

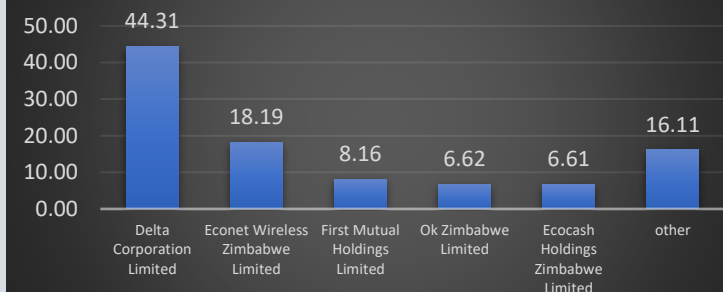


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Bridgefort Capital Limited	8.0000	7.96
Mashonaland Holdings Limited	8.0000	3.64
Fbc Holdings Limited	55.9608	3.63
Nmbz Holdings Limited	25.0000	3.50
Dairibord Holdings Limited	49.5060	3.14

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ok Zimbabwe Limited	29.9578	5.94
First Mutual Properties Limited	8.6000	3.37
Zimbabwe Newspapers (1980) Limited	2.6000	2.30
Ecocash Holdings Zimbabwe Limited	42.0256	2.25
First Mutual Holdings Limited	24.4500	2.20

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,746,774,763,838	0.12
Turnover ZWL \$	272,158,733.40	109.64
Foreign buys ZWL \$	220,000.00	-
Foreign sales ZWL \$	151,387,786.00	1481.25
Volume	1,985,901	94.67

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,186.72	0.12
ZSE Top 10	8,928.17	0.19
ZSE-Agriculture	76.58	0.16
Mid-Cap	33,681.10	0.06

### ZSE retreats in the penultimate session...

The ZSE retreated in the penultimate session of the week as the All-Share Index dropped 0.12% to 15186.72pts. The Blue-Chip Index lost 0.19% to 8928.17pts weighed down by OK-Zimbabwe and Ecocash Holdings. On the contrary, the Agriculture Index gained 0.16% to 76.58pts while, the Mid-Cap Index was up 0.06% to 33681.10pts. Retail group Ok Zimbabwe led the laggards of the day as it dropped 5.94% to \$29.9578 trailed by First Mutual Properties that tumbled 3.37% to \$8.6000. Zimpapers shed 2.30% to trade at \$2.6000 while, fintech group Ecocash lost 2.25% to close at \$42.0256. Insurer First Mutual Holdings capped the top five worst performers of the day as it went down 2.20% to \$24.4500.

BridgeFort Capital headlined the gainers' list of the day as it jumped 7.96% to close at \$8.0000 on scrappy 400 shares. Mashonaland Holdings closed at \$8.0000 following a 3.64% rise while, bankers FBC advanced 3.63% to \$55.9608. Banking group NMB edged up 3.50% to close at \$25.0000 while, dairy processor DZL fastened the top five performers of the day on a 3.14% surge to \$49.5060. Meanwhile, total volumes traded surged 94.67% to 1.99m shares while, turnover likewise ballooned 109.64% to \$272.16m. The duo of Delta and Econet were the top volume and value leaders of day as they claimed 62.5% of former and 89.31% of the latter. The ETF index was 0.93% up at 324.9172pts. The Old Mutual Top 10 ETF dropped 2.04% to end pegged at \$5.2135 while, the other ETFs sailed stable in the session. On the VFEX, Seedco International was the only traded counter as it gained 8.57% to US\$0.3800 on paltry 138 shares. Elsewhere, Afdis released its HY23 results in which they reported a Profit after tax of ZWL\$584.49m and declared a dividend of US\$0.0025 per share.



# EFE RESEARCH – MARKET COMMENT

## 03.11.2022

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$127.5000	\$0.0000	0	0	\$0.0000

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Innscor Africa Limited	09.11.2022	USD\$0.0156	25.11.2022
National Foods Holdings Limited	09.11.2022	ZWL \$11.03 & USD\$0.0595	25.11.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Nedbank	Listing depository receipts	VFEX		18/11/2022
Simbisa Corporation	E.G.M	Virtual	1000hrs	18/11/2022
Tigere REIT	Listing	ZSE	0900hrs	23/11/2022
Axia	A.G.M	Virtual	0815hrs	22/11/2022

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
SIMBISA	27.09.2022	The company issued a cautionary announcing that the board approved the delisting of the company from ZSE immediately followed by relisting on the VFEX. Further details of the transaction will be announced in due course and shareholders are advised to exercise caution.

### The Top 10 Index Constituency of the fourth quarter of 2022 are as follows:

Constituents (In alphabetic Order)	Effective Date	Next Review Date
British American Tobacco Zimbabwe Limited	01.10.2022	31.12.2022
CBZ Holdings Limited	01.10.2022	31.12.2022
CFI Holdings Limited	01.10.2022	31.12.2022
Delta Corporation Limited	01.10.2022	31.12.2022
Econet Wireless Zimbabwe Limited	01.10.2022	31.12.2022
Ecocash Holdings Zimbabwe Limited	01.10.2022	31.12.2022
Hippo Valley Estates Limited	01.10.2022	31.12.2022
Innscor Africa Limited	01.10.2022	31.12.2022
National Foods Holdings Limited	01.10.2022	31.12.2022
Simbisa Brands Limited	01.10.2022	31.12.2022

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