



Index	Previous	Today	Move pts	Change %
Industrial	778.25	769.65	8.60	1.11
Mining	325.75	301.96	23.79	7.30
ZSE 10	219.76	216.01	3.75	1.71
ZSE ALL SHARE	233.72	230.87	2.85	1.22

SOURCE: ZSE

ZSE plummets in Thursday's session...

The market plunged in Thursday's session to see four benchmark indices closing in the red as demand in heavies continues to weaken. The primary All Share Index trimmed 1.22% to 230.87pts while, the Industrial Index lost 1.11% to close at 769.65pts. The ZSE Top Ten Index let go 1.71% to 216.01pts as the resources index came off 7.30% to end at 301.96pts, weighed down by Bindura that succumbed 15.83% to \$0.1600. Other counters to trade in the negative territory were Turnall which retreated 15% to \$0.1105, trailed by construction group Masimba which dipped 7.68% to \$0.1334. Econet and its former subsidiary Cassava dropped 3.09% and 2.94% to settle at respective prices of \$1.8299 and \$1.6086. Risers and fallers of the day were equally distributed at twelve apiece.

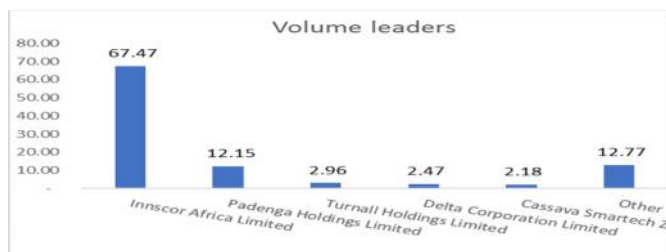
ZHL topped the risers of the day with a 19.94% surge to trade at \$0.0854, followed by African Sun which added 4.17% to end pegged at \$0.5000. Medtech put on 4% to settle at \$0.0052 while, brick manufacturers Willdale advanced 2.91% to \$0.0460. Banking group First Capital completed the top five winners of the day with a 2.03% lift to \$0.1003. Trading activity was mixed as volumes slumped 2.11% to 1.95m shares while, turnover improved 3.88% to \$5.22m. Innskor and Padenga emerged the top volume and value contributors claiming a combined 79.62% of the former and 91.02% of the latter. Foreign buys claimed 59.78% of turnover while, sales accounted for 2.87% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,292,217,188	30,701,420,191	1.33
Turnover US\$	5,220,578.53	5,025,535.22	3.88
Foreign buys US\$	3,121,061.50	6,396.00	48697.08
Foreign sales US\$	150,061.00	530,520.25	71.71
No. of trades	133	167	20.36
Volume	1,953,885.00	1,996,045.00	2.11

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	8.54	1.42	19.94
African Sun Limited	50.00	2.00	4.17
Medtech Holdings Limited	0.52	0.02	4.00
Willdale Limited	4.60	0.13	2.91
First Capital Bank Limited	10.03	0.20	2.03

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	16.00	3.01	15.83
Turnall Holdings Limited	11.05	1.95	15.00
Masimba Holdings Limited	13.34	1.11	7.68
Econet Wireless Zimbabwe Limited	182.99	5.84	3.09
Cassava Smartech Zimbabwe Limited	160.86	4.87	2.94

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$25.5228	2.06	\$25.4000	5,200	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Inncor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19
Simbisa	Analyst briefing	SAZ Auditorium, Northridge park, Borrowdale	0830hrs	08.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Hippo	21.08.19	Suspended from trading its shares on ZSE
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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