



Members of the Zimbabwe Stock Exchange

## Market Comment 03.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	410.57	418.73	8.16	1.99
Mining	164.55	164.55	0.00	0.00
ZSE 10	126.56	129.54	2.98	2.35
ZSE ALL SHARE	122.07	124.47	2.40	1.97

SOURCE: ZSE

### Bullish sentiment prevails...

ZSE 's upward trend continues in midweek session, driven by firming demand as the economic outlook remained uncertain. The primary All Share Index gained a further 1.97% to close pegged at 124.47pts while, the Industrials put on 1.99% to end higher at 418.73pts. The Top Ten Index was up 2.35% at 129.54pts buoyed by surging demand in heavies Econet, Old Mutual and Innscor. Leading the market charge was Proplastics with a 20.02% lift to \$0.1205, trailed by property concern ZPI that added 18.75% to settle at \$0.0190. Getbucks rose 18.68% to settle at \$0.0451 while, General Beltings improved 13.64% to \$0.0125. Art wrapped the top gainers of the day as it enhanced 7.20% to \$0.0700.

The only stock to trade softer for the day was ZHL that let go 9.24% to close lower at \$0.0216. Market breadth was heavily skewed towards the gainers which were twenty-two against a mere one faller as seven counters traded at previous prices. Market activity was mixed in mid-week session with volumes ballooning 174.19% to 14.22m while, values succumbed 62.98% to \$1.61m. Getbucks was the top contributor to volumes as it claimed a huge chunk of 52.48% with other notable volume drivers being ZPI (14.07%) and ZHL (8.24%). Value drivers were Innscor (23.46%), Getbucks (20.85%), Econet (18.37%) and PPC (14.66%). Foreign participation was depressed as purchases stood at \$0.048m while, sales were \$0.81m to set a net funds outflow position for the day.

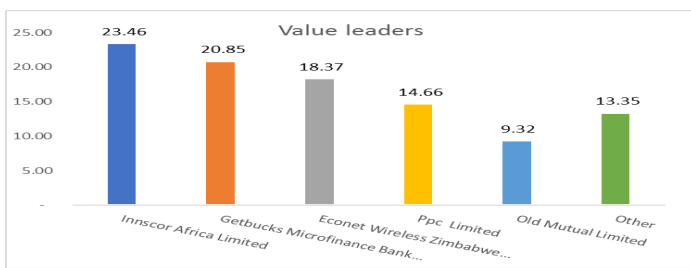
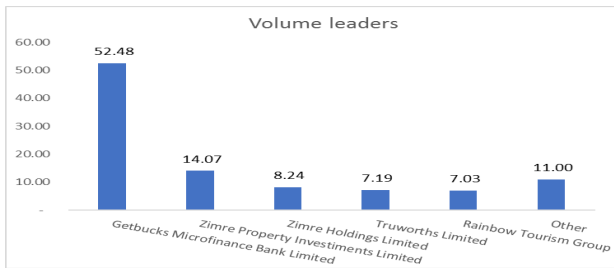
Market Snapshot	Today	Previous	Change
Market Cap US\$	13,571,945,617	13,245,591,489	2.46
Turnover US\$	1,614,501.49	4,361,193.00	62.98
Foreign buys US\$	48,220.28	212,572.66	77.32
Foreign sales US\$	808,064.10	2,740,356.70	70.51
No. of trades	105	180	41.67
Volume	14,219,671.00	5,186,068.00	174.19

Today's Gainers	Price	Change	% Change
Proplastics Limited	12.05	2.01	20.02
Zimre Property Investments Limited	1.90	0.30	18.75
Getbucks Microfinance Bank Limited	4.51	0.71	18.68
General Beltings Holdings Limited	1.25	0.15	13.64
Amalgamated Regional Trading (Art)	7.00	0.47	7.20

Today's Losers	Price	Change	% Change
Zimre Holdings Limited	2.16	0.22	9.24



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$5.6531	3.40	\$5.7000		\$6.2100	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innscor	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

### Upcoming Events

Company	Event	Venue	Time	Date
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### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Cafca	17.09.18	A profit warning statement stating that upcoming financial results will differ by a meaningful percentage compared to the previous comparable period.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.

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