

Market Comment 03.11.2016

Index	Previous	Today	Move pts	Change %
Industrial	120.23	120.27	0.04	0.03
Mining	34.11	34.11	0.00	0.00

SOURCE: ZSE

ZSE activity surges as Getbucks block highlights Thursday trades...

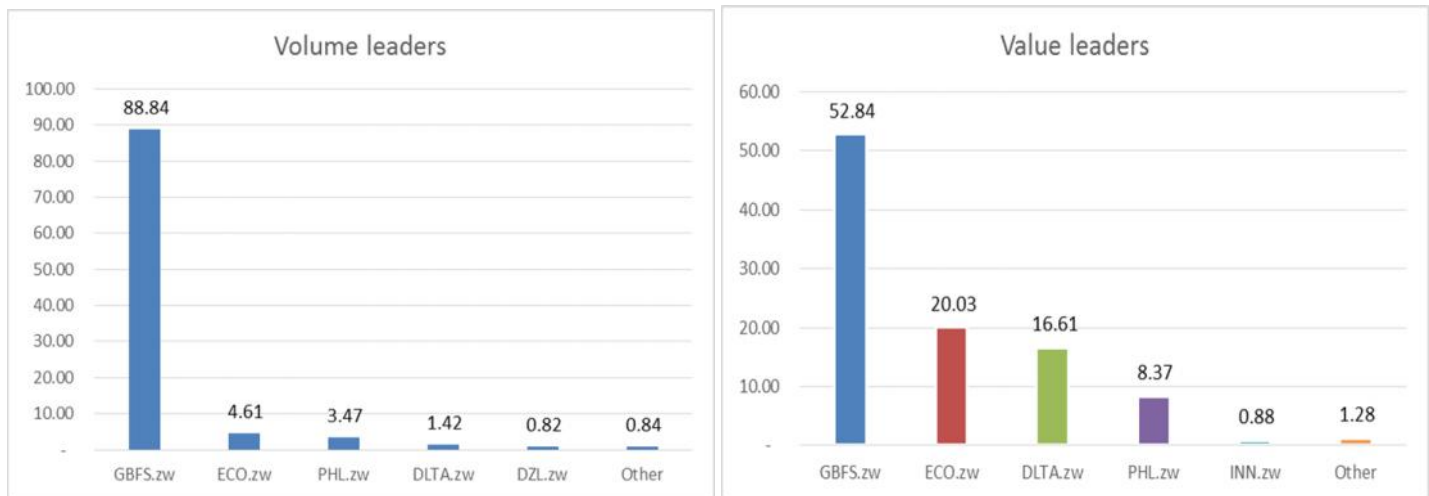
A block trade in financial services group Getbucks highlighted Thursday trades to drive the day's activity aggregates. The block of circa 28m shares, exchanged hands at \$0.0370 and yielded \$1.03m emerged as the biggest single session trade in the stock since its listing early this year. Riding on the block trade in Getbucks, activity aggregates ballooned for the day with volumes going up 677% on yesterday to 31.56m shares while, the market spend surged 187% from prior outcome and closed at \$1.96m. The market sustained its capital flight tendencies as inflows of the day stood at \$39,643 against outflows of \$779,807 setting another negative balance of payments.

The Industrial index marginally gained 0.03% to 120.27pts buoyed by gains in the duo of Dairibord and Simbisa which outweighed the single loser of the day Delta. Dairibord topped with a 10% surge to settle at the vwap of \$ 0.033 having touched an intra-day high of \$0.035 as circa 260,000 shares exchanged hands. Simbisa, which added 0.35% to close at \$0.1415, trailed as demand continued to firm on the stock. Top capitalized stock Delta was the sole faller of the day to close the session at a vwap of \$0.7296 having touched an intra-day low of \$0.7250 on waning demand. Overall, three counters registered price movements as two gained and one lost value in a session that had nine counters trading. Other heavies Econet and Innscor traded unchanged at \$0.2700 and \$0.3115 apiece, whilst no trades were recorded in Bat and SeedCo which closed with firm bids. Meanwhile, the Mining Index closed flat at 34.11pts for the third consecutive session.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,313,885,572.00	3,313,030,903.00	0.03
Turnover US\$	1,963,372.60	682,748.60	187.57
Foreign buys US\$	39,644	19,042	108.19
Foreign sales US\$	779,808	423,445	84.16
No. of trades	41	74	44.59
Volume	31,561,379	4,057,415	677.87

Gainers	Price	Change	% Change	Losers	Price	Change	%Change
DZL.zw	3.30	0.30	10.00	DLTA.zw	72.96	0.04	0.05
SIM.zw	14.15	0.05	0.35				

Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
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Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
OKZIM	Analysts briefing	OK Mart Functions Room, Hillside, Harare	1600hrs	03.11.2016
NATFOODS	AGM	Head Office, Gloria House, 10 Stirling Rd, Harare	0830hrs	09.11.2016
DELTA	Analysts briefing	3pm, Mandel Training Centre, Harare	1500hrs	09.11.2016
COLCOM	AGM	Head Office, 1/3 Coventry Road, Harare	0900hrs	11.11.2016
STAR AFRICA	EGM	Chapman Golf Club, Eastlea, Harare	0900hrs	17.11.2016
STAR AFRICA	Scheme Meetings	Chapman Golf Club, Eastlea, Harare	0900hrs	17.11.2016
SIMBISA	AGM	Royal Harare Golf Club, Harare	0815hrs	25.11.2016

Cautionaries

<u>Company</u>	<u>Issue Date</u>	<u>Subject</u>
Hwange	07.03.16	Discussions that may lead to transactions which may have an impact on the share price
ZB	15.07.16	Company's long running case with THL was resolved. Shareholders are advised to exercise caution when dealing in the Company's shares...
CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	21.10.16	Company has been notified by TCCC of its intention to terminate the bottler's

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agreements. Shareholders are advised to exercise caution when dealing in the Company's shares

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