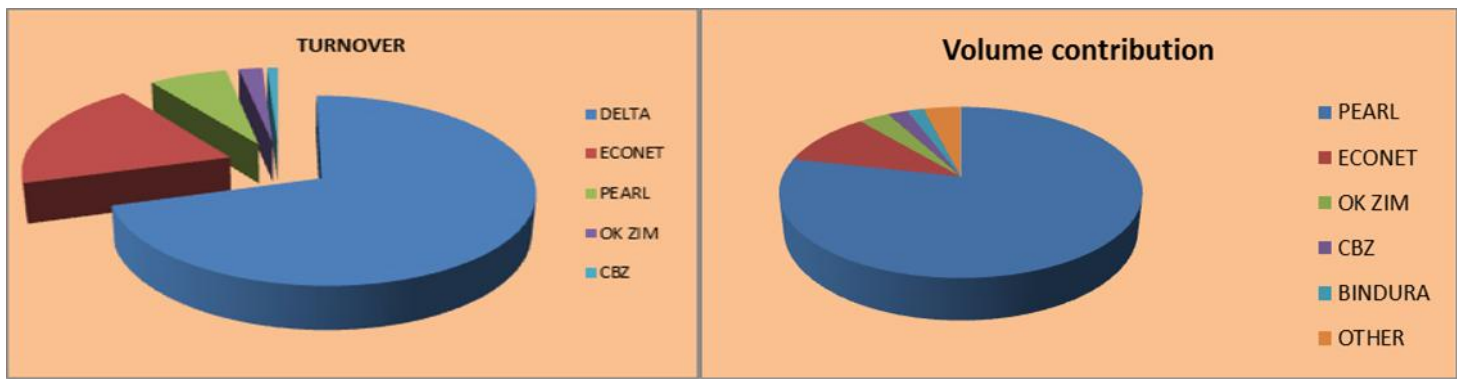
	Stock Name	Price	% Δ	YTD Δ %
1	TURNAL	4.50	18.18	18.18
2	FML	10.00	16.67	92.31
3	ARTZDR	0.35	12.50	16.67
4	AFDIS	32.00	8.57	113.33
5	CBZ	15.00	3.23	50.00

### Delta special bargain spurs value trades...

Delta, the largest stock on the ZSE by market capitalization at \$1.86 billion which is circa 31% of the overall ZSE market capitalization, remains dominant on the local bourse. Together with Econet the 2 remains the top traded counters by value on the ZSE. Following on yesterday's special bargain worth \$4.5m Delta saw another marginally lower value special bargain of 2.61m shares valued at \$4.2m spurn in today's callover at a similar price level. The trade in Delta propelled value trades to \$6.1m which is marginally lower compared to yesterday and over 500% above the year to date daily average of \$1.1m. In value terms Econet followed with a 19% contribution to the aggregate value traded however closing softer at 62.95c while Delta eased 0.03% to 151c in normal trades.

The mainstream index was weighed down by the heavy cap falls in Delta, Econet and CBZ among other losers. The banker shrunk 18% to 15c despite reports by the BAZ that the financial sector was intact and did not lose any substantial deposits post elections. The industrial index thus pared 0.06% and closed at 213.78 pts. The mining index, after 6 consecutive sessions of static retention, rebounded posting a 3.81% gain to 48.81 pts. Gains in Bindura of 10% to 2.2c ignited the upward motion on a respectable volume of trades to top today's risers. The only other active stock among the resources was Rio Zim which traded at 32c.

In today's session a total of 27 counters exchanged hands with 3 trading upwards while 7 gave up value while 17 traded unchanged. Turnall led the fallers easing 18% to 4.5c while FML and Afdis were 17% and 9% lower at 10c and 32c. Retailers OK recovered 4.76% to 22c which however failed to mitigate the losses. Meikles was stable at 25c after posting interim results showing a flat topline of \$190,3m, EBITDA was 36% softer at \$1.46m. The group attributed the dearth in operating profit to slow growth in the retail division. Improved earnings in Tanganda were offset by lower profitability in the retail division. Elsewhere foreigners continue to drive value on the local bourse having contributed \$11.4m in the 2 past sessions with today's purchases being 90% of the total value trade



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
DELTA	Delta	1.3c	11.11.13	11.12.13
OK	Interim	0.2c	20.12.13	14.01.14

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 DEC 2013

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