

Market Comment 03.11.2015

Index	Previous	Today	Move pts	Change %
Industrial	130.76	130.58	0.18	0.14
Mining	23.57	23.57	0.00	0.00

SOURCE: ZSE

DELTA and DAWN drag industrials down...

The Industrial's downward trend persisted with the index shedding 0.18pts or 0.14% to close the day at 130.58pts having touched a high of 130.76pts and a low of 130.57pts in the same session. Pulling it down was DELTA that dropped 0.30% to \$0.8175 on \$360 worth of trades closing offered at the same price with buyers showing at \$0.7800. The dull performance is ahead of the brewer's interims slated for next week Wednesday. The other faller was DAWN that shed 3.95% to \$0.0170 where demand was established. The company is currently trading under cautionary for an awaiting offer to minorities. On the other hand, PELHAMS was the sole riser adding 33.33% to \$0.0004 on strong bidding. In other stocks, ECONET did not trade and ended offered at \$0.2700 with no takers in sight whilst BAT, DZL and SEEDCO traded steady at \$11.8500, \$0.0830 and \$0.9800 respectively. The Mining Index was unchanged at 23.57pts with no activity in the underlying stocks.

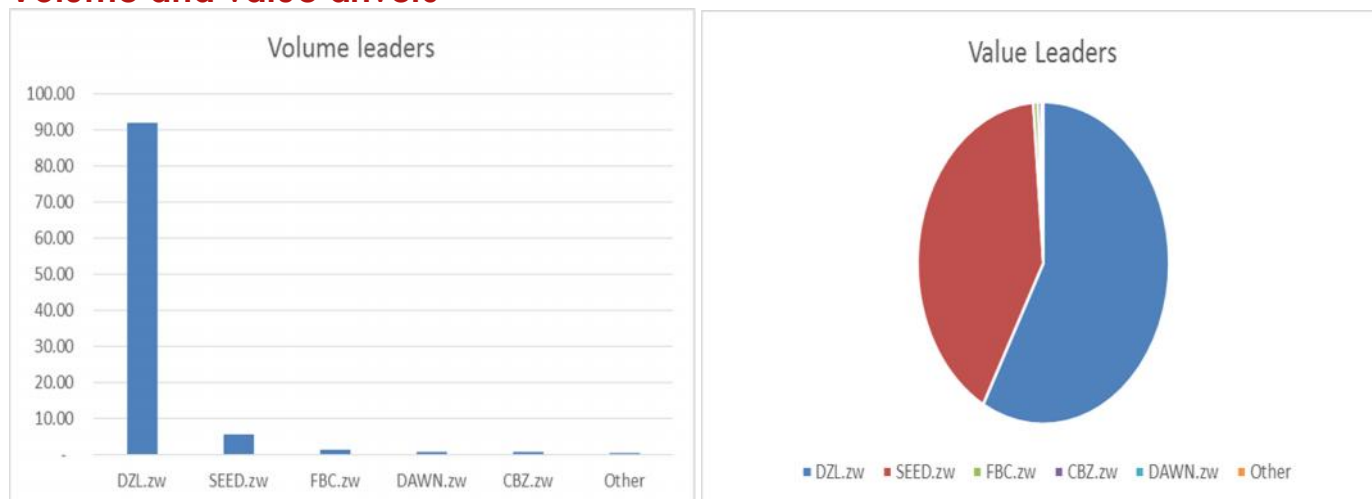
There was a market improvement in today's activity as traded stocks grew 66.67% to 10, number of trades increased 133.33% to 28, volume up 224.36% to 3.59mn and value jumping 400.89% to \$471,315. Holding the market were DZL and SEEDCO which contributed 91.96% and 5.46% to volumes and 57.96% and 40.75% to values in that order. At close of call, further interest could not be determined in DZL while SEEDCO ended net sellers at \$0.9800. Foreigners were back in full swing with their buys at 98.71% of today's turnover and sales 57.99% of the same. The interest was in the top traded stocks of the day; they were entire buyers and sellers in DZL and 100% of the SEEDCO demand. The ZSE ended in a net inflow position of \$193,313.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,409,579,517	3,414,310,757	0.14
Turnover US\$	471,315	94,095	400.89
Foreign buys US\$	465,213	8,650	5278.18
Foreign sales US\$	271,900	0	-
No. of trades	28	12	133.33
Volume	3,586,656	1,105,771	224.36

Gainers	Price	Change	% Change
PELH.zw	0.04	0.01	33.33

Losers	Price	Change	%Change
DAWN.zw	1.70	0.07	3.95
DLTA.zw	81.75	0.25	0.30

Volume and value drivers



Dividend Monitor

Counter	LDR	Rate	Payment Date
NFOOD	09.10.15	4.65c	10.11.15
COLCOM	09.10.15	1.8c	10.11.15
INNSCOR	09.10.15	0.55c	10.11.15

Upcoming Events

Company	Event	Venue	Time	Date
DELTA	Analyst Briefing	Mandel Training Centre	15.00AM	11.11.15
AFDIS	AGM	St Mannock's Lomagundi Harare	11.00AM	04.11.15
COLCOM	AGM	Colcom Offices 1/3 Coventry Harare	09.00AM	13.11.15
NATFOODS	AGM	Gloria House 10 Sterling road Harare	08.30AM	18.11.15
OKZIM	Analyst Briefing	OK Mart, 30 Chiremba Road	16.00PM	12.11.15
INNSCOR	AGM	Royal Harare Golf Club, Harare	08.15AM	20.11.15
RADAR	AGM	6 TH Floor Tanganyika House, Harare	15.00pm	01.12.15